

BS

(¥ thousand)	FY2/13								FY2/14							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Current assets	10,214,339	10,278,332	10,278,332	10,969,376	10,969,376	11,084,903	11,084,903	11,084,903	11,081,675	11,385,433	11,385,433	11,208,906	11,208,906	11,331,109	11,331,109	11,331,109
Cash and deposits	3,276,814	3,546,500	3,546,500	3,776,265	3,776,265	3,617,368	3,617,368	3,617,368	4,082,549	4,168,031	4,168,031	3,958,919	3,958,919	4,600,568	4,600,568	4,600,568
Notes and accounts receivable - trade	4,832,125	4,411,894	4,411,894	4,646,002	4,646,002	4,764,656	4,764,656	4,764,656	4,460,987	4,476,308	4,476,308	4,291,969	4,291,969	4,409,286	4,409,286	4,409,286
Electronically recorded monetary claims - operating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Merchandise and finished goods	283,732	275,900	275,900	207,073	207,073	210,802	210,802	210,802	268,341	306,234	306,234	269,837	269,837	202,036	202,036	202,036
Work in process	699,373	1,124,008	1,124,008	1,412,183	1,412,183	1,497,497	1,497,497	1,497,497	1,099,363	1,164,917	1,164,917	1,423,374	1,423,374	937,572	937,572	937,572
Raw materials and supplies	401,808	360,251	360,251	390,279	390,279	394,182	394,182	394,182	557,955	607,677	607,677	559,133	559,133	535,596	535,596	535,596
Prepaid expenses	100,692	93,741	93,741	86,907	86,907	114,663	114,663	114,663	101,752	119,511	119,511	127,267	127,267	123,403	123,403	123,403
Deferred tax assets	217,916	281,991	281,991	287,229	287,229	285,351	285,351	285,351	291,797	298,125	298,125	297,478	297,478	210,076	210,076	210,076
Other	422,061	204,302	204,302	182,499	182,499	227,216	227,216	227,216	248,081	275,190	275,190	311,228	311,228	345,239	345,239	345,239
Allowance for doubtful accounts	(20,184)	(19,448)	(19,448)	(19,063)	(19,063)	(26,839)	(26,839)	(26,839)	(29,155)	(30,562)	(30,562)	(30,302)	(30,302)	(32,670)	(32,670)	(32,670)
Non-current assets	3,799,997	3,782,607	3,782,607	3,787,490	3,787,490	3,886,197	3,886,197	3,886,197	4,118,199	4,098,778	4,098,778	4,092,995	4,092,995	4,219,419	4,219,419	4,219,419
Property, plant and equipment	2,860,124	2,830,420	2,830,420	2,842,251	2,842,251	2,910,188	2,910,188	2,910,188	2,975,158	2,964,153	2,964,153	2,967,741	2,967,741	3,052,125	3,052,125	3,052,125
Buildings and structures, net	976,597	942,686	942,686	927,575	927,575	969,595	969,595	969,595	975,576	973,553	973,553	951,721	951,721	991,603	991,603	991,603
Machinery and equipment, net	302,572	282,287	282,287	277,499	277,499	300,243	300,243	300,243	334,839	358,238	358,238	346,208	346,208	410,237	410,237	410,237
Land	1,323,611	1,323,078	1,323,078	1,322,762	1,322,762	1,324,424	1,324,424	1,324,424	1,325,807	1,326,647	1,326,647	1,326,491	1,326,491	1,327,906	1,327,906	1,327,906
Construction in progress	20,422	32,247	32,247	73,207	73,207	60,786	60,786	60,786	72,043	45,289	45,289	95,975	95,975	20,662	20,662	20,662
Other, net	236,919	250,120	250,120	241,206	241,206	255,137	255,137	255,137	266,892	260,425	260,425	247,342	247,342	301,715	301,715	301,715
Intangible assets	25,702	24,870	24,870	24,114	24,114	29,749	29,749	29,749	201,826	191,740	191,740	180,943	180,943	178,301	178,301	178,301
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Software	9,340	8,507	8,507	7,751	7,751	13,387	13,387	13,387	198,567	188,481	188,481	177,684	177,684	175,042	175,042	175,042
Other	16,362	16,362	16,362	16,362	16,362	16,362	16,362	16,362	3,258	3,258	3,258	3,258	3,258	3,258	3,258	3,258
Investments and other assets	914,170	927,316	927,316	921,124	921,124	946,258	946,258	946,258	941,215	942,884	942,884	944,311	944,311	988,992	988,992	988,992
Investment securities	288,133	297,546	297,546	294,645	294,645	309,056	309,056	309,056	316,514	316,829	316,829	327,060	327,060	315,502	315,502	315,502
Business insurance funds	339,177	348,480	348,480	348,480	348,480	348,480	348,480	348,480	338,576	340,161	340,161	340,161	340,161	340,161	340,161	340,161
Deferred tax assets	129,897	126,363	126,363	127,750	127,750	140,053	140,053	140,053	140,527	141,407	141,407	133,244	133,244	157,619	157,619	157,619
Net defined benefit asset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	170,071	168,035	168,035	163,358	163,358	160,988	160,988	160,988	157,915	156,804	156,804	156,164	156,164	187,005	187,005	187,005
Allowance for doubtful accounts	(13,109)	(13,109)	(13,109)	(13,109)	(13,109)	(12,319)	(12,319)	(12,319)	(12,319)	(12,319)	(12,319)	(12,319)	(12,319)	(11,296)	(11,296)	(11,296)
Total assets	14,014,336	14,060,939	14,060,939	14,756,866	14,756,866	14,971,100	14,971,100	14,971,100	15,199,875	15,484,212	15,484,212	15,301,902	15,301,902	15,550,529	15,550,529	15,550,529
Current liabilities	4,580,958	4,680,687	4,680,687	5,214,161	5,214,161	5,015,774	5,015,774	5,015,774	4,796,521	4,834,000	4,834,000	4,611,289	4,611,289	4,402,725	4,402,725	4,402,725
Notes and accounts payable - trade	2,757,025	2,518,297	2,518,297	3,078,284	3,078,284	2,478,182	2,478,182	2,478,182	2,381,179	2,517,045	2,517,045	2,300,422	2,300,422	2,068,855	2,068,855	2,068,855
Electronically recorded obligations - operating	-	-	-	-	-	-	-	-	-	-	-	-	-	317,482	317,482	317,482
Lease obligations	15,376	20,236	20,236	20,314	20,314	20,393	20,393	20,393	62,136	62,339	62,339	62,331	62,331	65,017	65,017	65,017
Income taxes payable	228,669	411,709	411,709	363,381	363,381	464,890	464,890	464,890	278,850	408,101	408,101	148,885	148,885	170,561	170,561	170,561
Accrued consumption taxes	53,621	40,288	40,288	54,046	54,046	57,056	57,056	57,056	73,787	74,387	74,387	70,673	70,673	64,701	64,701	64,701
Accrued expenses	269,708	280,717	280,717	249,916	249,916	275,625	275,625	275,625	318,978	318,726	318,726	317,649	317,649	376,966	376,966	376,966
Advances received	789,815	794,356	794,356	837,660	837,660	1,279,621	1,279,621	1,279,621	1,091,028	1,055,795	1,055,795	1,353,092	1,353,092	926,851	926,851	926,851
Provision for bonuses	263,412	198,554	198,554	106,640	106,640	234,156	234,156	234,156	360,631	185,390	185,390	100,495	100,495	197,204	197,204	197,204
Provision for directors' bonuses	18,750	38,000	38,000	56,700	56,700	86,000	86,000	86,000	28,500	57,000	57,000	48,750	48,750	65,000	65,000	65,000
Asset retirement obligations	-	-	-	-	-	-	-	-	-	-	-	12,541	12,541	22,000	22,000	22,000
Other	184,579	378,527	378,527	447,216	447,216	119,848	119,848	119,848	201,427	155,213	155,213	196,447	196,447	128,084	128,084	128,084
Non-current liabilities	639,663	651,363	651,363	646,510	646,510	640,063	640,063	640,063	800,973	785,893	785,893	755,907	755,907	754,912	754,912	754,912
Long-term accounts payable - other	324,951	324,069	324,069	323,667	323,667	326,950	326,950	326,950	330,508	331,689	331,689	331,746	331,746	330,859	330,859	330,859
Lease obligations	55,407	70,045	70,045	64,937	64,937	59,809	59,809	59,809	215,209	199,548	199,548	184,047	184,047	179,849	179,849	179,849
Net defined benefit liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Negative goodwill	40,296	38,348	38,348	36,399	36,399	34,451	34,451	34,451	32,502	30,553	30,553	28,605	28,605	26,656	26,656	26,656
Asset retirement obligations	27,077	27,183	27,183	27,289	27,289	27,396	27,396	27,396	27,504	27,612	27,612	15,178	15,178	15,253	15,253	15,253
Other	26,338	25,907	25,907	25,789	25,789	22,596	22,596	22,596	22,851	22,851	22,851	22,596	22,596	25,773	25,773	25,773
Total liabilities	5,220,622	5,332,051	5,332,051	5,860,672	5,860,672	5,655,838	5,655,838	5,655,838	5,597,494	5,619,893	5,619,893	5,367,196	5,367,196	5,157,637	5,157,637	5,157,637
Shareholders' equity	9,404,750	9,442,238	9,442,238	9,637,628	9,637,628	9,837,542	9,837,542	9,837,542	9,974,141	10,133,594	10,133,594	10,201,888	10,201,888	10,450,446	10,450,446	10,450,446
Capital stock	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600
Capital surplus	1,282,890	1,282,890	1,282,890	1,282,890	1,282,890	1,282,890	1,282,890	1,282,890	1,282,890	1,280,522	1,280,522	1,280,522	1,280,522	1,280,522	1,280,522	1,280,522
Retained earnings	7,287,407	7,324,895	7,324,895	7,520,284	7,520,284	7,720,198	7,720,198	7,720,198	7,865,798	8,018,618	8,018,618	8,087,035	8,087,035	8,335,593	8,335,593	8,335,593
Treasury shares	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,146)	(201,269)	(201,269)	(201,269)	(20	

BS

(\$ thousand)	FY2/17								FY2/18							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Current assets	13,045,804	14,321,295	14,321,295	14,353,231	14,353,231	14,938,653	14,938,653	14,938,653	14,320,774	15,012,668	15,012,668	15,514,984	15,514,984	14,784,533	14,784,533	14,784,533
Cash and deposits	4,263,901	4,900,401	4,900,401	5,407,407	5,407,407	6,982,822	6,982,822	6,982,822	6,152,972	6,000,472	6,000,472	6,392,780	6,392,780	6,568,050	6,568,050	6,568,050
Notes and accounts receivable - trade	4,505,723	4,904,391	4,904,391	5,166,333	5,166,333	4,282,766	4,282,766	4,282,766	4,151,826	4,694,962	4,694,962	3,968,794	3,968,794	4,337,779	4,337,779	4,337,779
Electronically recorded monetary claims - operating	326,849	89,713	89,713	207,435	207,435	120,616	120,616	120,616	200,985	333,230	333,230	372,932	372,932	113,748	113,748	113,748
Merchandise and finished goods	358,503	400,298	400,298	387,488	387,488	404,081	404,081	404,081	394,552	346,833	346,833	300,789	300,789	263,127	263,127	263,127
Work in process	1,922,590	2,464,151	2,464,151	1,648,112	1,648,112	1,712,294	1,712,294	1,712,294	1,927,491	2,282,752	2,282,752	2,952,990	2,952,990	2,046,615	2,046,615	2,046,615
Raw materials and supplies	687,392	714,083	714,083	681,680	681,680	649,160	649,160	649,160	772,138	715,412	715,412	807,822	807,822	876,175	876,175	876,175
Prepaid expenses	125,050	112,385	112,385	94,708	94,708	148,338	148,338	148,338	137,391	135,680	135,680	105,032	105,032	110,520	110,520	110,520
Deferred tax assets	355,811	341,007	341,007	338,088	338,088	251,999	251,999	251,999	284,692	261,122	261,122	275,960	275,960	175,959	175,959	175,959
Other	522,518	415,445	415,445	442,201	442,201	400,079	400,079	400,079	312,040	255,451	255,451	351,328	351,328	303,293	303,293	303,293
Allowance for doubtful accounts	(22,536)	(20,582)	(20,582)	(20,224)	(20,224)	(13,507)	(13,507)	(13,507)	(13,315)	(13,250)	(13,250)	(13,446)	(13,446)	(10,737)	(10,737)	(10,737)
Non-current assets	4,010,203	4,047,962	4,047,962	4,058,444	4,058,444	4,162,887	4,162,887	4,162,887	4,118,817	4,109,377	4,109,377	4,240,551	4,240,551	4,341,015	4,341,015	4,341,015
Property, plant and equipment	3,109,019	3,210,965	3,210,965	3,232,451	3,232,451	3,234,934	3,234,934	3,234,934	3,205,080	3,219,665	3,219,665	3,355,670	3,355,670	3,370,431	3,370,431	3,370,431
Buildings and structures, net	1,098,954	1,159,099	1,159,099	1,140,856	1,140,856	1,160,332	1,160,332	1,160,332	1,131,744	1,115,661	1,115,661	1,107,293	1,107,293	1,187,803	1,187,803	1,187,803
Machinery and equipment, net	257,954	269,436	269,436	362,506	362,506	395,178	395,178	395,178	374,678	388,958	388,958	420,466	420,466	388,447	388,447	388,447
Land	1,316,931	1,315,123	1,315,123	1,314,791	1,314,791	1,239,987	1,239,987	1,239,987	1,239,691	1,239,591	1,239,591	1,239,893	1,239,893	1,239,027	1,239,027	1,239,027
Construction in progress	175,064	168,186	168,186	134,267	134,267	132,956	132,956	132,956	164,968	134,825	134,825	292,910	292,910	232,897	232,897	232,897
Other, net	280,114	299,119	299,119	280,029	280,029	306,479	306,479	306,479	293,997	340,628	340,628	295,106	295,106	322,255	322,255	322,255
Intangible assets	93,726	80,242	80,242	68,378	68,378	55,836	55,836	55,836	43,972	32,524	32,524	20,859	20,859	102,455	102,455	102,455
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	92,104	92,104	92,104
Software	91,309	79,442	79,442	67,578	67,578	55,399	55,399	55,399	43,535	32,087	32,087	20,422	20,422	9,914	9,914	9,914
Other	2,417	800	800	800	800	436	436	436	436	436	436	436	436	436	436	436
Investments and other assets	807,456	756,754	756,754	757,613	757,613	872,116	872,116	872,116	869,764	857,188	857,188	864,022	864,022	868,127	868,127	868,127
Investment securities	320,587	313,008	313,008	319,183	319,183	341,733	341,733	341,733	336,328	337,484	337,484	353,517	353,517	368,922	368,922	368,922
Business insurance funds	270,469	271,712	271,712	273,383	273,383	273,383	273,383	273,383	273,383	276,296	276,296	276,296	276,296	276,296	276,296	276,296
Deferred tax assets	24,367	27,277	27,277	22,233	22,233	15,073	15,073	15,073	22,888	22,404	22,404	17,933	17,933	20,632	20,632	20,632
Net defined benefit asset	2,919	2,831	2,831	2,553	2,553	2,257	2,257	2,257	2,153	2,016	2,016	1,875	1,875	1,550	1,550	1,550
Other	194,513	147,324	147,324	145,659	145,659	245,068	245,068	245,068	240,410	224,386	224,386	219,799	219,799	206,126	206,126	206,126
Allowance for doubtful accounts	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)
Total assets	17,056,007	18,369,257	18,369,257	18,411,675	18,411,675	19,101,540	19,101,540	19,101,540	18,439,592	19,122,046	19,122,046	19,755,536	19,755,536	19,125,548	19,125,548	19,125,548
Current liabilities	5,570,175	6,782,782	6,782,782	6,361,085	6,361,085	6,592,473	6,592,473	6,592,473	6,033,349	6,256,345	6,256,345	6,731,363	6,731,363	5,564,911	5,564,911	5,564,911
Notes and accounts payable - trade	1,828,510	2,453,279	2,453,279	1,853,523	1,853,523	2,019,656	2,019,656	2,019,656	1,984,117	2,354,937	2,354,937	2,261,368	2,261,368	1,931,872	1,931,872	1,931,872
Electronically recorded obligations - operating	789,342	888,042	888,042	1,099,144	1,099,144	1,038,971	1,038,971	1,038,971	909,324	934,994	934,994	1,011,914	1,011,914	892,011	892,011	892,011
Lease obligations	61,124	56,611	56,611	51,840	51,840	50,213	50,213	50,213	37,899	27,989	27,989	16,833	16,833	6,261	6,261	6,261
Income taxes payable	16,042	165,575	165,575	343,226	343,226	477,303	477,303	477,303	165,149	383,675	383,675	185,939	185,939	356,267	356,267	356,267
Accrued consumption taxes	27,432	8,622	8,622	104,398	104,398	92,968	92,968	92,968	84,168	18,578	18,578	16,729	16,729	48,562	48,562	48,562
Accrued expenses	403,302	392,613	392,613	365,664	365,664	490,502	490,502	490,502	412,554	403,040	403,040	405,570	405,570	350,181	350,181	350,181
Advances received	1,701,131	2,443,873	2,443,873	2,096,460	2,096,460	1,831,994	1,831,994	1,831,994	1,801,901	1,707,857	1,707,857	2,438,072	2,438,072	1,498,799	1,498,799	1,498,799
Provision for bonuses	314,661	182,874	182,874	126,088	126,088	260,416	260,416	260,416	367,933	231,973	231,973	121,044	121,044	210,727	210,727	210,727
Provision for directors' bonuses	30,000	40,500	40,500	60,750	60,750	85,400	85,400	85,400	24,000	42,000	42,000	58,500	58,500	54,300	54,300	54,300
Asset retirement obligations	19,199	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	379,428	150,790	150,790	259,988	259,988	245,045	245,045	245,045	246,300	151,297	151,297	215,390	215,390	215,927	215,927	215,927
Non-current liabilities	326,661	339,744	339,744	328,291	328,291	323,709	323,709	323,709	325,135	333,451	333,451	336,008	336,008	318,421	318,421	318,421
Long-term accounts payable - other	50,294	47,293	47,293	47,105	47,105	47,165	47,165	47,165	47,141	47,459	47,459	48,511	48,511	42,906	42,906	42,906
Lease obligations	41,065	28,880	28,880	16,900	16,900	9,011	9,011	9,011	7,931	12,560	12,560	11,104	11,104	9,196	9,196	9,196
Net defined benefit liability	190,101	189,581	189,581	190,672	190,672	201,812	201,812	201,812	204,831	207,850	207,850	210,869	210,869	200,056	200,056	200,056
Negative goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset retirement obligations	4,230	34,749	34,749	34,786	34,786	34,824	34,824	34,824	34,862	34,901	34,901	34,939	34,939	34,977	34,977	34,977
Other	40,969	39,239	39,239	38,826	38,826	30,895	30,895	30,895	30,369	30,680	30,680	30,584	30,584	31,284	31,284	31,284
Total liabilities	5,896,836	7,122,526	7,122,526	6,689,376	6,689,376	6,916,182	6,916,182	6,916,182	6,358,484	6,589,796	6,589,796	7,067,371	7,067,371	5,883,333	5,883,333	5,883,333
Shareholders' equity	11,394,808	11,652,562	11,652,562	12,161,866	12,161,866	12,410,463	12,410,463	12,410,463	12,339,927	12,800,077	12,800,077	12,915,059	12,915,059	13,543,245	13,543,245	13,543,245
Capital stock	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,60			

BS

(\$ thousand)	FY2/19									FY2/20														
	Q1			Q2			1H			FY2/19			Q1			Q2			1H			FY2/20		
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year								
Current assets	13,356,032	12,991,466	12,991,466	13,208,537	13,208,537	12,881,919	12,881,919	12,881,919	12,342,038	12,721,743	12,721,743	12,881,169	12,881,169	13,193,328	13,193,328	13,193,328								
Cash and deposits	5,236,366	5,245,781	5,245,781	4,834,828	4,834,828	5,534,431	5,534,431	5,534,431	4,607,087	5,030,580	5,030,580	4,232,255	4,232,255	4,314,123	4,314,123	4,314,123								
Notes and accounts receivable - trade	4,448,399	4,224,471	4,224,471	4,253,700	4,253,700	4,172,348	4,172,348	4,172,348	3,741,572	3,506,653	3,506,653	4,167,322	4,167,322	5,013,789	5,013,789	5,013,789								
Electronically recorded monetary claims - operating	127,964	152,862	152,862	246,278	246,278	160,222	160,222	160,222	297,447	293,449	293,449	153,152	153,152	417,513	417,513	417,513								
Merchandise and finished goods	344,129	365,375	365,375	393,519	393,519	414,397	414,397	414,397	426,622	526,368	526,368	575,274	575,274	647,754	647,754	647,754								
Work in process	1,747,526	1,521,486	1,521,486	1,795,671	1,795,671	1,053,685	1,053,685	1,053,685	1,833,125	1,915,678	1,915,678	2,212,108	2,212,108	1,390,426	1,390,426	1,390,426								
Raw materials and supplies	906,583	915,151	915,151	1,030,976	1,030,976	1,007,294	1,007,294	1,007,294	1,048,643	1,005,761	1,005,761	1,083,380	1,083,380	1,013,444	1,013,444	1,013,444								
Prepaid expenses	135,506	128,504	128,504	156,129	156,129	138,074	138,074	138,074	142,728	140,346	140,346	132,179	132,179	139,944	139,944	139,944								
Deferred tax assets	211,054	215,993	215,993	226,300	226,300	170,734	170,734	170,734	-	-	-	-	-	-	-	-								
Other	209,373	232,945	232,945	282,478	282,478	239,599	239,599	239,599	253,559	308,227	308,227	330,974	330,974	261,804	261,804	261,804								
Allowance for doubtful accounts	(10,870)	(11,106)	(11,106)	(11,347)	(11,347)	(8,869)	(8,869)	(8,869)	(8,748)	(5,323)	(5,323)	(5,478)	(5,478)	(5,471)	(5,471)	(5,471)								
Non-current assets	4,428,541	4,493,030	4,493,030	4,517,624	4,517,624	4,583,387	4,583,387	4,583,387	4,885,561	4,992,032	4,992,032	5,301,282	5,301,282	5,311,999	5,311,999	5,311,999								
Property, plant and equipment	3,471,446	3,554,342	3,554,342	3,580,773	3,580,773	3,769,070	3,769,070	3,769,070	3,857,729	3,997,312	3,997,312	4,206,518	4,206,518	4,209,880	4,209,880	4,209,880								
Buildings and structures, net	1,208,510	1,202,510	1,202,510	1,199,967	1,199,967	1,162,954	1,162,954	1,162,954	1,144,664	1,134,076	1,134,076	1,131,261	1,131,261	1,418,559	1,418,559	1,418,559								
Machinery and equipment, net	464,151	433,557	433,557	508,855	508,855	506,807	506,807	506,807	504,155	632,770	632,770	661,923	661,923	636,046	636,046	636,046								
Land	1,239,273	1,239,710	1,239,710	1,240,156	1,240,156	1,239,674	1,239,674	1,239,674	1,239,395	1,238,858	1,238,858	1,239,432	1,239,432	1,231,252	1,231,252	1,231,252								
Construction in progress	242,633	287,501	287,501	247,549	247,549	431,499	431,499	431,499	565,485	602,385	602,385	786,621	786,621	530,193	530,193	530,193								
Other, net	316,877	391,063	391,063	384,245	384,245	428,134	428,134	428,134	404,028	389,221	389,221	387,279	387,279	393,828	393,828	393,828								
Intangible assets	96,673	91,253	91,253	93,396	93,396	16,349	16,349	16,349	17,930	16,516	16,516	96,468	96,468	96,081	96,081	96,081								
Goodwill	86,097	80,090	80,090	74,083	74,083	-	-	-	-	-	-	-	-	-	-	-								
Software	10,139	10,725	10,725	18,875	18,875	15,912	15,912	15,912	17,493	16,079	16,079	17,698	17,698	19,811	19,811	19,811								
Other	436	436	436	436	436	436	436	436	436	436	436	78,770	78,770	76,270	76,270	76,270								
Investments and other assets	860,420	847,434	847,434	843,454	843,454	797,967	797,967	797,967	1,009,901	978,203	978,203	998,294	998,294	1,006,036	1,006,036	1,006,036								
Investment securities	360,453	359,134	359,134	359,905	359,905	351,259	351,259	351,259	342,075	326,310	326,310	343,974	343,974	319,151	319,151	319,151								
Business insurance funds	276,296	279,209	279,209	279,209	279,209	279,209	279,209	279,209	269,227	269,227	269,227	269,227	269,227	269,227	269,227	269,227								
Deferred tax assets	24,052	25,632	25,632	26,487	26,487	7,032	7,032	7,032	211,867	205,947	205,947	218,413	218,413	208,497	208,497	208,497								
Net defined benefit asset	1,453	1,668	1,668	1,544	1,544	1,244	1,244	1,244	1,775	1,994	1,994	1,636	1,636	1,530	1,530	1,530								
Other	203,564	187,189	187,189	181,707	181,707	164,620	164,620	164,620	190,354	180,123	180,123	170,444	170,444	213,029	213,029	213,029								
Allowance for doubtful accounts	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)	(5,400)								
Total assets	17,784,573	17,484,497	17,484,497	17,726,161	17,726,161	17,465,307	17,465,307	17,465,307	17,227,600	17,713,776	17,713,776	18,182,451	18,182,451	18,505,327	18,505,327	18,505,327								
Current liabilities	4,768,860	4,312,236	4,312,236	4,449,712	4,449,712	3,938,759	3,938,759	3,938,759	4,259,737	4,668,293	4,668,293	5,019,249	5,019,249	5,023,920	5,023,920	5,023,920								
Notes and accounts payable - trade	1,678,244	1,627,305	1,627,305	1,581,012	1,581,012	1,587,769	1,587,769	1,587,769	1,244,367	1,295,590	1,295,590	1,516,133	1,516,133	1,754,324	1,754,324	1,754,324								
Electronically recorded obligations - operating	831,954	515,524	515,524	762,710	762,710	582,051	582,051	582,051	799,227	1,055,251	1,055,251	1,267,847	1,267,847	1,367,537	1,367,537	1,367,537								
Lease obligations	5,253	4,243	4,243	3,230	3,230	3,954	3,954	3,954	3,350	2,743	2,743	2,135	2,135	2,639	2,639	2,639								
Income taxes payable	199,646	304,613	304,613	74,508	74,508	151,746	151,746	151,746	19,608	97,816	97,816	-	-	61,729	61,729	61,729								
Accrued consumption taxes	123,871	133,174	133,174	136,665	136,665	155,314	155,314	155,314	9,840	5,502	5,502	1,868	1,868	52,459	52,459	52,459								
Accrued expenses	373,087	321,558	321,558	377,849	377,849	362,769	362,769	362,769	355,995	308,910	308,910	336,701	336,701	333,886	333,886	333,886								
Advances received	915,880	940,359	940,359	1,086,625	1,086,625	666,802	666,802	666,802	1,244,489	1,424,429	1,424,429	1,438,719	1,438,719	775,289	775,289	775,289								
Provision for bonuses	297,730	219,611	219,611	128,345	128,345	212,735	212,735	212,735	312,570	181,547	181,547	133,417	133,417	237,693	237,693	237,693								
Provision for directors' bonuses	12,500	18,000	18,000	19,500	19,500	30,000	30,000	30,000	8,250	4,000	4,000	6,750	6,750	6,000	6,000	6,000								
Asset retirement obligations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-								
Other	330,690	227,845	227,845	279,265	279,265	185,615	185,615	185,615	262,938	292,502	292,502	315,675	315,675	428,755	428,755	428,755								
Non-current liabilities	323,998	319,998	319,998	323,122	323,122	275,895	275,895	275,895	244,509	238,142	238,142	241,494	241,494	237,458	237,458	237,458								
Long-term accounts payable - other	45,973	47,246	47,246	48,558	48,558	44,064	44,064	44,064	38,114	29,686	29,686	30,980	30,980	35,547	35,547	35,547								
Lease obligations	8,486	7,774	7,774	7,059	7,059	5,241	5,241	5,241	4,862	4,481	4,481	4,099	4,099	2,601	2,601	2,601								
Net defined benefit liability	203,106	198,152	198,152	201,203	201,203	162,460	162,460	162,460	164,862	167,264	167,264	169,665	169,665	165,114	165,114	165,114								
Negative goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-								
Asset retirement obligations	35,015	35,054	35,054	35,093	35,093	35,131	35,131	35,131	35,170	35,209	35,209	35,248	35,248	31,683	31,683	31,683								
Other	31,405	31,770	31,770	31,209	31,209	28,996	28,996	28,996	1,500	1,500	1,500	1,500	1,500	2,512	2,512	2,512								
Total liabilities	5,092,848	4,632,234	4,632,234	4,772,835	4,772,835	4,214,655	4,214,655	4,214,655	4,504,246	4,906,436	4,906,436	5,260,743	5,260,743	5,261,378	5,261,378	5,261,378								
Shareholders' equity	12,973,670	13,092,658	13,092,658	13,149,999	13,149,999	13,469,928	13,469,928	13,469,928	12,976,992	13,127,289	13,127,289	13,172,779	13,172,779	13,516,050	13,516,050	13,516,050								
Capital stock	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600	1,035,600								
Capital surplus	1,2																							

BS

(\$ thousand)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Current assets	12,338,686							
Cash and deposits	4,707,055							
Notes and accounts receivable - trade	3,819,487							
Electronically recorded monetary claims - operating	387,884							
Merchandise and finished goods	614,055							
Work in process	1,542,974							
Raw materials and supplies	1,004,754							
Prepaid expenses	133,845							
Deferred tax assets	-							
Other	134,005							
Allowance for doubtful accounts	(5,376)							
Non-current assets	5,367,532							
Property, plant and equipment	4,192,228							
Buildings and structures, net	1,440,960							
Machinery and equipment, net	607,362							
Land	1,230,900							
Construction in progress	542,341							
Other, net	370,663							
Intangible assets	92,970							
Goodwill	-							
Software	19,200							
Other	73,770							
Investments and other assets	1,082,333							
Investment securities	326,116							
Business insurance funds	269,227							
Deferred tax assets	257,084							
Net defined benefit asset	2,012							
Other	233,292							
Allowance for doubtful accounts	(5,400)							
Total assets	17,706,219							
Current liabilities	4,483,513							
Notes and accounts payable - trade	1,138,691							
Electronically recorded obligations - operating	1,208,139							
Lease obligations	2,369							
Income taxes payable	29,528							
Accrued consumption taxes	76,740							
Accrued expenses	328,539							
Advances received	935,211							
Provision for bonuses	340,175							
Provision for directors' bonuses	7,500							
Asset retirement obligations	4,772							
Other	411,845							
Non-current liabilities	477,858							
Long-term accounts payable - other	34,376							
Lease obligations	2,215							
Net defined benefit liability	162,948							
Negative goodwill	-							
Asset retirement obligations	46,391							
Other	231,926							
Total liabilities	4,961,371							
Shareholders' equity	13,059,320							
Capital stock	1,035,600							
Capital surplus	1,289,513							
Retained earnings	11,507,569							
Treasury shares	(773,363)							
Accumulated other comprehensive income	(314,472)							
Valuation difference on available-for-sale securities	18,239							
Foreign currency translation adjustment	(345,417)							
Remeasurements of defined benefit plans	12,705							
Non-controlling interests	-							
Net assets	12,744,848							
Total liabilities and net assets	17,706,219							

PL

(¥ thousand)	FY2/13								FY2/14							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	4,728,509	3,950,865	8,679,375	3,886,900	12,566,275	3,830,664	7,717,564	16,396,939	4,656,831	4,224,845	8,881,677	3,545,402	12,427,080	5,189,203	8,734,606	17,616,284
Cost of sales	3,350,143	2,654,731	6,004,875	2,674,687	8,679,563	2,634,235	5,308,922	11,313,798	3,107,223	2,963,231	6,070,454	2,468,833	8,539,288	3,838,309	6,307,142	12,377,997
Gross profit	1,378,365	1,296,133	2,674,499	1,212,213	3,886,712	1,196,428	2,408,641	5,083,141	1,549,608	1,261,614	2,811,222	1,076,569	3,887,792	1,350,894	2,427,464	5,238,686
Selling, general and administrative expenses	884,268	896,479	1,780,748	864,528	2,645,277	967,708	1,832,236	3,612,985	987,123	980,217	1,967,341	920,131	2,887,472	1,064,667	1,984,799	3,952,140
Operating profit	494,096	399,653	893,750	347,684	1,241,435	228,720	576,405	1,470,155	562,485	281,396	843,881	156,437	1,000,319	286,227	442,664	1,286,546
Non-operating income	79,834	24,457	104,292	15,816	120,109	31,583	47,400	151,692	22,394	11,259	33,653	18,419	52,073	8,774	27,193	60,847
Interest income	581	633	1,214	316	1,531	1,027	1,343	2,558	307	691	998	211	1,209	485	697	1,695
Dividend income	557	3,114	3,671	100	3,771	981	1,081	4,753	345	3,302	3,648	100	3,748	967	1,067	4,716
Technical support fee	3,368	4,101	7,469	3,124	10,593	1,817	4,941	12,411	1,676	5,702	7,379	3,905	11,284	3,783	7,689	15,068
Rent income	1,167	1,242	2,409	1,197	3,607	981	2,179	4,589	1,122	1,139	2,262	815	3,077	747	1,562	3,824
Insurance premiums refunded cancellation	69,867	7,697	77,565	-	77,565	-	-	77,565	-	-	-	-	-	-	-	-
Foreign exchange gains	-	-	-	4,228	4,228	23,312	27,541	27,541	13,999	(6,982)	7,017	9,555	16,572	(3,892)	5,662	12,679
Amortization of negative goodwill	1,948	1,948	3,897	1,948	5,845	1,948	3,897	7,794	1,948	1,948	3,897	1,948	5,845	1,948	3,897	7,794
Other	2,343	5,719	8,063	4,900	12,964	1,513	6,414	14,478	2,994	5,456	8,451	1,882	10,334	4,734	6,617	15,069
Non-operating expenses	3,386	550	3,937	729	4,666	(1,108)	(379)	3,558	3,259	974	4,234	1,867	6,102	(637)	1,230	5,464
Interest expenses	514	569	1,084	540	1,625	522	1,063	2,147	1,216	1,173	2,389	1,245	3,635	1,224	2,470	4,860
Foreign exchange losses	1,926	(435)	1,490	(1,490)	-	-	(1,490)	-	-	-	-	-	-	-	-	-
Other	944	416	1,361	3,040	(1,630)	48	1,410	1,410	2,043	(198)	1,844	622	2,466	(1,862)	(1,240)	604
Ordinary profit	570,545	423,560	994,105	362,772	1,356,877	261,412	624,184	1,618,290	581,619	291,681	873,301	172,988	1,046,290	295,638	468,627	1,341,929
Extraordinary income	77	4,611	4,688	-	4,688	17,084	17,084	21,773	1,756	2,367	4,124	524	4,648	17	541	4,665
Extraordinary losses	996	301,398	302,395	(1,604)	300,790	1,507	(97)	302,297	43	404	448	22,538	22,986	163	22,701	23,149
Profit (loss) before income taxes	569,625	126,773	696,399	364,377	1,060,776	276,989	641,366	1,337,765	583,332	293,644	876,976	150,975	1,027,952	295,492	446,468	1,323,445
Income taxes - current	-	-	-	-	-	-	-	658,655	-	-	-	-	-	-	-	441,615
Income taxes - deferred	-	-	-	-	-	-	-	(74,219)	-	-	-	-	-	-	-	78,792
Total income taxes	227,935	111,426	339,362	170,962	510,324	74,111	245,073	584,435	272,948	128,793	401,741	78,904	480,645	39,762	118,666	520,408
Profit	341,689	15,347	357,037	193,414	550,452	202,878	396,293	753,330	310,384	164,850	475,235	72,071	547,306	255,730	327,801	803,036
Profit (loss) attributable to non-controlling interests	9,124	(22,140)	(13,015)	(1,974)	(14,990)	2,963	989	(12,026)	1,337	3,030	4,368	3,654	8,022	7,172	10,826	15,194
Profit (loss) attributable to owners of parent	332,565	37,487	370,052	195,389	565,442	199,914	395,303	765,356	309,047	161,820	470,867	68,417	539,284	248,557	316,974	787,841
EBITDA	552,385	461,675	1,014,060	409,966	1,424,026	293,372	703,338	1,717,398	634,788	360,799	995,587	235,865	1,231,452	378,816	614,681	1,610,268
EBITDA=Operating profit+ Technical support fee+ Interest expenses+ Depreciation																
Foreign exchange rate (Average exchange rate of cumulative period)																
¥/US\$	79.36	79.77	79.77	79.39	79.39	79.80	79.80	79.80	92.46	95.73	95.73	96.83	96.83	97.73	97.73	97.73
¥/€	104.14	103.48	103.48	101.72	101.72	102.55	102.55	102.55	122.06	125.62	125.62	127.47	127.47	129.78	129.78	129.78
Capital investment (including acquisition of leased assets)	16,785	58,281	75,066	75,901	150,968	71,313	147,214	222,281	274,679	9,333	284,012	108,855	392,868	84,571	193,427	477,440
Depreciation	54,407	57,349	111,757	58,617	170,375	62,310	120,928	232,685	69,411	72,527	141,938	74,276	216,215	87,578	161,855	303,794
R&D expenses	97,595	106,411	204,006	110,818	314,824	120,329	231,147	435,154	103,829	123,167	226,997	120,644	347,642	116,455	237,099	464,097
Composition ratio (%)																
COGS ratio	70.8%	67.2%	69.2%	68.8%	69.1%	68.8%	68.8%	69.0%	66.7%	70.1%	68.3%	69.6%	68.7%	74.0%	72.2%	70.3%
Gross profit margin	29.2%	32.8%	30.8%	31.2%	30.9%	31.2%	31.2%	31.0%	33.3%	29.9%	31.7%	30.4%	31.3%	26.0%	27.8%	29.7%
SG&A expenses ratio	18.7%	22.7%	20.5%	22.2%	21.1%	25.3%	23.7%	22.0%	21.2%	23.2%	22.2%	26.0%	23.2%	20.5%	22.7%	22.4%
Operating profit margin	10.4%	10.1%	10.3%	8.9%	9.9%	6.0%	7.5%	9.0%	12.1%	6.7%	9.5%	4.4%	8.0%	5.5%	5.1%	7.3%
Ordinary profit margin	12.1%	10.7%	11.5%	9.3%	10.8%	6.8%	8.1%	9.9%	12.5%	6.9%	9.8%	4.9%	8.4%	5.7%	5.4%	7.6%
Profit attributable to owners of parent margin	7.0%	0.9%	4.3%	5.0%	4.5%	5.2%	5.1%	4.7%	6.6%	3.8%	5.3%	1.9%	4.3%	4.8%	3.6%	4.5%
R&D expenses ratio	2.1%	2.7%	2.4%	2.9%	2.5%	3.1%	3.0%	2.7%	2.2%	2.9%	2.6%	3.4%	2.8%	2.2%	2.7%	2.6%
Year-over-year basis (%)																
Net sales	45.2%	5.5%	24.0%	2.0%	16.2%	-13.4%	-6.3%	7.6%	-1.5%	6.9%	2.3%	-8.8%	-1.1%	35.5%	13.2%	7.4%
Cost of sales	47.7%	3.7%	24.4%	5.0%	17.7%	-18.9%	-8.4%	6.5%	-7.3%	11.6%	1.1%	-7.7%	-1.6%	45.7%	18.8%	9.4%
Gross profit	39.5%	9.3%	23.0%	-4.2%	13.0%	2.0%	-1.2%	10.2%	12.4%	-2.7%	5.1%	-11.2%	0.0%	12.9%	0.8%	3.1%
Selling, general and administrative expenses	3.5%	0.8%	2.1%	-1.4%	0.9%	4.5%	1.6%	1.9%	11.6%	9.3%	10.5%	6.4%	9.2%	10.0%	8.3%	9.4%
Operating profit	270.0%	34.8%	107.8%	-10.4%	51.8%	-7.5%	-9.2%	38.0%	13.8%	-29.6%	-5.6%	-55.0%	-19.4%	25.1%	-23.2%	-12.5%

Statement of comprehensive income

(¥ thousand)	FY2/13								FY2/14							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Profit	341,689	15,347	357,037	193,414	550,452	202,878	396,293	753,330	310,384	164,850	475,235	72,071	547,306	255,730	327,801	803,036
Other comprehensive income	109,177	(80,692)	28,484	(26,187)	2,297	216,274	190,086	218,571	149,181	105,013	254,195	(1,561)	252,633	202,455	200,893	455,088
Comprehensive income	450,867	(65,345)	385,522	167,227	552,749	419,152	586,379	971,902	459,566	269,863	729,430	70,509	799,940	458,185	528,695	1,258,125

By business segment

FY2/13	FY2/13			FY2/13			FY2/13			FY2/14			FY2/14			FY2/14		
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	4,728,509	3,950,865	8,679,375	3,886,900	12,566,275	3,830,664	7,717,564	16,396,939	4,656,831	4,224,845	8,881,677	3,545,402	12,427,080	5,189,203	8,734,606	17,616,284		
Machinery Business Segment	3,240,641	2,376,530	5,617,172	2,078,342	7,695,514	2,219,310	4,297,652	9,914,824	3,048,680	2,684,594	5,733,274	1,933,878	7,667,152	3,337,480	5,271,358	11,004,633		
Pharmaceutical Products	2,714,112	1,959,180	4,673,292	1,800,466	6,473,759	1,774,468	3,574,935	8,248,227	2,801,399	2,219,521	5,020,921	1,756,188	6,777,110	2,960,484	4,716,673	9,737,594		
Industrial Products	526,528	417,350	943,879	277,875	1,221,754	444,841	722,717	1,666,596	247,280	465,072	712,353	177,689	890,042	376,995	554,685	1,267,038		
Chemicals Business Segment	1,487,868	1,574,334	3,062,203	1,808,558	4,870,761	1,611,354	3,419,912	6,482,115	1,608,151	1,540,251	3,148,402	1,611,524	4,759,927	1,851,723	3,463,247	6,611,650		
Pharmaceutical Excipients	450,933	547,157	998,090	572,679	1,570,770	470,174	1,042,854	2,040,945	508,181	470,078	978,260	448,385	1,426,645	546,124	994,509	1,972,769		
Food Preservatives	487,953	435,085	923,039	501,043	1,424,082	465,086	966,129	1,889,169	473,884	428,041	901,926	513,294	1,415,221	500,018	1,013,312	1,915,239		
Dietary Supplement Products	548,981	592,091	1,141,072	734,835	1,875,908	676,092	1,410,928	2,552,000	626,084	642,130	1,268,215	649,844	1,918,060	805,581	1,455,425	2,723,641		
Segment income	494,096	399,653	893,750	347,684	1,241,435	228,720	576,405	1,470,155	562,485	281,396	843,881	156,437	1,000,319	286,227	442,664	1,286,546		
Machinery Business Segment	419,473	309,062	728,536	234,079	962,615	209,467	443,546	1,172,082	496,861	261,949	758,810	166,539	925,350	316,969	483,509	1,242,320		
Chemicals Business Segment	142,875	156,795	299,671	180,328	479,999	85,228	265,556	565,227	162,804	94,221	257,025	67,631	324,657	54,837	122,469	379,495		
Adjustments	(68,252)	(66,204)	(134,456)	(66,722)	(201,179)	(65,974)	(132,697)	(267,154)	(97,180)	(74,774)	(171,955)	(77,733)	(249,688)	(85,580)	(163,313)	(335,268)		
Composition ratio (%)																		
Machinery Business Segment	68.5%	60.2%	64.7%	53.5%	61.2%	57.9%	55.7%	60.5%	65.5%	63.5%	64.6%	54.5%	61.7%	64.3%	60.4%	62.5%		
Pharmaceutical Products	83.8%	82.4%	83.2%	86.6%	84.1%	80.0%	83.2%	83.2%	91.9%	82.7%	87.6%	90.8%	88.4%	88.7%	89.5%	88.5%		
Industrial Products	16.2%	17.6%	16.8%	13.4%	15.9%	20.0%	16.8%	16.8%	8.1%	17.3%	12.4%	9.2%	11.6%	11.3%	10.5%	11.5%		
Chemicals Business Segment	31.5%	39.8%	35.3%	46.5%	38.8%	42.1%	44.3%	39.5%	34.5%	36.5%	35.4%	45.5%	38.3%	35.7%	39.6%	37.5%		
Pharmaceutical Excipients	30.3%	34.8%	32.6%	31.7%	32.2%	29.2%	30.5%	31.5%	31.6%	30.5%	31.1%	30.0%	29.5%	29.5%	28.7%	29.8%		
Food Preservatives	32.8%	27.6%	30.1%	27.7%	29.2%	28.9%	28.3%	29.1%	29.5%	27.8%	28.6%	31.9%	29.7%	27.0%	29.3%	29.0%		
Dietary Supplement Products	36.9%	37.6%	37.3%	40.6%	38.5%	42.0%	41.3%	39.4%	38.9%	41.7%	40.3%	40.3%	40.3%	43.5%	42.0%	41.2%		
Segment income margin (%)																		
Machinery Business Segment	12.9%	13.0%	13.0%	11.3%	12.5%	9.4%	10.3%	11.8%	16.3%	9.8%	13.2%	8.6%	12.1%	9.5%	9.2%	11.3%		
Chemicals Business Segment	9.6%	10.0%	9.8%	10.0%	9.9%	5.3%	7.8%	8.7%	10.1%	6.1%	8.2%	4.2%	6.8%	3.0%	3.5%	5.7%		
Year-over-year basis (%)																		
Net sales	45.2%	5.5%	24.0%	-2.0%	16.2%	-13.4%	-6.3%	7.6%	-1.5%	6.9%	2.3%	-8.8%	-1.1%	35.5%	13.2%	7.4%		
Machinery Business Segment	55.4%	1.2%	26.7%	-10.4%	14.0%	-21.6%	-16.5%	3.5%	-5.9%	13.0%	2.1%	-7.0%	-0.4%	50.4%	22.7%	11.0%		
Chemicals Business Segment	27.2%	12.6%	19.2%	21.2%	20.0%	1.1%	10.8%	14.7%	8.1%	-2.2%	2.8%	-10.9%	-2.3%	14.9%	1.3%	2.0%		
Segment income	270.0%	34.8%	107.8%	-10.4%	51.8%	-7.5%	-9.2%	38.0%	13.8%	-29.6%	-5.6%	-55.0%	-19.4%	25.1%	-23.2%	-12.5%		
Machinery Business Segment	203.7%	20.1%	84.2%	-32.8%	29.4%	-28.2%	-13.3%	29.2%	18.4%	-15.2%	4.2%	-28.9%	-3.9%	51.3%	9.0%	6.0%		
Chemicals Business Segment	88.7%	40.6%	60.0%	56.3%	58.6%	-49.2%	-6.2%	20.2%	13.9%	-39.9%	-14.2%	-62.5%	-32.4%	-35.7%	-53.9%	-32.9%		

By region

FY2/13	FY2/13			FY2/13			FY2/13			FY2/14			FY2/14			FY2/14		
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	4,728,509	3,950,865	8,679,375	3,886,900	12,566,275	3,830,664	7,717,564	16,396,939	4,656,831	4,224,845	8,881,677	3,545,402	12,427,080	5,189,203	8,734,606	17,616,284		
Japan	3,455,720	2,989,558	6,445,279	3,393,616	9,838,896	2,961,864	6,355,480	12,800,760	3,991,311	3,294,830	7,286,142	2,704,615	9,990,757	3,243,197	5,947,813	13,233,955		
Overseas	1,272,788	961,306	2,234,095	493,283	2,727,379	868,800	1,362,084	3,596,179	665,519	930,015	1,595,535	840,787	2,436,322	1,946,005	2,786,793	4,382,328		
North America	288,344	309,973	598,318	81,566	679,884	268,207	349,774	948,092	275,741	538,056	813,797	99,851	913,649	589,983	689,835	1,503,632		
USA*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Central and South America	305,470	298,887	604,357	94,795	699,153	111,418	206,214	810,571	15,103	33,085	48,188	444,780	492,968	886,980	1,331,760	1,379,949		
Europe	253,952	235,869	489,821	215,134	704,955	67,842	282,976	772,797	309,931	239,033	548,965	106,817	655,782	45,698	152,515	701,481		
Others	425,021	116,576	541,597	101,787	643,385	421,331	523,119	1,064,717	64,743	119,840	184,583	189,338	373,922	423,342	612,681	797,264		
Composition ratio (%)																		
Japan	73.1%	75.7%	74.3%	87.3%	78.3%	77.3%	82.4%	78.1%	85.7%	78.0%	82.0%	76.3%	80.4%	62.5%	68.1%	75.1%		
Overseas	26.9%	24.3%	25.7%	12.7%	21.7%	22.7%	17.6%	21.9%	14.3%	22.0%	18.0%	23.7%	19.6%	37.5%	31.9%	24.9%		
North America	6.1%	7.8%	6.9%	2.1%	5.4%	7.0%	4.5%	5.8%	5.9%	12.7%	9.2%	2.8%	7.4%	11.4%	7.9%	8.5%		
USA*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Central and South America	6.5%	7.6%	7.0%	2.4%	5.6%	2.9%	2.7%	4.9%	0.3%	0.8%	0.5%	12.5%	4.0%	17.1%	15.2%	7.8%		
Europe	5.4%	6.0%	5.6%	5.5%	5.6%	1.8%	3.7%	4.7%	6.7%	5.7%	6.2%	3.0%	5.3%	0.9%	1.7%	4.0%		
Others	9.0%	3.0%	6.2%	2.6%	5.1%	11.0%	6.8%	6.5%	1.4%	2.8%	2.1%	5.3%	3.0%	8.2%	7.0%	4.5%		

*: Indicating separately as the sales amount has exceeded 10% of consolidated revenue as at November 2019.

Orders received and order backlog

(\$ thousand)	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	
Orders received	3,359,785	2,696,549	6,056,335	2,811,569	8,867,904	3,249,813	6,061,382	12,117,717		3,524,560	3,255,872	6,780,432	3,349,700	10,130,133	2,674,419	6,024,120	12,804,553	
Machinery Business Segment	2,699,558	1,998,284	4,697,842	2,002,841	6,700,683	2,572,309	4,575,150	9,272,992		3,026,676	2,491,904	5,518,580	2,696,100	8,214,681	1,852,633	4,548,734	10,067,314	
Pharmaceutical Products	2,261,214	1,794,146	4,055,361	1,626,066	5,681,427	2,226,229	3,852,295	7,907,656		2,682,948	2,280,170	4,963,118	2,565,630	7,528,749	1,697,615	4,263,246	9,226,364	
Industrial Products	438,343	204,137	642,481	376,774	1,019,255	346,080	722,854	1,365,335		343,728	211,733	555,461	130,470	685,932	155,017	285,488	840,950	
Chemicals Business Segment	660,227	698,265	1,358,492	808,728	2,167,221	677,503	1,486,232	2,844,725		497,883	763,968	1,261,852	653,599	1,915,451	821,786	1,475,386	2,737,238	
Order backlog (end of period)	5,709,701	5,493,291	1,053,291	5,471,233	5,471,233	5,809,647	5,809,647	5,809,647		5,925,573	5,868,875	5,868,875	6,688,794	6,688,794	5,551,931	5,551,931	5,551,931	
Machinery Business Segment	5,260,683	4,938,098	4,938,098	4,883,770	4,883,770	5,263,125	5,263,125	5,263,125		5,440,014	5,328,716	5,328,716	6,144,881	6,144,881	4,991,812	4,991,812	4,991,812	
Pharmaceutical Products	4,708,880	4,497,376	4,497,376	4,369,016	4,369,016	4,740,313	4,740,313	4,740,313		4,798,107	4,909,920	4,909,920	5,739,624	5,739,624	4,775,007	4,775,007	4,775,007	
Industrial Products	551,802	440,722	440,722	514,753	514,753	522,811	522,811	522,811		641,907	418,796	418,796	405,256	405,256	216,804	216,804	216,804	
Chemicals Business Segment	449,018	555,192	555,192	587,463	587,463	546,522	546,522	546,522		485,559	540,158	540,158	543,913	543,913	560,118	560,118	560,118	

Machinery orders received and order backlog

(\$ thousand)	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	
Machinery orders received	2,699,558	1,998,284	4,697,842	2,002,841	6,700,683	2,572,309	4,575,150	9,272,992		3,026,676	2,491,904	5,518,580	2,696,100	8,214,681	1,852,633	4,548,734	10,067,314	
Domestic	1,991,811	1,435,146	3,426,958	1,259,188	4,686,147	1,445,541	2,704,730	6,131,688		1,797,413	1,547,629	3,345,043	1,453,089	4,798,132	1,172,385	2,625,474	5,970,518	
Overseas	707,746	563,137	1,270,883	743,652	2,014,536	1,126,767	1,870,420	3,141,303		1,229,263	944,274	2,173,537	1,243,011	3,416,548	680,248	1,923,259	4,096,796	
FREUND-VECTOR orders received	619,142	430,554	1,049,696	667,058	1,716,755	782,662	1,449,720	2,499,417		1,122,714	801,401	1,924,115	1,184,094	3,108,210	584,243	1,768,337	3,692,453	
FREUND-VECTOR order backlog (end of period)	1,001,240	783,817	783,817	1,058,593	1,058,593	1,107,930	1,107,930	1,107,930		1,920,880	2,014,644	2,014,644	2,446,270	2,446,270	1,492,956	1,492,956	1,492,956	
FREUND CORPORATION orders received (after elimination)*	2,080,379	1,569,773	3,650,152	1,333,560	4,983,713	1,789,646	3,123,207	6,773,360		1,903,820	1,690,431	3,594,252	1,511,901	5,106,154	1,268,319	2,780,221	6,374,473	
FREUND CORPORATION orders backlog (after elimination)*	4,259,442	4,154,210	4,154,210	3,825,176	3,825,176	4,155,194	4,155,194	4,155,194		3,519,134	3,314,072	3,314,072	3,698,610	3,698,610	3,498,855	3,498,855	3,498,855	
FREUND-TURBO orders received (after elimination)**	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
FREUND-TURBO orders backlog (after elimination)**	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	

*: Orders received and order backlog of FREUND-VECTOR are after elimination of intra-company transactions.

** : Orders received and order backlog until Q1 FY2/15 of FREUND-TURBO are included in FREUND CORPORATION.

Machinery Sales

(\$ thousand)	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	
Machinery Business Segment																		
Machinery sales	3,240,641	2,376,530	5,617,172	2,078,342	7,695,514	2,219,310	4,297,652	9,914,824		3,048,680	2,684,594	5,733,274	1,933,878	7,667,152	3,337,480	5,271,358	11,004,633	
FREUND CORPORATION*	2,194,409	1,683,753	3,878,162	1,675,754	5,553,916	1,470,549	3,146,304	7,024,466		2,572,993	1,905,149	4,478,143	1,132,507	5,610,650	1,471,233	2,603,740	7,081,883	
Domestic*	1,957,590	1,390,751	3,348,341	1,568,767	4,917,108	1,350,627	2,919,394	6,267,736		2,366,358	1,722,903	4,089,262	1,066,135	5,155,398	1,374,851	2,440,987	6,530,250	
Export*	236,818	293,001	529,820	106,987	636,807	119,922	226,909	756,730		260,634	182,245	388,880	66,371	455,251	96,381	162,753	551,633	
FREUND-VECTOR*	1,034,988	695,768	1,730,757	395,306	2,126,063	857,723	1,253,029	2,983,787		499,034	763,865	1,262,899	781,597	2,044,497	1,848,258	2,629,855	3,892,755	
FREUND-TURBO*	219,854	336,839	556,693	256,325	813,019	209,655	465,981	1,022,675		274,556	177,082	451,638	175,049	626,688	155,383	330,433	782,071	
Operating profit																		
FREUND-VECTOR*	81,932	38,063	119,996	(62,049)	57,946	89,478	27,429	147,425		(18,430)	30,493	12,063	35,008	47,071	122,909	157,917	169,980	
FREUND-TURBO*	16,195	42,524	58,719	29,786	88,506	(7,437)	22,348	81,068		18,904	(4,903)	14,001	(11,839)	2,161	(10,574)	(22,413)	(8,412)	
By geographic region																		
Japan	1,978,137	1,443,623	3,421,761	1,593,283	5,015,044	1,368,765	2,962,049	6,383,810		2,389,623	1,758,967	4,148,591	1,104,910	5,253,501	1,399,060	2,503,970	6,652,561	
North and South Americas	593,815	608,861	1,202,676	176,362	1,379,038	379,625	555,988	1,758,664		290,844	571,141	861,986	544,631	1,406,617	1,476,964	2,021,595	2,883,582	
Europe and Africa	251,903	235,741	487,645	215,023	702,668	66,702	281,725	769,370		309,938	239,033	548,972	106,592	655,565	46,696	153,288	702,261	
Middle East, Asia and Pacific	416,784	88,304	505,089	93,673	598,762	404,216	497,889	1,002,978		58,272	115,451	173,724	177,743	351,468	414,758	592,502	766,227	
Composition ratio (%)																		
Machinery sales	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
FREUND CORPORATION	67.7%	70.8%	69.0%	80.6%	72.2%	66.3%	73.2%	70.8%		84.4%	71.0%	78.1%	58.6%	73.2%	44.1%	49.4%	64.4%	
FREUND-VECTOR	31.9%	29.3%	30.8%	19.0%	27.6%	38.6%	29.2%	30.1%		16.4%	28.5%	22.0%	40.4%	26.7%	55.4%	49.9%	35.4%	
FREUND-TURBO	6.8%	14.2%	9.9%	12.3%	10.6%	9.4%	10.8%	10.3%		9.0%	6.6%	7.9%	9.1%	8.2%	4.7%	6.3%	7.1%	
By geographic region																		
Japan	61.0%	60.7%	60.9%	76.7%	65.2%	61.7%	68.9%	64.4%		78.4%	65.5%	72.4%	57.1%	68.5%	41.9%	47.5%	60.5%	
North and South Americas	18.3%	25.6%	21.4%	8.5%	17.9%	17.1%	12.9%	17.7%		9.5%	21.3%	15.0%	28.2%	18.3%	44.3%	38.4%	26.2%	
Europe and Africa	7.8%	9.9%	8.7%	10.3%	9.1%	3.0%	6.6%	7.8%		10.2%	8.9%	9.6%	5.5%	8.6%	1.4%	2.9%	6.4%	
Middle East, Asia and Pacific	12.9%	3.7%	9.0%	4.5%	7.8%	18.2%	11.6%	10.1%		1.9%	4.3%	3.0%	9.2%	4.6%	12.4%	11.2%	7.0%	
Operating profit margin																		
FREUND-VECTOR	7.9%	5.5%	6.9%	-15.7%	2.7%	10.4%	2.2%	4.9%		-3.7%	4.0%	1.0%	4.5%	2.3%	6.7%	6.0%	4.4%	
FREUND-TURBO	7.4%	12.6%	10.5%	11.6%	10.9%	-3.5%	4.8%	7.9%		6.9%	-2.8%	3.1%	-6.8%	0.3%	-6.8%	-6.8%	-1.1%	

*: Machinery sales and operating profit by group companies are before elimination of intra-company transactions.

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(¥ thousand)	FY2/15								FY2/16							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	3,506,699	3,865,222	7,371,922	4,639,168	12,011,091	5,413,187	10,052,356	17,424,279	3,002,638	4,694,781	7,697,419	5,384,281	13,081,701	5,945,932	11,330,214	19,027,633
Cost of sales	2,454,079	2,747,253	5,201,333	3,065,072	8,266,405	3,711,992	6,777,064	11,978,398	1,976,563	3,289,855	5,266,419	3,665,030	8,931,450	3,990,069	7,655,099	12,921,519
Gross profit	1,052,620	1,117,969	2,170,589	1,574,096	3,744,685	1,701,195	3,275,291	5,445,881	1,026,074	1,404,925	2,431,000	1,719,250	4,150,250	1,955,863	3,675,114	6,106,114
Selling, general and administrative expenses	1,073,496	996,013	2,069,510	1,090,104	3,159,614	1,135,923	2,226,028	4,295,538	1,050,574	1,181,533	2,232,108	1,190,983	3,423,091	1,336,081	2,527,065	4,759,173
Operating profit	(20,876)	121,955	101,078	483,991	585,070	565,271	1,049,263	1,150,342	(24,500)	223,392	198,892	528,267	727,159	619,781	1,148,049	1,346,941
Non-operating income	24,398	20,544	44,942	43,688	88,631	18,065	61,754	106,696	25,052	30,341	55,394	5,003	60,397	4,480	9,483	64,877
Interest income	252	320	573	115	688	1,514	1,629	2,202	407	335	742	230	972	581	812	1,554
Dividend income	297	3,349	3,647	100	3,747	1,106	1,206	4,853	297	3,493	3,790	100	3,890	1,296	1,396	5,187
Technical support fee	3,266	2,691	5,957	5,236	11,193	4,091	9,328	15,285	2,133	7,783	9,916	2,329	12,246	2,550	4,879	14,796
Rent income	483	596	1,080	560	1,640	831	1,392	2,472	500	571	1,072	507	1,579	411	919	1,991
Insurance premiums refunded cancellation	12,818	752	13,570	-	13,570	-	-	13,570	-	17,238	17,238	-	17,238	-	-	17,238
Foreign exchange gains	-	4,709	4,709	34,181	38,890	5,948	40,129	44,839	12,837	(7,355)	5,482	131	5,614	(5,614)	(5,482)	-
Amortization of negative goodwill	1,948	1,948	3,897	1,948	5,845	1,948	3,897	7,794	1,948	1,948	3,897	1,948	5,845	1,948	3,897	7,794
Other	5,331	6,175	11,506	1,546	13,053	2,623	4,170	15,677	6,927	6,325	13,253	(245)	13,008	3,305	3,060	16,313
Non-operating expenses	4,247	692	4,939	1,462	6,402	1,094	2,556	7,496	1,020	1,036	2,056	1,075	3,131	14,033	15,108	17,165
Interest expenses	1,290	1,129	2,419	1,131	3,550	1,027	2,158	4,578	999	935	1,934	1,017	2,951	804	1,821	3,756
Foreign exchange losses	593	(593)	-	-	-	-	-	-	-	-	-	-	-	12,973	12,973	12,973
Other	963	131	1,095	31	1,126	42	73	1,168	20	101	122	57	179	256	314	436
Ordinary profit	(725)	141,807	141,081	526,217	667,299	582,243	1,108,460	1,249,542	(468)	252,697	252,229	532,195	784,425	610,228	1,142,424	1,394,653
Extraordinary income	-	2,360	2,360	3,355	5,716	4,314	7,669	10,030	-	859	859	45	904	2,925	2,970	3,830
Extraordinary losses	860	1,761	2,622	2,329	4,952	1,555	3,884	6,507	3,236	0	3,236	22,338	25,575	231,270	253,609	256,845
Profit (loss) before income taxes	(1,586)	142,405	140,819	527,243	668,063	585,002	1,112,246	1,253,065	(3,704)	253,557	249,853	509,901	759,755	381,883	891,784	1,141,638
Income taxes - current	-	-	-	-	-	-	-	561,983	-	-	-	-	-	-	-	153,716
Income taxes - deferred	-	-	-	-	-	-	-	(25,214)	-	-	-	-	-	-	-	33,575
Total income taxes	30,662	74,057	104,720	216,883	321,604	215,164	432,047	536,768	28,549	104,401	132,951	211,235	344,187	(156,894)	54,340	187,292
Profit	(32,249)	68,347	36,098	310,360	346,458	369,838	680,198	716,297	(32,254)	149,156	116,901	298,665	415,567	538,778	837,443	954,345
Profit (loss) attributable to non-controlling interests	(2,290)	2,284	(5)	9,809	9,803	10,527	20,336	20,330	(3,134)	(3,603)	(6,738)	(38)	(6,776)	(6)	(45)	(6,783)
Profit (loss) attributable to owners of parent	(29,959)	66,063	36,104	300,551	336,655	359,310	659,861	695,966	(29,120)	152,760	123,639	298,704	422,344	538,784	837,489	961,129
EBITDA	62,750	200,447	263,197	567,004	830,201	648,374	1,215,378	1,478,575	58,508	315,993	374,501	451,985	826,486	860,905	1,312,890	1,687,391
EBITDA=Operating profit+ Technical support fee+ Interest expenses+ Depreciation																
Foreign exchange rate (Average exchange rate of cumulative period)																
¥/US\$	102.77	102.46	102.46	102.93	102.93	105.79	105.79	105.79	119.16	120.30	120.30	120.98	120.98	121.10	121.10	121.10
¥/€	140.80	140.42	140.42	139.51	139.51	140.35	140.35	140.35	134.00	134.10	134.10	134.74	134.74	134.31	134.31	134.31
Capital investment (including acquisition of leased assets)	62,079	81,743	143,823	170,470	314,293	231,487	401,957	545,780	56,601	27,012	83,613	108,847	192,460	73,861	182,708	266,322
Depreciation	79,070	74,672	153,743	76,646	230,389	77,981	154,627	308,370	79,876	83,882	163,759	84,130	247,889	74,008	158,138	321,898
R&D expenses	139,855	159,967	299,823	147,230	447,053	145,559	292,789	592,613	137,669	137,497	275,166	176,929	452,095	235,162	412,091	687,257
Composition ratio (%)																
COGS ratio	70.0%	71.1%	70.6%	66.1%	68.8%	68.6%	67.4%	68.7%	65.8%	70.1%	68.4%	68.1%	68.3%	67.1%	67.6%	67.9%
Gross profit margin	30.0%	28.9%	29.4%	33.9%	31.2%	31.4%	32.8%	31.3%	34.2%	29.9%	31.6%	31.9%	31.7%	32.9%	32.4%	32.1%
SG&A expenses ratio	30.6%	25.8%	28.1%	23.5%	26.3%	21.0%	22.1%	24.7%	35.0%	25.2%	29.0%	22.1%	26.2%	22.5%	22.3%	25.0%
Operating profit margin	-0.6%	3.2%	1.4%	10.4%	4.9%	10.4%	10.4%	6.6%	-0.8%	4.8%	2.6%	9.8%	5.6%	10.4%	10.1%	7.1%
Ordinary profit margin	0.0%	3.7%	1.9%	11.3%	5.6%	10.8%	11.0%	7.2%	0.0%	5.4%	3.3%	9.9%	6.0%	10.3%	10.1%	7.3%
Profit attributable to owners of parent margin	-0.9%	1.7%	0.5%	6.5%	2.8%	6.6%	6.6%	4.0%	-1.0%	3.3%	1.6%	5.5%	3.2%	9.1%	7.4%	5.1%
R&D expenses ratio	4.0%	4.1%	4.1%	3.2%	3.7%	2.7%	2.9%	3.4%	4.6%	2.9%	3.6%	3.3%	3.5%	4.0%	3.6%	3.6%
Year-over-year basis (%)																
Net sales	-24.7%	-8.5%	-17.0%	30.9%	-3.3%	4.3%	15.1%	-1.1%	-14.4%	21.5%	4.4%	16.1%	8.9%	9.8%	12.7%	9.2%
Cost of sales	-21.0%	-7.3%	-14.3%	24.2%	-3.2%	-3.3%	7.5%	-3.2%	-19.5%	19.8%	1.3%	19.6%	8.0%	7.5%	13.0%	7.9%
Gross profit	-32.1%	-11.4%	-22.8%	46.2%	-3.7%	25.9%	34.9%	4.0%	-2.5%	25.7%	12.0%	9.2%	10.8%	15.0%	12.2%	12.1%
Selling, general and administrative expenses	8.7%	1.6%	5.2%	18.5%	9.4%	6.7%	12.2%	8.7%	-2.1%	18.6%	7.9%	9.3%	8.3%	17.6%	13.5%	10.8%
Operating profit	-	-56.7%	-88.0%	209.4%	-41.5%	97.5%	137.0%	-10.6%	-	83.2%	96.8%	9.1%	24.3%	9.6%	9.4%	17.1%

Statement of comprehensive income

(¥ thousand)	FY2/15								FY2/16							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Profit	(32,249)	68,347	36,098	310,360	346,458	369,838	680,198	716,297	(32,254)	149,156	116,901	298,665	415,567	538,778	837,443	954,345
Other comprehensive income	(66,495)	(38,359)	(104,854)	151,124	46,269	257,581	408,706	303,851	(72,985)	76,139	3,153	(61,672)	(58,518)	(96,993)	(158,665)	(155,512)
Comprehensive income	(98,744)	29,988	(68,755)	461,484	392,728	627,420	1,088,904	1,020,148	(105,240)	225,295	120,055	236,993	357,048	441,784	678,778	798,833

By business segment

(\$ thousand)	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,506,699	3,865,222	7,371,922	4,639,168	12,011,091	5,413,187	10,052,356	17,424,279	3,002,638	4,694,781	7,697,419	5,384,281	13,081,701	5,945,932	11,330,214	19,027,633		
Machinery Business Segment	1,794,953	2,248,832	4,043,786	3,105,263	7,149,049	3,792,639	6,897,902	10,941,689	1,826,072	3,166,599	4,992,672	3,671,079	8,663,751	4,373,628	8,044,707	13,037,379		
Pharmaceutical Products	1,556,237	2,079,146	3,635,383	2,748,121	6,383,505	3,561,691	6,309,813	9,945,197	1,612,973	2,922,095	4,535,068	3,252,801	7,787,870	3,656,190	6,908,992	11,444,060		
Industrial Products	238,716	169,685	408,402	357,141	765,544	230,947	588,089	996,491	213,099	244,504	457,603	418,277	875,881	717,437	1,135,715	1,593,318		
Chemicals Business Segment	1,711,745	1,616,390	3,328,135	1,533,905	4,862,041	1,620,548	3,154,454	6,482,590	1,176,565	1,528,182	2,704,747	1,713,202	4,417,949	1,572,304	3,285,506	5,990,254		
Pharmaceutical Excipients	478,288	593,240	1,071,529	479,930	1,551,459	583,671	1,063,602	2,135,131	478,560	515,515	994,075	606,198	1,600,274	531,927	1,138,126	2,132,202		
Food Preservatives	484,760	450,888	935,648	514,770	1,450,418	502,420	1,017,190	1,952,839	482,467	474,222	956,690	526,628	1,483,319	521,549	1,048,177	2,004,868		
Dietary Supplement Products	748,696	572,260	1,320,957	539,205	1,860,163	534,456	1,073,661	2,394,619	215,537	538,443	753,980	580,375	1,334,355	518,827	1,099,202	1,853,183		
Segment income	(20,876)	121,955	101,078	483,991	585,070	565,271	1,049,263	1,150,342	(24,500)	223,392	198,892	528,267	727,159	619,781	1,148,049	1,346,941		
Machinery Business Segment	47,666	77,624	125,290	486,790	612,081	496,428	983,218	1,108,509	(9,377)	161,691	152,314	425,988	578,302	611,336	1,037,324	1,189,638		
Chemicals Business Segment	80,983	112,256	193,240	128,906	322,147	151,978	280,885	474,125	81,899	137,699	219,599	185,252	404,851	114,924	300,176	519,776		
Adjustments	(149,526)	(67,925)	(217,452)	(131,705)	(349,158)	(83,134)	(214,840)	(432,293)	(97,022)	(75,999)	(173,021)	(82,972)	(255,994)	(106,479)	(189,452)	(362,473)		
Composition ratio (%)																		
Machinery Business Segment	51.2%	58.2%	54.9%	66.9%	59.5%	70.1%	68.6%	62.8%	60.8%	67.4%	64.9%	68.2%	66.2%	73.6%	71.0%	68.5%		
Pharmaceutical Products	86.7%	92.5%	89.9%	88.5%	89.3%	93.9%	91.5%	90.9%	88.3%	92.3%	90.8%	88.6%	89.9%	83.6%	85.9%	87.8%		
Industrial Products	13.3%	7.5%	10.1%	11.5%	10.7%	6.1%	8.5%	9.1%	11.7%	7.7%	9.2%	11.4%	10.1%	16.4%	14.1%	12.2%		
Chemicals Business Segment	48.8%	41.8%	45.1%	33.1%	40.5%	29.9%	31.4%	37.2%	39.2%	32.6%	35.1%	31.8%	33.8%	26.4%	29.0%	31.5%		
Pharmaceutical Excipients	27.9%	36.7%	32.2%	31.3%	31.9%	36.0%	33.7%	32.9%	40.7%	33.7%	36.8%	35.4%	36.2%	33.8%	34.6%	35.6%		
Food Preservatives	28.3%	27.9%	28.1%	33.6%	29.8%	31.0%	32.2%	30.1%	41.0%	31.0%	35.4%	30.7%	33.6%	33.2%	31.9%	33.5%		
Dietary Supplement Products	43.7%	35.4%	39.7%	35.2%	38.3%	33.0%	34.0%	36.9%	18.3%	35.2%	27.9%	33.9%	30.2%	33.0%	33.5%	30.9%		
Segment income margin (%)																		
Machinery Business Segment	2.7%	3.5%	3.1%	15.7%	8.6%	13.1%	14.3%	10.1%	-0.5%	5.1%	3.1%	11.6%	6.7%	14.0%	12.9%	9.1%		
Chemicals Business Segment	4.7%	6.9%	5.8%	8.4%	6.6%	9.4%	8.9%	7.3%	7.0%	9.0%	8.1%	10.8%	9.2%	7.3%	9.1%	8.7%		
Year-over-year basis (%)																		
Net sales	-24.7%	-8.5%	-17.0%	30.9%	-3.3%	4.3%	15.1%	-1.1%	-14.4%	21.5%	4.4%	16.1%	8.9%	9.8%	12.7%	9.2%		
Machinery Business Segment	-41.1%	-16.2%	-29.5%	60.6%	-6.8%	13.6%	30.9%	-0.6%	1.7%	40.8%	23.5%	18.2%	21.2%	15.3%	16.6%	19.2%		
Chemicals Business Segment	6.4%	4.9%	5.7%	-4.8%	2.1%	-12.5%	-8.9%	-2.0%	-31.3%	-5.5%	-18.7%	11.7%	-9.1%	-3.0%	4.2%	-7.6%		
Segment income	-	-56.7%	-88.0%	209.4%	-41.5%	97.5%	137.0%	-10.6%	-	83.2%	96.8%	9.1%	24.3%	9.6%	9.4%	17.1%		
Machinery Business Segment	-90.4%	-70.4%	-83.5%	192.3%	-33.9%	56.6%	103.4%	-10.8%	-	108.3%	21.6%	-12.5%	-5.5%	23.1%	5.5%	7.3%		
Chemicals Business Segment	-50.3%	19.1%	-24.8%	90.6%	-0.8%	177.1%	129.4%	24.9%	1.1%	22.7%	13.6%	43.7%	25.7%	-24.4%	6.9%	9.6%		

By region

(\$ thousand)	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,506,699	3,865,222	7,371,922	4,639,168	12,011,091	5,413,187	10,052,356	17,424,279	3,002,638	4,694,781	7,697,419	5,384,281	13,081,701	5,945,932	11,330,214	19,027,633		
Japan	3,102,465	2,768,812	5,871,277	3,416,240	9,287,518	3,768,839	7,185,080	13,056,357	2,364,438	3,679,683	6,044,122	3,588,250	9,632,372	3,914,633	7,502,883	13,547,006		
Overseas	404,234	1,096,410	1,500,644	1,222,928	2,723,573	1,644,348	2,867,276	4,367,921	638,199	1,015,097	1,653,297	1,796,031	3,449,328	2,031,299	3,827,330	5,480,627		
North America	195,594	501,394	696,989	411,022	1,108,012	491,740	902,763	1,599,752	194,486	365,256	559,743	777,541	1,337,285	852,748	1,630,289	2,190,033		
USA*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Central and South America	68,361	271,286	339,647	339,122	678,770	392,249	731,372	1,071,019	112,640	144,700	257,341	418,706	676,048	649,092	1,067,799	1,325,140		
Europe	52,395	57,419	109,814	156,364	266,178	184,078	340,443	450,257	235,098	96,466	331,564	354,673	686,238	251,613	606,287	937,851		
Others	87,882	266,310	354,193	316,419	670,612	576,279	892,698	1,246,891	95,973	408,674	504,647	245,108	749,756	277,845	522,953	1,027,601		
Composition ratio (%)																		
Japan	88.5%	71.6%	79.6%	73.6%	77.3%	69.6%	71.5%	74.9%	78.7%	78.4%	78.5%	66.6%	73.6%	65.8%	66.2%	71.2%		
Overseas	11.5%	28.4%	20.4%	26.4%	22.7%	30.4%	28.5%	25.1%	21.3%	21.6%	21.5%	33.4%	26.4%	34.2%	33.8%	28.8%		
North America	5.6%	13.0%	9.5%	8.9%	9.2%	9.1%	9.0%	9.2%	6.5%	7.8%	7.3%	14.4%	10.2%	14.3%	14.4%	11.5%		
USA*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Central and South America	1.9%	7.0%	4.6%	7.3%	5.7%	7.2%	7.3%	6.1%	3.8%	3.1%	3.3%	7.8%	5.2%	10.9%	9.4%	7.0%		
Europe	1.5%	1.5%	1.5%	3.4%	2.2%	3.4%	3.4%	2.6%	7.8%	2.1%	4.3%	6.6%	5.2%	4.2%	5.4%	4.9%		
Others	2.5%	6.9%	4.8%	6.8%	5.6%	10.6%	8.9%	7.2%	3.2%	8.7%	6.6%	4.6%	5.7%	4.7%	4.6%	5.4%		

*: Indicating separately as the sales amount has exceeded 10% of consolidated revenue as at November 2019.

Orders received and order backlog

(\$ thousand)	FY2/15								FY2/16							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Orders received	4,227,359	3,108,874	7,336,233	3,472,680	10,808,913	3,531,682	7,004,363	14,340,596	4,342,060	3,531,599	7,873,659	3,410,667	11,284,326	3,825,637	7,236,304	15,109,964
Machinery Business Segment	3,648,495	2,549,583	6,198,079	3,016,954	9,215,033	3,192,895	6,209,849	12,407,928	3,833,281	2,900,088	6,733,370	2,938,128	9,671,499	3,440,860	6,378,989	13,112,360
Pharmaceutical Products	3,333,110	2,348,428	5,681,539	2,733,267	8,414,806	2,855,672	5,588,939	11,270,478	3,284,351	2,526,381	5,810,732	2,460,495	8,271,229	2,961,302	5,421,798	11,232,531
Industrial Products	315,384	201,154	516,539	283,687	800,226	337,222	620,909	1,137,449	548,930	373,707	922,637	477,632	1,400,270	479,557	957,190	1,879,828
Chemicals Business Segment	578,863	559,291	1,138,154	455,726	1,593,880	338,787	794,514	1,932,668	508,778	631,510	1,140,288	472,538	1,612,827	384,777	857,315	1,997,604
Order backlog (end of period)	7,335,771	7,612,762	7,612,762	7,519,645	7,519,645	6,780,953	6,780,953	6,780,953	9,291,913	9,173,542	9,173,542	8,352,770	8,352,770	7,328,771	7,328,771	7,328,771
Machinery Business Segment	6,945,485	7,235,447	7,235,447	7,225,808	7,225,808	6,682,785	6,682,785	6,682,785	8,900,504	8,676,372	8,676,372	7,976,130	7,976,130	7,086,181	7,086,181	7,086,181
Pharmaceutical Products	6,628,693	6,916,326	6,916,326	6,883,980	6,883,980	6,217,914	6,217,914	6,217,914	8,077,509	7,697,831	7,697,831	6,913,194	6,913,194	6,218,926	6,218,926	6,218,926
Industrial Products	316,792	319,120	319,120	341,827	341,827	464,870	464,870	464,870	822,994	978,540	978,540	1,062,936	1,062,936	867,255	867,255	867,255
Chemicals Business Segment	390,285	377,315	377,315	293,836	293,836	98,168	98,168	98,168	391,409	497,170	497,170	376,639	376,639	242,589	242,589	242,589

Machinery orders received and order backlog

(\$ thousand)	FY2/15								FY2/16							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Machinery orders received	3,648,495	2,549,583	6,198,079	3,016,954	9,215,033	3,192,895	6,209,849	12,407,928	3,833,281	2,900,088	6,733,370	2,938,128	9,671,499	3,440,860	6,378,989	13,112,360
Domestic	2,886,098	1,475,866	4,361,964	2,018,736	6,380,701	1,544,239	3,562,975	7,924,940	2,410,242	1,536,292	3,946,534	1,882,527	5,829,062	2,172,121	4,054,648	8,001,183
Overseas	762,397	1,073,716	1,836,114	998,217	2,834,331	1,648,655	2,646,873	4,482,987	1,423,039	1,363,796	2,786,835	1,055,601	3,842,437	1,268,739	2,324,340	5,111,176
FREUND-VECTOR orders received	669,384	863,513	1,532,898	868,447	2,401,345	1,217,272	2,085,719	3,618,617	1,334,017	1,124,407	2,458,425	623,862	3,082,287	980,098	1,603,960	4,062,385
FREUND-VECTOR order backlog (end of period)	1,925,044	1,828,543	1,828,543	1,658,299	1,658,299	1,476,324	1,476,324	1,476,324	2,443,114	2,988,518	2,988,518	2,035,863	2,035,863	1,279,890	1,279,890	1,279,890
FREUND CORPORATION orders received (after elimination)*	2,978,899	1,543,636	4,522,536	2,042,681	6,565,217	1,766,933	3,809,614	8,332,151	2,313,811	1,584,451	3,898,263	2,111,690	6,009,953	2,200,743	4,312,433	8,210,696
FREUND CORPORATION orders backlog (after elimination)*	5,020,441	5,266,308	5,266,308	5,397,260	5,397,260	4,996,628	4,996,628	4,996,628	6,210,151	5,397,589	5,397,589	5,666,708	5,666,708	5,485,833	5,485,833	5,485,833
FREUND-TURBO orders received (after elimination)**	-	142,644	142,644	105,825	248,469	208,689	314,515	457,159	185,452	191,229	376,682	202,575	579,257	260,019	462,595	839,277
FREUND-TURBO orders backlog (after elimination)**	-	140,594	140,594	170,248	170,248	209,831	209,831	209,831	247,238	290,264	290,264	273,559	273,559	320,457	320,457	320,457

*: Orders received and order backlog of FREUND-VECTOR are after elimination of intra-company transactions.

** : Orders received and order backlog until Q1 FY2/15 of FREUND-TURBO are included in FREUND CORPORATION.

Machinery Sales

(\$ thousand)	FY2/15								FY2/16							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Machinery Business Segment																
Machinery sales	1,794,953	2,248,832	4,043,786	3,105,263	7,149,049	3,792,639	6,897,902	10,941,689	1,826,072	3,166,599	4,992,672	3,671,079	8,663,751	4,373,628	8,044,707	13,037,379
FREUND CORPORATION*	1,467,959	1,309,435	2,777,395	1,930,728	4,708,123	2,179,757	4,110,486	6,887,881	1,113,644	2,415,449	3,529,093	1,867,380	5,396,473	2,387,826	4,255,206	7,784,300
Domestic*	1,379,370	1,185,361	2,564,731	1,750,362	4,315,093	1,986,751	3,737,113	6,301,845	1,046,426	2,012,419	3,058,845	1,689,367	4,748,213	2,111,600	3,800,968	6,859,813
Export*	88,589	124,074	212,663	180,366	393,029	193,006	373,373	586,036	67,217	403,030	470,247	178,012	648,260	276,226	454,238	924,486
FREUND-VECTOR*	317,772	971,012	1,288,785	1,096,107	2,384,892	1,495,651	2,591,759	3,880,544	568,796	672,928	1,241,725	1,588,992	2,830,718	1,855,517	3,444,509	4,686,235
FREUND-TURBO*	239,162	178,764	417,926	283,525	701,451	298,486	582,011	999,937	210,904	187,719	398,623	314,369	712,992	492,176	806,546	1,205,169
Operating profit																
FREUND-VECTOR*	(51,520)	44,749	(6,770)	108,833	102,062	166,385	275,219	268,448	(44,157)	(56,400)	(100,558)	90,199	(10,358)	304,051	394,251	293,693
FREUND-TURBO*	10,483	(33,296)	(22,812)	4,223	(18,588)	6,367	10,591	(12,221)	(7,696)	(20,996)	(28,692)	37,484	8,791	85,514	122,999	94,306
By geographic region																
Japan	1,402,721	1,180,971	2,583,692	1,889,454	4,473,147	2,165,757	4,055,212	6,638,905	1,213,716	2,178,042	3,391,759	1,912,526	5,304,285	2,364,482	4,277,009	7,668,768
North and South Americas	263,956	772,681	1,036,637	750,145	1,786,782	877,807	1,627,952	2,664,589	300,116	507,170	807,287	1,186,351	1,993,638	1,498,197	2,684,548	3,491,835
Europe and Africa	53,936	45,953	99,890	156,362	256,253	184,333	340,696	440,587	235,098	93,442	328,540	401,797	730,338	251,699	653,496	982,037
Middle East, Asia and Pacific	74,340	249,225	323,565	309,300	632,866	564,740	874,040	1,197,606	77,141	387,943	465,084	170,403	635,488	259,248	429,652	894,737
Composition ratio (%)																
Machinery sales	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
FREUND CORPORATION	81.8%	58.2%	68.7%	62.2%	65.9%	57.5%	59.6%	63.0%	61.0%	76.3%	70.7%	50.9%	62.3%	54.6%	52.9%	59.7%
FREUND-VECTOR	17.7%	43.2%	31.9%	35.3%	33.4%	39.4%	37.6%	35.5%	31.1%	21.3%	24.9%	43.3%	32.7%	42.4%	42.8%	35.9%
FREUND-TURBO	13.3%	7.9%	10.3%	9.1%	9.8%	7.9%	8.4%	9.1%	11.5%	5.9%	8.0%	8.6%	8.2%	11.3%	10.0%	9.2%
By geographic region																
Japan	78.1%	52.5%	63.9%	60.8%	62.6%	57.1%	58.8%	60.7%	66.5%	68.8%	67.9%	52.1%	61.2%	54.1%	53.2%	58.8%
North and South Americas	14.7%	34.4%	25.6%	24.2%	25.0%	23.1%	23.6%	24.4%	16.4%	16.0%	16.2%	32.3%	23.0%	34.3%	33.4%	26.8%
Europe and Africa	3.0%	2.0%	2.5%	5.0%	3.6%	4.9%	4.9%	4.0%	12.9%	3.0%	6.6%	10.9%	8.4%	5.8%	8.1%	7.5%
Middle East, Asia and Pacific	4.1%	11.1%	8.0%	10.0%	8.9%	14.9%	12.7%	10.9%	4.2%	12.3%	9.3%	4.6%	7.3%	5.9%	5.3%	6.9%
Operating profit margin																
FREUND-VECTOR	-16.2%	4.6%	-0.5%	9.9%	4.3%	11.1%	10.6%	6.9%	-7.8%	-8.4%	-8.1%	5.7%	-0.4%	16.4%	11.4%	6.3%
FREUND-TURBO	4.4%	-18.6%	-5.5%	1.5%	-2.7%	2.1%	1.8%	-1.2%	-3.6%	-11.2%	-7.2%	11.9%	1.2%	17.4%	15.3%	7.8%

*: Machinery sales and operating profit by group companies are before elimination of intra-company transactions.

PL

(¥ thousand)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,912,047	4,850,905	8,762,952	6,004,116	14,767,069	6,397,473	12,401,590	21,164,542	4,472,180	5,316,884	9,789,065	3,956,877	13,745,942	6,055,504	10,012,382	19,801,447		
Cost of sales	2,559,578	3,341,094	5,900,673	4,169,074	10,069,748	4,273,643	8,442,718	14,343,391	2,915,640	3,401,766	6,317,406	2,675,914	8,993,321	3,991,904	6,667,819	12,985,225		
Gross profit	1,352,468	1,509,811	2,862,279	1,835,041	4,697,320	2,123,830	3,958,871	6,821,151	1,556,539	1,915,118	3,471,658	1,280,963	4,752,621	2,063,599	3,344,562	6,816,221		
Selling, general and administrative expenses	1,057,458	1,117,543	2,175,001	1,081,279	3,256,281	1,523,335	2,604,614	4,779,616	1,169,170	1,227,918	2,397,089	1,202,747	3,599,836	1,245,188	2,447,936	4,845,025		
Operating profit	295,009	392,267	687,277	753,762	1,441,039	600,494	1,354,256	2,041,534	387,368	687,200	1,074,568	78,215	1,152,784	818,410	896,626	1,971,195		
Non-operating income	23,444	16,346	39,790	12,441	52,231	13,266	25,708	65,498	15,770	9,049	24,820	5,616	30,436	5,256	10,872	35,692		
Interest income	460	583	1,043	663	1,706	1,203	1,866	2,910	613	762	1,376	686	2,062	1,374	2,061	3,437		
Dividend income	297	3,485	3,783	100	3,883	1,202	1,302	5,085	3,507	1,242	4,749	-	4,749	1,126	1,126	5,876		
Technical support fee	2,035	2,535	4,570	7,030	11,600	2,314	9,344	13,914	6,840	1,785	8,625	2,045	10,670	1,365	3,410	12,035		
Rent income	482	557	1,039	570	1,609	614	1,184	2,224	506	558	1,064	537	1,601	506	1,043	2,107		
Insurance premiums refunded cancellation	18,424	-	18,424	-	18,424	-	-	18,424	-	-	-	-	-	-	-	-		
Foreign exchange gains	-	-	-	-	-	1,337	1,337	1,337	-	-	-	-	-	-	-	-		
Amortization of negative goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Other	1,743	9,184	10,928	4,078	15,007	6,594	10,672	21,601	4,303	4,702	9,005	2,347	11,352	884	3,231	12,236		
Non-operating expenses	4,447	13,673	18,120	(11,799)	6,321	2,912	(8,887)	9,233	5,421	2,266	7,688	993	8,682	4,184	5,178	12,866		
Interest expenses	781	620	1,401	535	1,937	713	1,249	2,650	478	416	895	364	1,259	371	735	1,630		
Foreign exchange losses	2,785	12,557	15,343	(12,943)	2,399	(2,399)	(15,343)	-	4,318	1,380	5,699	(529)	5,169	(537)	(1,066)	4,632		
Other	879	496	1,375	608	1,984	4,598	5,207	6,582	624	470	1,094	1,159	2,253	4,350	5,509	6,604		
Ordinary profit	314,006	394,940	708,947	778,002	1,486,950	610,849	1,388,852	2,097,799	397,717	693,983	1,091,700	82,838	1,174,538	819,483	902,321	1,994,022		
Extraordinary income	22,372	225	22,597	(6)	22,591	6,089	6,083	28,681	-	-	-	62,177	62,177	39,443	101,621	101,621		
Extraordinary losses	250,000	2,661	252,661	0	252,661	89,857	89,857	342,519	4	1,984	1,988	270	2,259	201	472	2,461		
Profit (loss) before income taxes	86,378	392,503	478,882	777,996	1,256,879	527,081	1,305,077	1,783,960	397,713	691,998	1,089,711	144,745	1,234,457	858,724	1,003,470	2,093,181		
Income taxes - current	-	-	-	-	-	-	-	616,679	-	-	-	-	-	-	-	557,900		
Income taxes - deferred	-	-	-	-	-	-	-	103,014	-	-	-	-	-	-	-	57,609		
Total income taxes	37,814	134,702	172,517	268,692	441,210	278,483	547,176	719,693	123,359	231,848	355,208	29,762	384,970	230,539	260,302	615,510		
Profit	48,564	257,800	306,365	509,303	815,669	248,597	757,901	1,064,266	274,353	460,149	734,503	114,982	849,486	628,185	743,168	1,477,671		
Profit (loss) attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Profit (loss) attributable to owners of parent	48,564	257,800	306,365	509,303	815,669	248,597	757,901	1,064,266	274,353	460,149	734,503	114,982	849,486	628,185	743,168	1,477,671		
EBITDA	371,992	476,903	848,895	845,372	1,694,267	702,239	1,547,611	2,396,506	478,075	777,941	1,256,016	173,711	1,429,728	900,098	1,073,810	2,329,826		
EBITDA=Operating profit+ Technical support fee + Interest expenses + Depreciation																		
Foreign exchange rate (Average exchange rate of cumulative period)																		
¥/US\$	115.36	111.70	111.70	108.56	108.56	109.48	109.48	109.48	111.84	111.44	111.44	111.70	111.70	111.46	111.46	111.46		
¥/€	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Capital investment (including acquisition of leased assets)	107,943	210,975	318,919	113,267	432,186	132,229	245,496	564,415	50,619	110,628	161,247	195,212	356,460	167,646	362,859	524,107		
Depreciation	74,165	81,480	155,646	84,044	239,690	98,716	182,761	338,407	83,387	88,539	171,927	93,087	265,014	79,951	173,038	344,965		
R&D expenses	153,412	131,896	285,309	158,713	444,022	196,328	355,041	640,350	203,679	221,648	425,328	189,765	615,093	247,848	437,613	862,941		
Composition ratio (%)																		
COGS ratio	65.4%	68.9%	67.3%	69.4%	68.2%	66.8%	68.1%	67.8%	65.2%	64.0%	64.5%	67.6%	65.4%	65.9%	66.6%	65.6%		
Gross profit margin	34.6%	31.1%	32.7%	30.6%	31.8%	33.2%	31.9%	32.2%	34.8%	36.0%	35.5%	32.4%	34.6%	34.1%	33.4%	34.4%		
SG&A expenses ratio	27.0%	23.0%	24.8%	18.0%	22.1%	23.8%	21.0%	22.6%	26.1%	23.1%	24.5%	30.4%	26.2%	20.6%	24.4%	24.5%		
Operating profit margin	7.5%	8.1%	7.8%	12.6%	9.8%	9.4%	10.9%	9.6%	8.7%	12.9%	11.0%	2.0%	8.4%	13.5%	9.0%	10.0%		
Ordinary profit margin	8.0%	8.1%	8.1%	13.0%	10.1%	9.5%	11.2%	9.9%	8.9%	13.1%	11.2%	2.1%	8.5%	13.5%	9.0%	10.1%		
Profit attributable to owners of parent margin	1.2%	5.3%	3.5%	8.5%	5.5%	3.9%	6.1%	5.0%	6.1%	8.7%	7.5%	2.9%	6.2%	10.4%	7.4%	7.5%		
R&D expenses ratio	3.9%	2.7%	3.3%	2.6%	3.0%	3.1%	2.9%	3.0%	4.6%	4.2%	4.3%	4.8%	4.5%	4.1%	4.4%	4.4%		
Year-over-year basis (%)																		
Net sales	30.3%	3.3%	13.8%	11.5%	12.9%	7.6%	9.5%	11.2%	14.3%	9.6%	11.7%	-34.1%	-6.9%	-5.3%	-19.3%	-6.4%		
Cost of sales	29.5%	1.6%	12.0%	13.8%	12.7%	7.1%	10.3%	11.0%	13.9%	1.8%	7.1%	-35.8%	-10.7%	-6.6%	-21.0%	-9.5%		
Gross profit	31.8%	7.5%	17.7%	6.7%	13.2%	8.6%	7.7%	11.7%	15.1%	26.8%	21.3%	-30.2%	1.2%	-2.8%	-15.5%	-0.1%		
Selling, general and administrative expenses	0.7%	-5.4%	-2.6%	-9.2%	-4.9%	14.0%	3.1%	0.4%	10.6%	9.9%	10.2%	11.2%	10.6%	-18.3%	-6.0%	1.4%		
Operating profit	-	75.6%	245.6%	42.7%	98.2%	-3.1%	18.0%	51.6%	31.3%	75.2%	56.4%	-89.6%	-20.0%	36.3%	-33.8%	-3.4%		

Statement of comprehensive income

(¥ thousand)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Profit	48,564	257,800	306,365	509,303	815,669	248,597	757,901	1,064,266	274,353	460,149	734,503	114,982	849,486	628,185	743,168	1,477,671		
Other comprehensive income	(136,927)	(170,193)	(307,120)	(33,736)	(340,857)	214,462	180,725	(126,395)	(33,717)	(9,003)	(42,720)	40,931	(1,789)	(74,134)	(33,202)	(75,923)		
Comprehensive income	(88,362)	87,607	(755)	475,567	474,811	463,059	938,626	937,871	240,639	451,143	691,782	155,914	847,696	554,051	709,965	1,401,747		

By business segment

FY2/17	FY2/17			FY2/17			FY2/17			FY2/18			FY2/18			FY2/18		
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,912,047	4,850,905	8,762,952	6,004,116	14,767,069	6,397,473	12,401,590	21,164,542	4,472,180	5,316,884	9,789,065	3,956,877	13,745,942	6,055,504	10,012,382	19,801,447		
Machinery Business Segment	2,413,319	3,284,556	5,697,876	4,305,754	10,003,630	4,911,082	9,216,837	14,914,713	3,198,004	3,973,570	7,171,574	2,575,718	9,747,293	4,655,772	7,231,491	14,403,065		
Pharmaceutical Products	1,931,741	2,628,002	4,559,743	3,668,512	8,228,256	4,213,048	7,881,561	12,441,304	2,736,381	3,396,146	6,132,528	2,206,109	8,338,637	3,961,477	6,167,586	12,300,115		
Industrial Products	481,578	656,554	1,138,132	637,241	1,775,374	698,034	1,335,275	2,473,408	461,622	577,423	1,039,045	369,609	1,408,655	694,294	1,063,904	2,102,950		
Chemicals Business Segment	1,498,727	1,566,349	3,065,076	1,698,361	4,763,438	1,486,390	3,184,752	6,249,829	1,274,175	1,343,314	2,617,490	1,381,159	3,998,649	1,399,731	2,780,890	5,398,381		
Pharmaceutical Excipients	580,972	569,284	1,150,256	615,151	1,765,408	591,992	1,207,143	2,357,400	566,881	713,121	1,280,003	587,416	1,867,419	678,956	1,266,372	2,546,376		
Food Preservatives	473,012	454,260	927,273	513,941	1,441,214	510,171	1,024,112	1,951,385	488,911	491,851	980,762	574,440	1,555,203	535,955	1,110,396	2,091,159		
Dietary Supplement Products	444,741	542,804	987,546	569,269	1,556,815	384,227	953,496	1,941,043	218,382	138,341	356,724	219,302	576,026	184,819	404,121	760,845		
Segment income	295,009	392,267	687,277	753,762	1,441,039	600,494	1,354,256	2,041,534	387,368	687,200	1,074,568	78,215	1,152,784	818,410	896,626	1,971,195		
Machinery Business Segment	220,394	347,191	567,585	586,718	1,154,303	595,814	1,182,532	1,750,118	326,434	542,419	868,853	41,916	910,769	720,620	762,536	1,631,390		
Chemicals Business Segment	178,125	178,917	357,042	245,049	602,091	146,269	391,318	748,360	196,099	224,861	420,960	172,985	593,945	207,319	380,304	801,265		
Adjustments	(103,510)	(133,840)	(237,350)	(78,005)	(315,355)	(141,588)	(219,593)	(456,944)	(135,165)	(80,080)	(215,245)	(136,685)	(351,931)	(109,528)	(246,214)	(461,459)		
Composition ratio (%)																		
Machinery Business Segment	61.7%	67.7%	65.0%	71.7%	67.7%	76.8%	74.3%	70.5%	71.5%	74.7%	73.3%	65.1%	70.9%	76.9%	72.2%	72.7%		
Pharmaceutical Products	80.0%	80.0%	80.0%	85.2%	82.3%	85.8%	85.5%	83.4%	85.6%	85.5%	85.5%	85.5%	85.5%	85.1%	85.3%	85.4%		
Industrial Products	20.0%	20.0%	20.0%	14.8%	17.7%	14.2%	14.5%	16.6%	14.4%	14.5%	14.5%	14.3%	14.5%	14.9%	14.7%	14.6%		
Chemicals Business Segment	38.3%	32.3%	35.0%	28.3%	32.3%	23.2%	25.7%	29.5%	28.5%	25.3%	26.7%	34.9%	29.1%	23.1%	27.8%	27.3%		
Pharmaceutical Excipients	38.8%	36.3%	37.5%	36.2%	37.1%	39.8%	37.9%	37.7%	44.5%	53.1%	48.9%	42.5%	46.7%	48.5%	45.5%	47.2%		
Food Preservatives	31.6%	29.0%	30.3%	30.3%	30.3%	34.3%	32.2%	31.2%	38.4%	36.6%	37.5%	41.6%	38.9%	38.3%	39.9%	38.7%		
Dietary Supplement Products	29.7%	34.7%	32.2%	33.5%	32.7%	25.8%	29.9%	31.1%	17.1%	10.3%	13.6%	15.9%	14.4%	13.2%	14.5%	14.1%		
Segment income margin (%)																		
Machinery Business Segment	9.1%	10.6%	10.0%	13.6%	11.5%	12.1%	12.8%	11.7%	10.2%	13.7%	12.1%	1.6%	9.3%	15.5%	10.5%	11.3%		
Chemicals Business Segment	11.9%	11.4%	11.6%	14.4%	12.6%	9.8%	12.3%	12.0%	15.4%	16.7%	16.1%	12.5%	14.9%	14.8%	13.7%	14.8%		
Year-over-year basis (%)																		
Net sales	30.3%	3.3%	13.8%	11.5%	12.9%	7.6%	9.5%	11.2%	14.3%	9.6%	11.7%	-34.1%	-6.9%	-5.3%	-19.3%	-6.4%		
Machinery Business Segment	32.2%	3.7%	14.1%	17.3%	15.5%	12.3%	14.6%	14.4%	32.5%	21.0%	25.9%	-40.2%	-2.6%	-5.2%	-21.5%	-3.4%		
Chemicals Business Segment	27.4%	2.5%	13.3%	-0.9%	7.8%	-5.5%	-3.1%	4.3%	-15.0%	-14.2%	-14.6%	-18.7%	-16.1%	-5.8%	-12.7%	-13.6%		
Segment income	-	75.6%	245.6%	42.7%	98.2%	-3.1%	18.0%	51.6%	31.3%	75.2%	56.4%	-89.6%	-20.0%	36.3%	-33.8%	-3.4%		
Machinery Business Segment	-	114.7%	272.6%	37.7%	99.6%	-2.5%	14.0%	47.1%	48.1%	56.2%	53.1%	-92.9%	-21.1%	20.9%	-35.5%	-6.8%		
Chemicals Business Segment	117.5%	29.9%	62.6%	32.3%	48.7%	27.3%	30.4%	44.0%	10.1%	25.7%	17.9%	-29.4%	-1.4%	41.7%	-2.8%	7.1%		

By region

FY2/17	FY2/17			FY2/17			FY2/17			FY2/18			FY2/18			FY2/18		
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,912,047	4,850,905	8,762,952	6,004,116	14,767,069	6,397,473	12,401,589	21,164,542	4,472,180	5,316,884	9,789,065	3,956,877	13,745,942	6,055,504	10,012,382	19,801,447		
Japan	3,285,570	3,923,096	7,208,667	4,516,333	11,725,000	3,876,349	8,392,683	15,601,350	3,815,368	3,293,851	7,109,219	2,662,135	9,771,354	3,905,578	6,567,713	13,676,933		
Overseas	626,476	927,809	1,554,285	1,487,782	3,042,068	2,521,124	4,008,906	5,563,192	656,811	2,023,033	2,679,845	1,294,742	3,974,588	2,149,925	3,444,668	6,124,513		
North America	378,849	546,694	925,543	720,216	1,645,760	1,685,802	2,406,018	3,331,562	212,184	435,719	647,904	649,744	1,297,648	616,270	1,266,014	1,913,919		
USA*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Central and South America	58,706	120,382	179,089	81,999	261,088	291,923	373,922	553,012	119,418	352,703	472,121	25,376	497,498	568,399	593,776	1,065,898		
Europe	93,023	151,608	244,632	179,085	423,717	407,213	586,299	830,931	213,166	807,284	1,020,450	268,861	1,289,312	497,863	766,725	1,787,176		
Others	95,896	109,123	205,020	506,480	711,500	136,185	642,666	847,686	112,042	427,325	539,368	350,760	890,128	467,391	818,151	1,357,520		
Composition ratio (%)																		
Japan	84.0%	80.9%	82.3%	75.2%	79.4%	60.6%	67.7%	73.7%	85.3%	62.0%	72.6%	67.3%	71.1%	64.5%	65.6%	69.1%		
Overseas	16.0%	19.1%	17.7%	24.8%	20.6%	39.4%	32.3%	26.3%	14.7%	38.0%	27.4%	32.7%	28.9%	35.5%	34.4%	30.9%		
North America	9.7%	11.3%	10.6%	12.0%	11.1%	26.4%	19.4%	15.7%	4.7%	8.2%	6.6%	16.4%	9.4%	10.2%	12.6%	9.7%		
USA*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Central and South America	1.5%	2.5%	2.0%	1.4%	1.8%	4.6%	3.0%	2.6%	2.7%	6.6%	4.8%	0.6%	3.6%	9.4%	5.9%	5.4%		
Europe	2.4%	3.1%	2.8%	3.0%	2.9%	6.4%	4.7%	3.9%	4.8%	15.2%	10.4%	6.8%	9.4%	8.2%	7.7%	9.0%		
Others	2.5%	2.2%	2.3%	8.4%	4.8%	2.1%	5.2%	4.0%	2.5%	8.0%	5.5%	8.9%	6.5%	7.7%	8.2%	6.9%		

*: Indicating separately as the sales amount has exceeded 10% of consolidated revenue as at November 2019.

Orders received and order backlog

(\$ thousand)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	
Orders received	4,301,355	5,304,105	9,605,460	4,372,000	13,977,461	4,309,319	8,681,320	18,286,781		3,707,927	2,498,416	6,206,344	3,018,740	9,225,085	2,904,078	5,922,819	12,129,163	
Machinery Business Segment	3,689,717	4,716,980	8,406,698	3,836,775	12,243,473	4,115,381	7,952,156	16,358,854		3,624,309	2,360,614	5,984,924	2,762,525	8,747,449	2,766,195	5,528,720	11,513,644	
Pharmaceutical Products	3,015,550	4,199,342	7,214,893	3,359,237	10,574,130	3,518,599	6,877,836	14,092,730		3,127,192	1,843,130	4,970,322	2,424,748	7,395,571	2,161,879	4,586,628	9,556,951	
Industrial Products	674,167	517,638	1,191,805	477,538	1,669,343	596,781	1,074,319	2,266,124		497,116	517,484	1,014,601	337,776	1,352,377	604,315	942,092	1,956,693	
Chemicals Business Segment	611,637	587,124	1,198,762	535,225	1,733,988	193,938	729,164	1,927,926		83,618	137,802	221,420	256,215	477,635	137,883	394,098	615,519	
Order backlog (end of period)	8,728,439	10,219,742	10,219,742	9,708,661	9,708,661	8,790,991	8,790,991	8,790,991		9,139,996	7,559,615	7,559,615	7,812,953	7,812,953	5,906,933	5,906,933	5,906,933	
Machinery Business Segment	8,318,954	9,765,937	9,765,937	9,288,900	9,288,900	8,561,519	8,561,519	8,561,519		9,045,288	7,465,447	7,465,447	7,681,872	7,681,872	5,822,787	5,822,787	5,822,787	
Pharmaceutical Products	7,241,542	8,775,523	8,775,523	8,424,690	8,424,690	7,741,906	7,741,906	7,741,906		8,148,904	6,605,317	6,605,317	6,827,701	6,827,701	5,025,914	5,025,914	5,025,914	
Industrial Products	1,077,411	990,414	990,414	864,209	864,209	819,612	819,612	819,612		896,383	860,129	860,129	854,171	854,171	796,872	796,872	796,872	
Chemicals Business Segment	409,484	453,804	453,804	419,761	419,761	229,472	229,472	229,472		94,708	94,168	94,168	131,081	131,081	84,145	84,145	84,145	

Machinery orders received and order backlog

(\$ thousand)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	
Machinery orders received	3,689,717	4,716,980	8,406,698	3,836,775	12,243,473	4,115,381	7,952,156	16,358,854		3,624,309	2,360,614	5,984,924	2,762,525	8,747,449	2,766,195	5,528,720	11,513,644	
Domestic	2,569,969	2,892,154	5,462,123	3,032,499	8,494,623	2,089,582	5,122,082	10,584,205		1,649,445	1,711,883	3,361,328	1,376,805	4,738,134	1,479,486	2,856,292	6,217,621	
Overseas	1,119,748	1,824,826	2,944,574	804,275	3,748,850	2,025,798	2,830,074	5,774,648		1,974,864	648,730	2,623,595	1,385,720	4,009,315	1,286,708	2,672,428	5,296,023	
FREUND-VECTOR orders received	1,088,452	1,602,307	2,690,759	702,812	3,393,572	1,404,293	2,107,106	4,797,866		1,082,055	368,316	1,450,372	1,205,767	2,656,139	1,158,178	2,363,946	3,814,318	
FREUND-VECTOR order backlog (end of period)	1,783,197	2,631,400	2,631,400	2,280,338	2,280,338	1,508,729	1,508,729	1,508,729		2,223,879	1,179,334	1,179,334	1,404,965	1,404,965	1,218,030	1,218,030	1,218,030	
FREUND CORPORATION orders received (after elimination)*	2,370,306	2,988,948	5,359,254	2,691,512	8,050,767	2,299,868	4,991,380	10,350,635		2,221,112	1,617,440	3,838,552	1,241,167	5,079,720	1,121,944	2,363,112	6,201,664	
FREUND CORPORATION orders backlog (after elimination)*	6,231,606	6,923,891	6,923,891	6,556,494	6,556,494	6,543,988	6,543,988	6,543,988		6,389,855	5,703,936	5,703,936	5,666,115	5,666,115	3,999,322	3,999,322	3,999,322	
FREUND-TURBO orders received (after elimination)**	230,958	125,724	356,683	442,450	799,133	411,219	853,669	1,210,352		321,141	374,857	695,999	315,590	1,011,589	486,071	801,662	1,497,661	
FREUND-TURBO orders backlog (after elimination)**	304,150	210,645	210,645	452,066	452,066	508,801	508,801	508,801		431,553	582,176	582,176	610,791	610,791	605,434	605,434	605,434	

*: Orders received and order backlog of FREUND-VECTOR are after elimination of intra-company transactions.

** : Orders received and order backlog until Q1 FY2/15 of FREUND-TURBO are included in FREUND CORPORATION.

Machinery Sales

(\$ thousand)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	
Machinery Business Segment																		
Machinery sales	2,413,319	3,284,556	5,697,876	4,305,754	10,003,630	4,911,082	9,216,837	14,914,713		3,198,004	3,973,570	7,171,574	2,575,718	9,747,293	4,655,772	7,231,491	14,403,065	
FREUND CORPORATION*	1,660,624	2,330,041	3,990,665	3,089,204	7,079,869	2,366,671	5,455,875	9,446,541		2,461,447	2,314,372	4,775,819	1,310,111	6,085,931	2,797,981	4,108,093	8,883,913	
Domestic*	1,581,159	2,129,463	3,710,622	2,637,435	6,348,058	2,042,778	4,680,214	8,390,836		2,235,477	1,752,839	3,988,317	1,034,362	5,022,679	2,240,559	3,274,922	7,263,239	
Export*	79,465	200,577	280,043	451,768	731,811	323,893	775,661	1,055,704		225,969	561,533	787,502	275,749	1,063,252	557,421	833,171	1,620,674	
FREUND-VECTOR*	524,921	729,000	1,253,922	1,284,731	2,538,653	2,188,538	3,473,269	4,727,191		451,713	1,432,916	1,884,630	1,010,573	2,895,203	1,458,973	2,469,546	4,354,177	
FREUND-TURBO*	356,518	349,940	706,458	324,060	1,030,518	611,046	935,106	1,641,564		510,351	273,549	783,901	359,415	1,143,317	579,400	938,816	1,722,717	
Operating profit																		
FREUND-VECTOR*	(19,120)	4,925	(14,195)	164,474	150,278	238,545	403,020	388,824		(84,225)	42,125	(42,100)	(29,090)	(71,190)	158,069	128,979	86,878	
FREUND-TURBO*	49,511	(6,297)	43,213	23,407	66,621	13,046	36,454	79,668		78,030	(11,911)	66,119	(12,768)	53,351	65,926	53,158	119,278	
By geographic region																		
Japan	1,819,235	2,375,813	4,195,048	2,845,314	7,040,363	2,419,431	5,264,746	9,459,794		2,566,567	1,992,915	4,559,483	1,323,708	5,883,191	2,610,533	3,934,241	8,493,724	
North and South Americas	437,556	666,996	1,104,553	802,216	1,906,769	1,977,725	2,779,941	3,884,494		331,602	788,383	1,119,986	675,081	1,795,067	1,184,590	1,859,671	2,979,657	
Europe and Africa	92,933	170,656	263,590	160,832	424,422	443,424	604,256	867,847		210,976	807,247	1,018,223	269,330	1,287,553	494,765	764,096	1,782,319	
Middle East, Asia and Pacific	63,594	71,089	134,684	497,391	632,075	70,501	567,892	702,576		88,857	385,024	473,882	307,599	781,481	365,882	673,481	1,147,363	
Composition ratio (%)																		
Machinery sales	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
FREUND CORPORATION	68.8%	70.9%	70.0%	71.7%	70.8%	48.2%	59.2%	63.3%		77.0%	58.2%	66.6%	50.9%	62.4%	60.1%	56.8%	61.7%	
FREUND-VECTOR	21.8%	22.2%	22.0%	29.8%	25.4%	44.6%	37.7%	31.7%		14.1%	36.1%	26.3%	39.2%	29.7%	31.3%	34.1%	30.2%	
FREUND-TURBO	14.8%	10.7%	12.4%	7.5%	10.3%	12.4%	10.1%	11.0%		16.0%	6.9%	10.9%	14.0%	11.7%	12.4%	13.0%	12.0%	
By geographic region																		
Japan	75.4%	72.3%	73.6%	66.1%	70.4%	49.3%	57.1%	63.4%		80.3%	50.2%	63.6%	51.4%	60.4%	56.1%	54.4%	59.0%	
North and South Americas	18.1%	20.3%	19.4%	18.6%	19.1%	40.3%	30.2%	26.0%		10.4%	19.8%	15.6%	26.2%	18.4%	25.4%	25.7%	20.7%	
Europe and Africa	3.9%	5.2%	4.6%	3.7%	4.2%	9.0%	6.6%	5.8%		6.6%	20.3%	14.2%	10.5%	13.2%	10.6%	10.6%	12.4%	
Middle East, Asia and Pacific	2.6%	2.2%	2.4%	11.6%	6.3%	1.4%	6.2%	4.7%		2.8%	9.7%	6.6%	11.9%	8.0%	7.9%	9.3%	8.0%	
Operating profit margin																		
FREUND-VECTOR	-3.6%	0.7%	-1.1%	12.8%	5.9%	10.9%	11.6%	8.2%		-18.6%	2.9%	-2.2%	-2.9%	-2.5%	10.8%	5.2%	2.0%	
FREUND-TURBO	13.9%	-1.8%	6.1%	7.2%	6.5%	2.1%	3.9%	4.9%		15.3%	-4.4%	8.4%	-3.6%	4.7%	11.4%	5.7%	6.9%	

*: Machinery sales and operating profit by group companies are before elimination of intra-company transactions.

PL

(¥ thousand)	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	4,849,505	4,267,570	9,117,076	4,126,220	13,243,297	5,164,940	9,291,161	18,408,237	2,878,390	3,939,125	6,817,515	4,293,286	11,110,801	5,662,075	9,955,361	16,772,877
Cost of sales	3,245,489	2,855,476	6,100,966	2,773,366	8,874,332	3,345,778	6,119,144	12,220,111	1,830,603	2,570,331	4,400,935	2,930,516	7,331,451	4,012,944	6,943,460	11,344,395
Gross profit	1,604,016	1,412,094	3,016,110	1,352,853	4,368,964	1,819,162	3,172,016	6,188,126	1,047,786	1,368,793	2,416,580	1,362,769	3,779,350	1,649,131	3,011,901	5,428,481
Selling, general and administrative expenses	1,204,967	1,218,320	2,423,288	1,275,342	3,698,631	1,266,362	2,541,705	4,964,993	1,262,594	1,150,713	2,413,308	1,272,979	3,686,287	1,183,743	2,456,722	4,870,030
Operating profit	399,048	193,773	592,821	77,510	670,332	552,800	630,311	1,223,132	(214,808)	218,080	3,271	89,790	93,062	465,387	555,178	558,450
Non-operating income	80,185	12,357	92,542	10,485	103,028	2,502	12,988	105,530	11,364	8,543	19,907	4,865	24,772	10,624	15,490	35,397
Interest income	1,092	914	2,006	1,022	3,029	2,407	3,429	5,436	2,190	1,216	3,406	586	3,992	387	973	4,380
Dividend income	60,795	2,270	63,066	660	63,727	1,195	1,856	64,922	4,783	1,360	6,144	98	6,242	1,304	1,402	7,547
Technical support fee	1,965	1,708	3,673	1,906	5,579	895	2,801	6,474	1,219	1,935	3,154	1,815	4,969	1,005	2,820	5,974
Rent income	516	350	867	321	1,188	204	526	1,393	204	367	571	372	944	321	694	1,266
Insurance premiums refunded cancellation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Foreign exchange gains	1,556	2,550	4,106	4,918	9,025	(6,601)	(1,682)	2,423	-	-	-	-	-	786	786	786
Amortization of negative goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	14,258	4,563	18,822	1,656	20,478	4,401	6,058	24,880	2,965	3,664	6,629	1,993	8,623	6,819	8,813	15,442
Non-operating expenses	586	500	1,086	1,625	2,712	(389)	1,235	2,322	13,913	3,145	17,058	(17,058)	-	10,981	(6,077)	10,981
Interest expenses	321	241	562	204	767	147	351	914	3,091	(2,940)	151	91	243	475	567	719
Foreign exchange losses	-	-	-	-	-	-	-	-	5,675	10,600	16,276	(13,668)	2,607	(2,607)	(16,276)	-
Other	264	259	524	1,421	1,945	(537)	884	1,408	5,145	(4,514)	630	2,956	3,587	6,674	9,631	10,262
Ordinary profit	478,647	205,629	684,277	86,370	770,648	555,692	642,063	1,326,340	(217,357)	223,477	6,120	105,276	111,397	471,469	576,746	582,866
Extraordinary income	23,874	-	23,874	662	24,537	0	662	24,537	8,180	4,017	12,197	-	12,197	4,234	4,234	16,431
Extraordinary losses	2,184	0	2,184	112	2,297	92,942	93,054	95,239	927	236	1,163	27,985	29,148	1,590	29,575	30,739
Profit (loss) before income taxes	500,337	205,629	705,967	86,921	792,888	462,750	549,671	1,255,638	(210,104)	227,258	17,154	77,291	94,446	474,112	551,404	568,558
Income taxes - current	-	-	-	-	-	-	-	400,395	-	-	-	-	-	-	-	237,283
Income taxes - deferred	-	-	-	-	-	-	-	11,668	-	-	-	-	-	-	-	(50,252)
Total income taxes	153,021	86,642	239,663	29,578	269,242	142,821	172,399	412,063	(52,065)	76,961	24,896	31,801	56,697	130,333	162,134	187,030
Profit	347,315	118,987	466,303	57,342	523,646	319,929	377,271	843,575	(158,038)	150,297	(7,741)	45,490	37,748	343,779	389,269	381,528
Profit (loss) attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Profit (loss) attributable to owners of parent	347,315	118,987	466,303	57,342	523,646	319,929	377,271	843,575	(158,038)	150,297	(7,741)	45,490	37,748	343,779	389,269	381,528
EBITDA	480,848	278,904	759,752	174,168	933,921	641,422	815,591	1,575,344	(125,753)	309,368	183,615	193,309	376,924	574,711	768,020	951,635
EBITDA=Operating profit+ Technical support fee + Interest expenses + Depreciation																
Foreign exchange rate (Average exchange rate of cumulative period)																
¥/US\$	107.76	109.33	109.33	110.44	110.44	110.48	110.48	110.48	110.96	109.21	109.21	108.87	108.87	109.03	109.03	109.03
¥/€	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital investment (including acquisition of leased assets)	174,117	68,934	243,052	175,904	418,956	208,638	384,542	627,595	204,689	248,824	453,514	299,047	752,562	198,634	497,682	951,196
Depreciation	79,513	83,182	162,695	94,546	257,242	87,580	182,127	344,822	84,743	92,293	177,037	101,612	278,649	107,842	209,454	386,491
R&D expenses	230,864	176,485	407,349	213,227	620,577	211,750	424,977	832,327	204,337	203,918	408,255	186,754	595,010	130,458	317,213	725,469
Composition ratio (%)																
COGS ratio	66.9%	66.9%	66.9%	67.2%	67.0%	64.8%	65.9%	66.4%	63.6%	65.3%	64.6%	68.3%	66.0%	70.9%	69.7%	67.6%
Gross profit margin	33.1%	33.1%	33.1%	32.8%	33.0%	35.2%	34.1%	33.6%	36.4%	34.7%	35.4%	31.7%	34.0%	29.1%	30.3%	32.4%
SG&A expenses ratio	24.8%	28.5%	26.6%	30.9%	27.9%	24.5%	27.4%	27.0%	43.9%	29.2%	35.4%	29.7%	33.2%	20.9%	24.7%	29.0%
Operating profit margin	8.2%	4.5%	6.5%	1.9%	5.1%	10.7%	6.8%	6.6%	-7.5%	5.5%	0.0%	2.1%	0.8%	8.2%	5.6%	3.3%
Ordinary profit margin	9.9%	4.8%	7.5%	2.1%	5.8%	10.8%	6.9%	7.2%	-7.6%	5.7%	0.1%	2.5%	1.0%	8.3%	5.8%	3.5%
Profit attributable to owners of parent margin	7.2%	2.8%	5.1%	1.4%	4.0%	6.2%	4.1%	4.6%	-5.5%	3.8%	-0.1%	1.1%	0.3%	6.1%	3.9%	2.3%
R&D expenses ratio	4.8%	4.1%	4.5%	5.2%	4.7%	4.1%	4.6%	4.5%	7.1%	5.2%	6.0%	4.3%	5.4%	2.3%	3.2%	4.3%
Year-over-year basis (%)																
Net sales	8.4%	-19.7%	-6.9%	4.3%	-3.7%	-14.7%	-7.2%	-7.0%	-40.6%	-7.7%	-25.2%	4.0%	-16.1%	9.6%	7.1%	-8.9%
Cost of sales	11.3%	-16.1%	-3.4%	3.6%	-1.3%	-16.2%	-8.2%	-5.9%	-43.6%	-10.0%	-27.9%	5.7%	-17.4%	19.9%	13.5%	-7.2%
Gross profit	3.1%	-26.3%	-13.1%	5.6%	-8.1%	-11.8%	-5.2%	-9.2%	-34.7%	-3.1%	-19.9%	0.7%	-13.5%	-9.3%	-5.0%	-12.3%
Selling, general and administrative expenses	3.1%	-0.8%	1.1%	6.0%	2.7%	1.7%	3.8%	2.5%	4.8%	-5.5%	-0.4%	-0.2%	-0.3%	-6.5%	-3.3%	-1.9%
Operating profit	3.0%	-71.8%	-44.8%	-0.9%	-41.9%	-32.5%	-29.7%	-37.9%	-	12.5%	-99.4%	15.8%	-86.1%	-15.8%	-11.9%	-54.3%

Statement of comprehensive income

(¥ thousand)	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Profit	347,315	118,987	466,303	57,342	523,646	319,929	377,271	843,575	(158,038)	150,297	(7,741)	45,490	37,748	343,779	389,269	381,528
Other comprehensive income	19,083	41,549	60,633	43,723	104,356	(22,603)	21,119	81,752	(34,362)	(66,309)	(100,672)	68,876	(31,795)	(21,029)	47,847	(52,825)
Comprehensive income	366,399	160,537	526,936	101,065	628,002	297,325	398,391	925,327	(192,401)	83,987	(108,414)	114,367	5,953	322,750	437,117	328,703

By business segment

FY2/19	FY2/19			FY2/19			FY2/19			FY2/19			FY2/19			
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	4,849,505	4,267,570	9,117,076	4,126,220	13,243,297	5,164,940	9,291,161	18,408,237	2,878,390	3,939,125	6,817,515	4,293,286	11,110,801	5,662,075	9,955,361	16,772,877
Machinery Business Segment	3,433,095	2,712,540	6,145,635	2,577,743	8,723,378	3,644,796	6,222,539	12,368,175	1,386,636	2,578,168	3,964,804	2,785,096	6,749,900	4,368,957	7,154,054	11,118,858
Pharmaceutical Products	2,993,644	2,170,210	5,163,855	1,904,203	7,068,058	3,092,374	4,996,578	10,160,433	1,146,101	2,196,857	3,342,958	2,367,672	5,710,631	3,647,257	6,014,930	9,357,889
Industrial Products	439,450	542,329	981,780	673,539	1,655,320	552,421	1,225,961	2,207,742	240,534	381,310	621,845	417,423	1,039,269	721,700	1,139,124	1,760,969
Chemicals Business Segment	1,416,410	1,555,030	2,971,440	1,548,477	4,519,918	1,520,143	3,068,621	6,040,062	1,491,753	1,360,957	2,852,711	1,508,189	4,360,900	1,293,117	2,801,306	5,654,018
Pharmaceutical Excipients	744,321	859,354	1,603,675	742,465	2,346,140	848,932	1,591,397	3,195,073	764,375	677,942	1,442,318	828,733	2,271,051	598,897	1,427,631	2,869,949
Food Preservatives	555,095	524,783	1,079,879	571,048	1,650,928	500,769	1,071,818	2,151,697	538,383	501,039	1,039,422	544,025	1,583,448	495,910	1,039,936	2,079,359
Dietary Supplement Products	116,992	170,892	287,885	234,963	522,849	170,441	405,405	693,290	188,971	181,998	370,969	135,430	506,400	198,308	333,738	704,708
Segment income	399,048	193,773	592,821	77,510	670,332	552,800	630,311	1,223,132	(214,808)	218,080	3,271	89,790	93,062	465,387	555,178	558,450
Machinery Business Segment	278,123	13,321	291,444	4,184	295,628	441,715	445,899	737,344	(267,263)	147,299	(119,964)	(22,240)	(142,204)	453,321	431,080	311,116
Chemicals Business Segment	259,741	296,557	556,298	224,916	781,214	243,560	468,477	1,024,775	187,563	194,877	382,440	270,190	652,630	129,059	399,249	781,690
Adjustments	(138,816)	(116,105)	(254,921)	(151,589)	(406,511)	(132,475)	(284,065)	(538,986)	(135,107)	(124,097)	(259,204)	(158,158)	(417,363)	(116,992)	(275,151)	(534,356)
Composition ratio (%)																
Machinery Business Segment	70.8%	63.6%	67.4%	62.5%	65.9%	70.6%	67.0%	67.2%	48.2%	65.5%	58.2%	64.9%	60.8%	77.2%	71.9%	66.3%
Pharmaceutical Products	87.2%	80.0%	84.0%	73.9%	81.0%	84.8%	80.3%	82.1%	82.7%	85.2%	84.3%	85.0%	84.6%	83.5%	84.1%	84.2%
Industrial Products	12.8%	20.0%	16.0%	26.1%	19.0%	15.2%	19.7%	17.9%	17.3%	14.8%	15.7%	15.0%	15.4%	16.5%	15.9%	15.8%
Chemicals Business Segment	29.2%	36.4%	32.6%	37.5%	34.1%	29.4%	33.0%	32.8%	51.8%	34.5%	41.8%	35.1%	39.2%	22.8%	28.1%	33.7%
Pharmaceutical Excipients	52.5%	55.3%	54.0%	47.9%	51.9%	55.8%	51.9%	52.9%	51.2%	49.8%	50.6%	54.9%	52.1%	46.3%	51.0%	50.8%
Food Preservatives	39.2%	33.7%	36.3%	36.9%	36.5%	32.9%	34.9%	35.6%	36.1%	36.8%	36.4%	36.1%	36.3%	38.4%	37.1%	36.8%
Dietary Supplement Products	8.3%	11.0%	9.7%	15.2%	11.6%	11.2%	13.2%	11.5%	12.7%	13.4%	13.0%	9.0%	11.6%	15.3%	11.9%	12.5%
Segment income margin (%)																
Machinery Business Segment	8.1%	0.5%	4.7%	0.2%	3.4%	12.1%	7.2%	6.0%	-19.3%	5.7%	-3.0%	-0.8%	-2.1%	10.4%	6.0%	2.8%
Chemicals Business Segment	18.3%	19.1%	18.7%	14.5%	17.3%	16.0%	15.3%	17.0%	12.6%	14.3%	13.4%	17.9%	15.0%	10.0%	14.3%	13.8%
Year-over-year basis (%)																
Net sales	8.4%	-19.7%	-6.9%	4.3%	-3.7%	-14.7%	-7.2%	-7.0%	-40.6%	-7.7%	-25.2%	4.0%	-16.1%	9.6%	7.1%	-8.9%
Machinery Business Segment	7.4%	-31.7%	-14.3%	0.1%	-10.5%	-21.7%	-14.0%	-14.1%	-59.6%	-5.0%	-35.5%	8.0%	-22.6%	19.9%	15.0%	-10.1%
Chemicals Business Segment	11.2%	15.8%	13.5%	12.1%	13.0%	8.6%	10.3%	11.9%	5.3%	-12.5%	-4.0%	-2.6%	-3.5%	-14.9%	-8.7%	-6.4%
Segment income	3.0%	-71.8%	-44.8%	-0.9%	-41.9%	-32.5%	-29.7%	-37.9%	-	12.5%	-99.4%	15.8%	-86.1%	-15.8%	-11.9%	-54.3%
Machinery Business Segment	-14.8%	-97.5%	-66.5%	-90.0%	-67.5%	-38.7%	-41.5%	-54.8%	-	1005.7%	-	-	-	2.6%	-3.3%	-57.8%
Chemicals Business Segment	32.5%	31.9%	32.1%	30.0%	31.5%	17.5%	23.2%	27.9%	-27.8%	-34.3%	-31.3%	20.1%	-16.5%	-47.0%	-14.8%	-23.7%

By region

FY2/19	FY2/19			FY2/19			FY2/19			FY2/19			FY2/19			
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	4,849,505	4,267,570	9,117,076	4,126,220	13,243,297	5,164,940	9,291,161	18,408,237	2,878,390	3,939,125	6,817,515	4,293,286	11,110,801	5,662,075	9,955,361	16,772,877
Japan	4,076,223	3,014,421	7,090,644	2,974,247	10,064,892	2,934,846	5,909,093	12,999,738	2,348,108	2,981,684	5,329,792	3,184,444	8,514,237	3,681,203	6,865,648	12,195,441
Overseas	773,282	1,253,149	2,026,431	1,151,973	3,178,404	2,230,094	3,382,067	5,408,499	530,281	957,441	1,487,723	1,108,841	2,596,564	1,980,871	3,089,712	4,577,435
North America	250,317	423,051	673,368	427,704	1,101,072	425,249	852,953	1,526,322	241,518	529,120	770,638	-	-	-	-	-
USA*	-	-	-	-	-	-	-	-	-	-	-	430,529	1,188,351	204,675	635,204	1,393,026
Central and South America	39,672	295,664	335,337	290,899	626,236	1,200,208	1,491,108	1,826,445	67,280	168,699	235,980	299,053	535,034	967,139	1,266,193	1,502,174
Europe	89,115	83,057	172,173	79,036	251,209	159,084	238,121	410,294	108,437	101,779	210,217	97,032	307,249	250,578	347,611	557,828
Others	394,177	451,375	845,553	354,332	1,199,885	445,552	799,884	1,645,437	113,045	157,841	270,887	282,225	565,929	571,293	853,519	1,124,406
Composition ratio (%)																
Japan	84.1%	70.6%	77.8%	72.1%	76.0%	56.8%	63.6%	70.6%	81.6%	75.7%	78.2%	74.2%	76.6%	65.0%	69.0%	72.7%
Overseas	15.9%	29.4%	22.2%	27.9%	24.0%	43.2%	36.4%	29.4%	18.4%	24.3%	21.8%	25.8%	23.4%	35.0%	31.0%	27.3%
North America	5.2%	9.9%	7.4%	10.4%	8.3%	8.2%	9.2%	8.3%	8.4%	13.4%	11.3%	-	-	-	-	-
USA*	-	-	-	-	-	-	-	-	-	-	-	10.0%	10.7%	3.6%	6.4%	8.3%
Central and South America	0.8%	6.9%	3.7%	7.1%	4.7%	23.2%	16.0%	9.9%	2.3%	4.3%	3.5%	7.0%	4.8%	17.1%	12.7%	9.0%
Europe	1.8%	1.9%	1.9%	1.9%	1.9%	3.1%	2.6%	2.2%	3.8%	2.6%	3.1%	2.3%	2.8%	4.4%	3.5%	3.3%
Others	8.1%	10.6%	9.3%	8.6%	9.1%	8.6%	8.6%	8.9%	3.9%	4.0%	4.0%	6.6%	5.1%	10.1%	8.6%	6.7%

*: Indicating separately as the sales amount has exceeded 10% of consolidated revenue as at November 2019.

Orders received and order backlog

(¥ thousand)	FY2/19									FY2/19								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year	
Orders received	2,681,520	4,229,421	6,910,941	2,264,155	9,175,096	3,399,901	5,664,057	12,574,998		2,780,633	2,859,896	5,640,530	2,057,759	7,698,290	3,308,576	5,366,336	11,006,867	
Machinery Business Segment	2,553,941	3,964,753	6,518,694	2,102,234	8,620,929	3,218,292	5,320,526	11,839,221		2,583,632	2,727,600	5,311,232	1,897,291	7,208,524	3,018,921	4,916,212	10,227,445	
Pharmaceutical Products	1,924,291	3,590,643	5,514,935	1,828,792	7,343,728	2,860,514	4,689,306	10,204,242		2,148,784	2,219,899	4,368,683	1,555,809	5,924,492	2,553,642	4,109,451	8,478,135	
Industrial Products	629,649	374,109	1,003,758	273,442	1,277,201	357,778	631,220	1,634,979		434,848	507,701	942,549	341,482	1,284,031	465,278	806,761	1,749,310	
Chemicals Business Segment	127,578	264,667	392,246	161,912	554,167	181,609	343,530	735,777		197,001	132,296	329,297	160,468	489,765	289,655	450,124	779,421	
Order backlog (end of period)	5,023,572	6,421,748	6,421,748	5,933,639	5,933,639	5,555,261	5,555,261	5,555,261		6,792,546	6,931,674	6,931,674	6,104,475	6,104,475	4,897,018	4,897,018	4,897,018	
Machinery Business Segment	4,928,840	6,233,241	6,233,241	5,818,175	5,818,175	5,428,628	5,428,628	5,428,628		6,657,884	6,846,714	6,846,714	5,994,478	5,994,478	4,695,673	4,695,673	4,695,673	
Pharmaceutical Products	3,915,935	5,353,148	5,353,148	5,288,966	5,288,966	5,039,880	5,039,880	5,039,880		6,047,529	6,067,133	6,067,133	5,228,509	5,228,509	4,156,869	4,156,869	4,156,869	
Industrial Products	1,012,905	880,092	880,092	529,208	529,208	388,748	388,748	388,748		610,355	779,580	779,580	765,968	765,968	538,804	538,804	538,804	
Chemicals Business Segment	94,731	188,507	188,507	115,464	115,464	126,632	126,632	126,632		134,661	84,959	84,959	109,997	109,997	201,345	201,345	201,345	

Machinery orders received and order backlog

(¥ thousand)	FY2/19									FY2/19								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year	
Machinery orders received	2,553,941	3,964,753	6,518,694	2,102,234	8,620,929	3,218,292	5,320,526	11,839,221		2,583,632	2,727,600	5,311,232	1,897,291	7,208,524	3,018,921	4,916,212	10,227,445	
Domestic	1,592,360	2,273,993	3,866,353	1,197,733	5,064,086	2,021,680	3,219,414	7,085,767		1,404,059	1,467,030	2,871,089	1,094,107	3,965,197	2,002,253	3,096,361	5,967,450	
Overseas	961,581	1,690,760	2,652,341	904,501	3,556,842	1,196,611	2,101,112	4,753,454		1,179,573	1,260,569	2,440,143	803,183	3,243,327	1,016,667	1,819,851	4,259,995	
FREUND-VECTOR orders received	691,276	1,498,152	2,189,429	729,893	2,919,322	1,070,456	1,800,349	3,989,779		920,482	837,698	1,758,180	646,113	2,404,294	551,231	1,197,345	2,955,526	
FREUND-VECTOR order backlog (end of period)	1,521,246	2,147,304	2,147,304	2,000,907	2,000,907	1,233,795	1,233,795	1,233,795		1,763,968	1,791,578	1,791,578	1,604,537	1,604,537	436,885	436,885	436,885	
FREUND CORPORATION orders received (after elimination)*	1,322,906	2,268,996	3,591,902	1,137,993	4,729,896	1,941,550	3,079,544	6,671,447		1,395,488	1,432,854	2,828,343	943,255	3,771,598	2,149,121	3,092,376	5,920,719	
FREUND CORPORATION orders backlog (after elimination)*	2,554,134	3,463,874	3,463,874	3,506,462	3,506,462	3,989,027	3,989,027	3,989,027		4,554,062	4,427,981	4,427,981	3,685,930	3,685,930	3,863,677	3,863,677	3,863,677	
FREUND-TURBO orders received (after elimination)**	539,758	197,604	737,362	234,347	971,710	206,284	440,632	1,177,995		267,661	457,047	724,709	307,922	1,032,631	318,567	626,490	1,351,199	
FREUND-TURBO orders backlog (after elimination)**	853,460	622,062	622,062	310,806	310,806	205,805	205,805	205,805		339,853	627,154	627,154	704,010	704,010	395,110	395,110	395,110	

*: Orders received and order backlog of FREUND-VECTOR are after elimination of intra-company transactions.

** : Orders received and order backlog until Q1 FY2/15 of FREUND-TURBO are included in FREUND CORPORATION.

Machinery Sales

(¥ thousand)	FY2/19									FY2/19								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year	
Machinery Business Segment																		
Machinery sales	3,433,095	2,712,540	6,145,635	2,577,743	8,723,378	3,644,796	6,222,539	12,368,175		1,386,636	2,578,168	3,964,804	3,115,899	7,080,703	4,038,155	7,154,054	11,118,858	
FREUND CORPORATION*	2,803,028	1,458,625	4,261,653	1,327,348	5,589,002	1,486,022	2,813,370	7,075,024		843,729	1,567,903	2,411,633	1,718,801	4,130,434	2,123,756	3,842,558	6,254,191	
Domestic*	2,525,780	1,279,931	3,805,712	1,133,825	4,939,537	1,158,547	2,292,372	6,098,085		752,523	1,439,437	2,191,961	1,465,516	3,657,477	1,911,828	3,377,344	5,569,306	
Export*	277,247	178,693	455,941	193,523	649,464	327,474	520,998	976,939		91,205	128,465	219,671	253,285	472,957	211,928	465,213	684,885	
FREUND-VECTOR*	360,607	942,334	1,302,942	910,892	2,213,834	1,918,820	2,829,712	4,132,654		415,719	796,618	1,212,337	914,376	2,126,714	1,867,997	2,782,374	3,994,712	
FREUND-TURBO*	321,590	495,514	817,105	668,621	1,485,726	380,315	1,048,936	1,866,041		178,654	346,614	525,268	298,285	823,554	699,089	997,375	1,522,644	
Operating profit																		
FREUND-VECTOR*	(107,688)	(29,734)	(137,423)	(89,783)	(227,206)	258,105	168,322	30,898		(157,435)	12,499	(144,935)	(50,690)	(195,626)	142,120	91,429	(53,505)	
FREUND-TURBO*	(58,012)	8,936	(49,076)	34,382	(14,694)	(11,054)	23,327	(25,749)		(69,014)	(457)	(69,471)	(11,950)	(81,422)	137,974	126,023	56,552	
By geographic region																		
Japan	2,783,579	1,568,888	4,352,467	1,494,236	5,846,703	1,466,172	2,960,408	7,312,876		894,879	1,662,923	2,557,803	1,707,393	4,265,196	2,431,174	4,138,567	6,696,370	
North and South Americas	289,349	718,635	1,007,985	718,604	1,726,589	1,625,458	2,344,062	3,352,047		308,799	696,961	1,005,760	737,455	1,743,216	1,172,328	1,909,784	2,915,544	
Europe and Africa	80,224	61,239	141,463	129,212	270,676	126,457	255,669	397,133		81,186	69,048	150,234	86,026	236,261	215,799	301,825	452,060	
Middle East, Asia and Pacific	279,941	363,776	643,718	235,690	879,408	426,812	662,502	1,306,220		101,794	149,234	251,028	258,497	509,526	545,357	803,854	1,054,883	
Composition ratio (%)																		
Machinery sales	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
FREUND CORPORATION	81.6%	53.8%	69.3%	51.5%	64.1%	40.8%	45.2%	57.2%		60.8%	60.8%	60.8%	55.2%	58.3%	52.6%	53.7%	56.2%	
FREUND-VECTOR	10.5%	34.7%	21.2%	35.3%	25.4%	52.6%	45.5%	33.4%		30.0%	30.9%	30.6%	29.3%	30.0%	46.3%	38.9%	35.9%	
FREUND-TURBO	9.4%	18.3%	13.3%	25.9%	17.0%	10.4%	16.9%	15.1%		12.9%	13.4%	13.2%	9.6%	11.6%	17.3%	13.9%	13.7%	
By geographic region																		
Japan	81.1%	57.8%	70.8%	58.0%	67.0%	40.2%	47.6%	59.1%		64.5%	64.5%	64.5%	54.8%	60.2%	60.2%	57.8%	60.2%	
North and South Americas	8.4%	26.5%	16.4%	27.9%	19.8%	44.6%	37.7%	27.1%		22.3%	27.0%	25.4%	23.7%	24.6%	29.0%	26.7%	26.2%	
Europe and Africa	2.3%	2.3%	2.3%	5.0%	3.1%	3.5%	4.1%	3.2%		5.9%	2.7%	3.8%	2.8%	3.3%	5.3%	4.2%	4.1%	
Middle East, Asia and Pacific	8.2%	13.4%	10.5%	9.1%	10.1%	11.7%	10.6%	10.6%		7.3%	5.8%	6.3%	8.3%	7.2%	13.5%	11.2%	9.5%	
Operating profit margin																		
FREUND-VECTOR	-29.9%	-3.2%	-10.5%	-9.9%	-10.3%	13.5%	5.9%	0.7%		-37.9%	1.6%	-12.0%	-5.5%	-9.2%	7.6%	3.3%	-1.3%	
FREUND-TURBO	-18.0%	1.8%	-6.0%	5.1%	-1.0%	-2.9%	2.2%	-1.4%		-38.6%	-0.1%	-13.2%	-4.0%	-9.9%	19.7%	12.6%	3.7%	

*: Machinery sales and operating profit by group companies are before elimination of intra-company transactions.

PL

(\$ thousand)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	3,076,175							
Cost of sales	2,130,359							
Gross profit	945,815							
Selling, general and administrative expenses	1,111,740							
Operating profit	(165,924)							
Non-operating income	13,377							
Interest income	154							
Dividend income	4,101							
Technical support fee	2,819							
Rent income	370							
Insurance premiums refunded cancellation	-							
Foreign exchange gains	-							
Amortization of negative goodwill	-							
Other	5,932							
Non-operating expenses	2,381							
Interest expenses	190							
Foreign exchange losses	2,067							
Other	123							
Ordinary profit	(154,928)							
Extraordinary income	-							
Extraordinary losses	232							
Profit (loss) before income taxes	(155,161)							
Income taxes - current	-							
Income taxes - deferred	-							
Total income taxes	(33,321)							
Profit	(121,839)							
Profit (loss) attributable to non-controlling interests	-							
Profit (loss) attributable to owners of parent	(121,839)							
EBITDA	(68,429)							
EBITDA=Operating profit + Technical support fee + Interest expenses + Depreciation								
Foreign exchange rate (Average exchange rate of cumulative period)								
¥/US\$	107.58							
¥/€	-							
Capital investment (including acquisition of leased assets)	-							
Depreciation	94,484							
R&D expenses	149,673							
Composition ratio (%)								
COGS ratio	69.3%							
Gross profit margin	30.7%							
SG&A expenses ratio	36.1%							
Operating profit margin	-5.4%							
Ordinary profit margin	-5.0%							
Profit attributable to owners of parent margin	-4.0%							
R&D expenses ratio	4.9%							
Year-over-year basis (%)								
Net sales	6.9%							
Cost of sales	16.4%							
Gross profit	-9.7%							
Selling, general and administrative expenses	-11.9%							
Operating profit	-							

Statement of comprehensive income

(\$ thousand)	FY2/21							
	Q1	Q2	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Profit	(121,839)							
Other comprehensive income	(42,370)							
Comprehensive income	(164,210)							

By business segment

(\$ thousand)	FY2/21							
	Q1	2Q	上半期	Q3	Q3 Cum.	Q4	2H	Full-Year
Net sales	3,076,175							
Machinery Business Segment	1,689,928							
Pharmaceutical Products	1,500,013							
Industrial Products	189,914							
Chemicals Business Segment	1,386,247							
Pharmaceutical Excipients	682,450							
Food Preservatives	421,829							
Dietary Supplement Products	281,967							
Segment income	(165,924)							
Machinery Business Segment	(125,388)							
Chemicals Business Segment	77,925							
Adjustments	(118,461)							
Composition ratio (%)								
Machinery Business Segment	54.9%							
Pharmaceutical Products	88.8%							
Industrial Products	11.2%							
Chemicals Business Segment	45.1%							
Pharmaceutical Excipients	49.2%							
Food Preservatives	30.4%							
Dietary Supplement Products	20.3%							
Segment income margin (%)								
Machinery Business Segment	-7.4%							
Chemicals Business Segment	5.6%							
Year-over-year basis (%)								
Net sales	6.9%							
Machinery Business Segment	21.9%							
Chemicals Business Segment	-7.1%							
Segment income	-							
Machinery Business Segment	-							
Chemicals Business Segment	-58.5%							

By region

(\$ thousand)	FY2/21							
	Q1	2Q	上半期	Q3	Q3 Cum.	Q4	2H	Full-Year
Net sales	3,076,175							
Japan	2,685,463							
Overseas	390,712							
North America	-							
USA*	158,363							
Central and South America	28,775							
Europe	54,107							
Others	149,466							
Composition ratio (%)								
Japan	87.3%							
Overseas	12.7%							
North America	-							
USA*	5.1%							
Central and South America	0.9%							
Europe	1.8%							
Others	4.9%							

*: Indicating separately as the sales amount has exceeded 10% of consolidated revenue as at November 2019.

Orders received and order backlog

(¥ thousand)				FY2/21				
	Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Orders received	3,268,876							
Machinery Business Segment	3,268,876							
Pharmaceutical Products	2,977,685							
Industrial Products	291,191							
Chemicals Business Segment	0							
Order backlog (end of period)	6,295,241							
Machinery Business Segment	6,295,241							
Pharmaceutical Products	5,632,990							
Industrial Products	662,251							
Chemicals Business Segment	0							

Machinery orders received and order backlog

(¥ thousand)				FY2/21				
	Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Machinery orders received	3,268,876							
Domestic	2,158,749							
Overseas	1,110,127							
FREUND-VECTOR orders received	798,896							
FREUND-VECTOR order backlog (end of period)	965,621							
FREUND CORPORATION orders received (after elimination)*	2,268,353							
FREUND CORPORATION orders backlog (after elimination)*	4,846,389							
FREUND-TURBO orders received (after elimination)**	201,627							
FREUND-TURBO orders backlog (after elimination)**	483,229							

*: Orders received and order backlog of FREUND-VECTOR are after elimination of intra-company transactions.

** : Orders received and order backlog until Q1 FY2/15 of FREUND-TURBO are included in FREUND CORPORATION.

Machinery Sales

(¥ thousand)				FY2/21				
	Q1	2Q	上半期	Q3	Q3 Cum	Q4	2H	Full-Year
Machinery Business Segment								
Machinery sales	1,689,928							
FREUND CORPORATION*	1,363,701							
Domestic*	1,233,254							
Export*	76,496							
FREUND-VECTOR*	296,493							
FREUND-TURBO*	145,897							
Operating profit								
FREUND-VECTOR*	(161,827)							
FREUND-TURBO*	(57,925)							
By geographic region								
Japan	1,354,085							
North and South Americas	193,938							
Europe and Africa	27,479							
Middle East, Asia and Pacific	114,425							
Composition ratio (%)								
Machinery sales	100.0%							
FREUND CORPORATION	80.7%							
FREUND-VECTOR	17.5%							
FREUND-TURBO	8.6%							
By geographic region								
Japan	80.1%							
North and South Americas	11.5%							
Europe and Africa	1.6%							
Middle East, Asia and Pacific	6.8%							
Operating profit margin								
FREUND-VECTOR	-54.6%							
FREUND-TURBO	-39.7%							

*: Machinery sales and operating profit by group companies are before elimination of intra-company transactions.

Statement of Change in Equity

Fiscal Year ended February 28, 2013											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,282,890	7,084,177	(201,146)	9,201,521	3,627	(849,055)	–	(845,427)	133,465	8,489,558
Cumulative effects of changes in accounting policies											
Restated balance											
Changes of items during period											
Dividends of surplus			(129,335)		(129,335)						(129,335)
Profit attributable to owners of parent			765,356		765,356						765,356
Purchase of treasury shares											
Net changes of items other than shareholders' equity						10,738	194,903		205,641	(15,959)	189,682
Total changes of items during period	–	–	636,021	–	636,021	10,738	194,903	–	205,641	(15,959)	825,703
Balance at end of current period	1,035,600	1,282,890	7,720,198	(201,146)	9,837,542	14,365	(654,152)	–	(639,786)	117,506	9,315,262

Statement of Change in Equity

Fiscal Year ended February 28, 2014											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,282,890	7,720,198	(201,146)	9,837,542	14,365	(654,152)	–	(639,786)	117,506	9,315,262
Cumulative effects of changes in accounting policies											
Restated balance											
Changes of items during period											
Dividends of surplus			(172,447)		(172,447)						(172,447)
Profit attributable to owners of parent			787,841		787,841						787,841
Purchase of treasury shares				(122)	(122)						(122)
Changes in foreign subsidiaries' and affiliated companies' interests in their subsidiaries		(2,367)			(2,367)						(2,367)
Net changes of items other than shareholders' equity						568	427,871		428,439	36,285	464,725
Total changes of items during period	–	(2,367)	615,394	(122)	612,904	568	427,871	–	428,439	36,285	1,077,629
Balance at end of current period	1,035,600	1,280,522	8,335,593	(201,269)	10,450,446	14,934	(226,280)	–	(211,346)	153,791	10,392,891

Statement of Change in Equity

(¥ thousand)											
Fiscal Year ended February 28, 2015											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,280,522	8,335,593	(201,269)	10,450,446	14,934	(226,280)	–	(211,346)	153,791	10,392,891
Cumulative effects of changes in accounting policies											
Restated balance	1,035,600	1,280,522	8,335,593	(201,269)	10,450,446	14,934	(226,280)	–	(211,346)	153,791	10,392,891
Changes of items during period											
Dividends of surplus			(215,557)		(215,557)						(215,557)
Profit attributable to owners of parent			695,966		695,966						695,966
Purchase of treasury shares				(44)	(44)						(44)
Net changes of items other than shareholders' equity					–	19,248	260,468	(11,208)	268,509	38,474	306,983
Total changes of items during period	–	–	480,408	(44)	480,363	19,248	260,468	(11,208)	268,509	38,474	787,347
Balance at end of current period	1,035,600	1,280,522	8,816,001	(201,313)	10,930,810	34,183	34,187	(11,208)	57,162	192,266	11,180,239

Statement of Change in Equity

(¥ thousand)											
Fiscal Year ended February 28, 2016											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,280,522	8,816,001	(201,313)	10,930,810	34,183	34,187	(11,208)	57,162	192,266	11,180,239
Cumulative effects of changes in accounting policies			(2,782)		(2,782)						(2,782)
Restated balance	1,035,600	1,280,522	8,813,218	(201,313)	10,928,027	34,183	34,187	(11,208)	57,162	192,266	11,177,456
Changes of items during period											
Dividends of surplus			(258,668)		(258,668)						(258,668)
Profit attributable to owners of parent			961,129		961,129						961,129
Purchase of treasury shares											
Net changes of items other than shareholders' equity						(17,582)	(134,962)	(5,921)	(158,467)	(192,266)	(350,733)
Total changes of items during period	–	–	702,460	–	702,460	(17,582)	(134,962)	(5,921)	(158,467)	(192,266)	351,727
Balance at end of current period	1,035,600	1,280,522	9,515,679	(201,313)	11,630,488	16,600	(100,775)	(17,129)	(101,304)	–	11,529,183

Statement of Change in Equity

(¥ thousand)											
Fiscal Year ended February 28, 2017											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,280,522	9,515,679	(201,313)	11,630,488	16,600	(100,775)	(17,129)	(101,304)	—	11,529,183
Cumulative effects of changes in accounting policies		8,991	(77,678)		(68,686)		2,594		2,594		(66,092)
Restated balance	1,035,600	1,289,513	9,438,001	(201,313)	11,561,801	16,600	(98,180)	(17,129)	(98,710)	—	11,463,091
Changes of items during period											
Dividends of surplus			(215,556)		(215,556)						(215,556)
Profit attributable to owners of parent			1,064,266		1,064,266						1,064,266
Purchase of treasury shares				(47)	(47)						(47)
Net changes of items other than shareholders' equity						16,540	(134,855)	(8,080)	(126,395)	—	(126,395)
Total changes of items during period	—	—	848,709	(47)	848,662	16,540	(134,855)	(8,080)	(126,395)	—	722,266
Balance at end of current period	1,035,600	1,289,513	10,286,711	(201,361)	12,410,463	33,141	(233,036)	(25,210)	(225,105)	—	12,185,358

Statement of Change in Equity

(¥ thousand)											
Fiscal Year ended February 28, 2018											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,289,513	10,286,711	(201,361)	12,410,463	33,141	(233,036)	(25,210)	(225,105)	—	12,185,358
Changes of items during period											
Dividends of surplus			(344,890)		(344,890)						(344,890)
Profit attributable to owners of parent			1,477,671		1,477,671						1,477,671
Purchase of treasury shares					—						—
Net changes of items other than shareholders' equity						17,991	(99,218)	5,303	(75,923)		(75,923)
Total changes of items during period	—	—	1,132,781	—	1,132,781	17,991	(99,218)	5,303	(75,923)	—	1,056,857
Balance at end of current period	1,035,600	1,289,513	11,419,492	(201,361)	13,543,245	51,132	(332,254)	(19,907)	(301,029)	—	13,242,215

Statement of Change in Equity

Fiscal Year ended February 28, 2019											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,289,513	11,419,492	(201,361)	13,543,245	51,132	(332,254)	(19,907)	(301,029)		13,242,215
Changes of items during period											
Dividends of surplus			(344,890)		(344,890)						(344,890)
Profit attributable to owners of parent			843,575		843,575						843,575
Purchase of treasury shares				(572,001)	(572,001)						(572,001)
Net changes of items other than shareholders' equity						(15,673)	66,601	30,824	81,752		81,752
Total changes of items during period	—	—	498,684	(572,001)	(73,316)	(15,673)	66,601	30,824	81,752		8,436
Balance at end of current period	1,035,600	1,289,513	11,918,177	(773,363)	13,469,928	35,459	(265,653)	10,917	(219,276)		13,250,651

Statement of Change in Equity

Fiscal Year ended February 29, 2020											
Full-Year											
	Shareholders' equity					Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive		
Balance at beginning of current period	1,035,600	1,289,513	11,918,177	(773,363)	13,469,928	35,459	(265,653)	10,917	(219,276)		13,250,651
Cumulative effects of changes in accounting policies			(515)		(515)						(515)
Restated balance	1,035,600	1,289,513	11,917,661	(773,363)	13,469,412	35,459	(265,653)	10,917	(219,276)		13,250,136
Changes of items during period											
Dividends of surplus			(334,890)		(334,890)						(334,890)
Profit attributable to owners of parent			381,528		381,528						381,528
Net changes of items other than shareholders' equity						(21,778)	(33,096)	2,050	(52,825)		(52,825)
Total changes of items during period	—	—	46,637	—	46,637	(21,778)	(33,096)	2,050	(52,825)		(6,187)
Balance at end of current period	1,035,600	1,289,513	11,964,299	(773,363)	13,516,050	13,680	(298,749)	12,967	(272,101)		13,243,948

CF

CF (¥ thousand)	FY2/13						FY2/14									
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Cash flows from operating activities	-	-	637,953	-	-	-	102,552	740,505	-	-	674,819	-	-	-	552,481	1,227,300
Profit (loss) before income taxes	-	-	696,399	-	-	-	641,366	1,337,765	-	-	876,976	-	-	-	446,468	1,323,445
Depreciation	-	-	111,757	-	-	-	120,928	232,685	-	-	141,855	-	-	-	161,855	303,794
Impairment loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22,533	22,533
Increase (decrease) in provision for bonuses	-	-	17,312	-	-	-	35,601	52,914	-	-	(48,766)	-	-	-	9,056	(39,709)
Increase (decrease) in provision for directors' bonuses	-	-	(25,000)	-	-	-	48,000	23,000	-	-	(28,000)	-	-	-	8,000	(21,000)
Increase (decrease) in allowance for doubtful accounts	-	-	(63)	-	-	-	4,381	4,318	-	-	-	-	-	-	(1,022)	(1,022)
Interest and dividend income	-	-	(4,886)	-	-	-	(2,425)	(7,311)	-	-	(4,646)	-	-	-	(1,764)	(6,411)
Interest expenses	-	-	1,084	-	-	-	1,063	2,147	-	-	2,389	-	-	-	2,470	4,860
Foreign exchange losses (gains)	-	-	-	-	-	-	(28,093)	(28,093)	-	-	-	-	-	-	(23,248)	(23,248)
Loss (gain) on sales of property, plant and equipment	-	-	(4,688)	-	-	-	(17,084)	(21,773)	-	-	(4,124)	-	-	-	(541)	(4,665)
Loss (gain) on sales of investment securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on sales of shares of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on cancellation of insurance contract	-	-	(77,565)	-	-	-	77,565	-	-	-	220	-	-	-	-	220
Decrease (increase) in notes and accounts receivable - trade	-	-	545,023	-	-	-	(328,016)	217,007	-	-	327,322	-	-	-	125,848	453,171
Decrease (increase) in inventories	-	-	132,729	-	-	-	(290,772)	(158,042)	-	-	118,990	-	-	-	433,880	552,870
Decrease (increase) in other assets	-	-	189,374	-	-	-	14,559	203,933	-	-	(80,788)	-	-	-	(44,786)	(125,574)
Increase (decrease) in notes and accounts payable - trade	-	-	(310,324)	-	-	-	(39,716)	(350,041)	-	-	19,701	-	-	-	(133,512)	(113,810)
Increase (decrease) in advances received	-	-	(445,351)	-	-	-	447,744	2,393	-	-	(293,058)	-	-	-	(154,691)	(447,750)
Interest and dividend income received	-	-	4,886	-	-	-	2,425	7,311	-	-	4,646	-	-	-	1,764	6,411
Interest expenses paid	-	-	(1,084)	-	-	-	(1,063)	(2,147)	-	-	(2,389)	-	-	-	(2,470)	(4,860)
Income taxes refund	-	-	25,372	-	-	-	(171)	25,201	-	-	30,729	-	-	-	26,116	56,846
Income taxes paid	-	-	(461,959)	-	-	-	(229,528)	(691,488)	-	-	(463,042)	-	-	-	(342,444)	(805,487)
Cash flows from investing activities	-	-	(55,031)	-	-	-	(277,235)	(332,266)	-	-	35,032	-	-	-	(458,830)	(423,797)
Proceeds from withdrawal of time deposits	-	-	-	-	-	-	71,785	71,785	-	-	75,372	-	-	-	184,188	259,560
Purchase of property, plant and equipment	-	-	(31,559)	-	-	-	(141,216)	(172,775)	-	-	(63,054)	-	-	-	(201,423)	(264,478)
Proceeds from sales of property, plant and equipment	-	-	279	-	-	-	4,611	4,891	-	-	(415)	-	-	-	22,627	22,212
Purchase of intangible assets	-	-	-	-	-	-	(6,728)	(6,728)	-	-	(5,704)	-	-	-	-	(5,704)
Proceeds from sales of investment securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Purchase of investment securities	-	-	(1,003)	-	-	-	(1,013)	(2,016)	-	-	(1,012)	-	-	-	(1,025)	(2,037)
Purchase of shares of subsidiaries from non-controlling shareholders	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash flows from financing activities	-	-	(155,116)	-	-	-	(9,859)	(164,975)	-	-	(195,912)	-	-	-	(30,695)	(226,608)
Purchase of treasury shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash dividends paid	-	-	(128,905)	-	-	-	(285)	(129,190)	-	-	(171,857)	-	-	-	(381)	(172,238)
Effect of exchange rate change on cash and cash equivalents	-	-	14,493	-	-	-	95,107	109,601	-	-	86,202	-	-	-	56,353	142,555
Net increase (decrease) in cash and cash equivalents	-	-	442,298	-	-	-	(89,434)	352,864	-	-	600,142	-	-	-	119,308	719,450
Cash and cash equivalents at beginning of period	-	-	3,035,083	-	-	-	3,035,083	3,035,083	-	-	3,387,948	-	-	-	3,387,948	3,387,948
Cash and cash equivalents at end of period	-	-	3,477,382	-	-	-	3,387,948	3,387,948	-	-	3,988,090	-	-	-	4,107,398	4,107,398
Free cash flow	-	-	582,921	-	-	-	(174,683)	408,238	-	-	709,852	-	-	-	93,650	803,502

CF

CF (¥ thousand)	FY2/15								FY2/16							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Cash flows from operating activities	-	-	(645,985)	-	-	-	1,468,732	822,746	-	-	472,104	-	-	-	(181,914)	290,190
Profit (loss) before income taxes	-	-	140,819	-	-	-	1,112,246	1,253,065	-	-	249,853	-	-	-	891,784	1,141,638
Depreciation	-	-	153,743	-	-	-	154,627	308,370	-	-	163,759	-	-	-	158,138	321,898
Impairment loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	35,264	35,264
Increase (decrease) in provision for bonuses	-	-	(33,495)	-	-	-	62,007	28,511	-	-	(73,932)	-	-	-	100,031	26,099
Increase (decrease) in provision for directors' bonuses	-	-	(40,000)	-	-	-	34,000	(6,000)	-	-	(6,500)	-	-	-	8,500	2,000
Increase (decrease) in allowance for doubtful accounts	-	-	(6,221)	-	-	-	325	(5,896)	-	-	-	-	-	-	(13,321)	(13,321)
Interest and dividend income	-	-	(4,220)	-	-	-	(2,836)	(7,056)	-	-	(4,532)	-	-	-	(2,209)	(6,742)
Interest expenses	-	-	2,419	-	-	-	2,158	4,578	-	-	1,934	-	-	-	1,821	3,756
Foreign exchange losses (gains)	-	-	-	-	-	-	(44,585)	(44,585)	-	-	(6,167)	-	-	-	20,381	14,213
Loss (gain) on sales of property, plant and equipment	-	-	(1,984)	-	-	-	(7,670)	(9,655)	-	-	(859)	-	-	-	(2,970)	(3,830)
Loss (gain) on sales of investment securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on sales of shares of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	217,345	217,345	
Loss (gain) on cancellation of insurance contract	-	-	(13,570)	-	-	-	-	(13,570)	-	-	(17,238)	-	-	-	-	(17,238)
Decrease (increase) in notes and accounts receivable - trade	-	-	(112,170)	-	-	-	(669,194)	(781,365)	-	-	743,475	-	-	-	(1,174,369)	(430,893)
Decrease (increase) in inventories	-	-	(657,749)	-	-	-	670,708	12,959	-	-	(1,045,469)	-	-	-	424,842	(620,626)
Decrease (increase) in other assets	-	-	(216,671)	-	-	-	23,522	(193,148)	-	-	65,967	-	-	-	163,121	229,088
Increase (decrease) in notes and accounts payable - trade	-	-	(56,950)	-	-	-	402,935	345,984	-	-	165,756	-	-	-	(336,092)	(170,336)
Increase (decrease) in advances received	-	-	344,079	-	-	-	(91,669)	252,409	-	-	716,863	-	-	-	(671,809)	45,053
Interest and dividend income received	-	-	4,220	-	-	-	2,836	7,056	-	-	4,532	-	-	-	2,209	6,742
Interest expenses paid	-	-	(2,419)	-	-	-	(2,158)	(4,578)	-	-	(1,934)	-	-	-	(1,821)	(3,756)
Income taxes refund	-	-	24,999	-	-	-	34,393	59,393	-	-	10,245	-	-	-	41,308	51,553
Income taxes paid	-	-	(164,016)	-	-	-	(253,794)	(417,810)	-	-	(313,147)	-	-	-	(237,730)	(550,877)
Cash flows from investing activities	-	-	(108,761)	-	-	-	(131,500)	(240,261)	-	-	(278,051)	-	-	-	(154,700)	(432,751)
Proceeds from withdrawal of time deposits	-	-	196,588	-	-	-	492,882	689,470	-	-	107,280	-	-	-	188,202	295,482
Purchase of property, plant and equipment	-	-	(111,255)	-	-	-	(342,403)	(453,659)	-	-	(160,877)	-	-	-	(143,187)	(304,065)
Proceeds from sales of property, plant and equipment	-	-	666	-	-	-	27,969	28,636	-	-	-	-	-	-	1,615	1,615
Purchase of intangible assets	-	-	(14,441)	-	-	-	(55)	(14,497)	-	-	(955)	-	-	-	(2,200)	(3,155)
Proceeds from sales of investment securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Purchase of investment securities	-	-	(1,041)	-	-	-	(1,026)	(2,068)	-	-	(1,107)	-	-	-	(1,057)	(2,164)
Purchase of shares of subsidiaries from non-controlling shareholders	-	-	-	-	-	-	-	-	-	-	(264,189)	-	-	-	-	(264,189)
Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(130,485)	(130,485)
Cash flows from financing activities	-	-	(253,826)	-	-	-	(30,738)	(284,565)	-	-	(299,778)	-	-	-	(31,840)	(331,618)
Purchase of treasury shares	-	-	(44)	-	-	-	-	(44)	-	-	-	-	-	-	-	-
Cash dividends paid	-	-	(215,217)	-	-	-	-	(215,217)	-	-	(257,883)	-	-	-	(345)	(258,228)
Effect of exchange rate change on cash and cash equivalents	-	-	(18,970)	-	-	-	161,830	142,859	-	-	6,024	-	-	-	(37,726)	(31,701)
Net increase (decrease) in cash and cash equivalents	-	-	(1,027,544)	-	-	-	1,468,324	440,779	-	-	(99,700)	-	-	-	(406,181)	(505,881)
Cash and cash equivalents at beginning of period	-	-	4,107,398	-	-	-	4,107,398	4,107,398	-	-	4,548,178	-	-	-	4,548,178	4,548,178
Cash and cash equivalents at end of period	-	-	3,079,854	-	-	-	4,548,178	4,548,178	-	-	4,448,478	-	-	-	4,042,296	4,042,296
Free cash flow	-	-	(754,747)	-	-	-	1,337,232	582,485	-	-	194,053	-	-	-	(336,614)	(142,561)

CF

FY2018	FY2017									FY2018								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Cash flows from operating activities	-	-	1,480,549	-	-	-	2,124,984	3,605,533	-	-	(375,154)	-	-	-	969,202	594,047		
Profit (loss) before income taxes	-	-	478,882	-	-	-	1,305,077	1,783,960	-	-	1,089,711	-	-	-	1,003,470	2,093,181		
Depreciation	-	-	155,646	-	-	-	182,761	338,407	-	-	171,927	-	-	-	173,038	344,965		
Impairment loss	-	-	1,616	-	-	-	89,698	91,315	-	-	-	-	-	-	-	-		
Increase (decrease) in provision for bonuses	-	-	(72,126)	-	-	-	76,652	4,525	-	-	(28,213)	-	-	-	(20,981)	(49,194)		
Increase (decrease) in provision for directors' bonuses	-	-	(20,500)	-	-	-	44,900	24,400	-	-	(43,400)	-	-	-	12,300	(31,100)		
Increase (decrease) in allowance for doubtful accounts	-	-	-	-	-	-	(8,758)	(8,758)	-	-	-	-	-	-	(2,229)	(2,229)		
Interest and dividend income	-	-	(4,826)	-	-	-	(3,169)	(7,996)	-	-	(6,125)	-	-	-	(3,187)	(9,313)		
Interest expenses	-	-	1,401	-	-	-	1,249	2,650	-	-	895	-	-	-	735	1,630		
Foreign exchange losses (gains)	-	-	14,028	-	-	-	(8,400)	5,628	-	-	3,644	-	-	-	4,709	8,353		
Loss (gain) on sales of property, plant and equipment	-	-	(7,661)	-	-	-	(6,083)	(13,745)	-	-	1,918	-	-	-	206	2,125		
Loss (gain) on sales of investment securities	-	-	(14,936)	-	-	-	-	(14,936)	-	-	-	-	-	-	-	-		
Loss (gain) on sales of shares of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Loss (gain) on cancellation of insurance contract	-	-	(18,424)	-	-	-	-	(18,424)	-	-	-	-	-	-	-	-		
Decrease (increase) in notes and accounts receivable - trade	-	-	626,949	-	-	-	617,025	1,243,975	-	-	(632,769)	-	-	-	565,872	(66,897)		
Decrease (increase) in inventories	-	-	(1,326,134)	-	-	-	943,615	(382,518)	-	-	(602,841)	-	-	-	187,239	(415,602)		
Decrease (increase) in other assets	-	-	(48,053)	-	-	-	(159,286)	(207,339)	-	-	176,983	-	-	-	272	177,256		
Increase (decrease) in notes and accounts payable - trade	-	-	774,762	-	-	-	(365,467)	409,295	-	-	306,906	-	-	-	(459,860)	(152,954)		
Increase (decrease) in advances received	-	-	1,281,051	-	-	-	(709,755)	571,295	-	-	(113,713)	-	-	-	(201,427)	(315,141)		
Interest and dividend income received	-	-	4,826	-	-	-	3,169	7,996	-	-	6,125	-	-	-	3,187	9,313		
Interest expenses paid	-	-	(1,401)	-	-	-	(1,249)	(2,650)	-	-	(895)	-	-	-	(735)	(1,630)		
Income taxes refund	-	-	107,906	-	-	-	9,956	117,862	-	-	4,282	-	-	-	(1,480)	2,801		
Income taxes paid	-	-	(94,638)	-	-	-	(151,338)	(245,977)	-	-	(460,530)	-	-	-	(233,574)	(694,105)		
Cash flows from investing activities	-	-	(268,639)	-	-	-	(83,042)	(351,682)	-	-	(224,852)	-	-	-	(268,547)	(493,399)		
Proceeds from withdrawal of time deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Purchase of property, plant and equipment	-	-	(342,315)	-	-	-	(131,773)	(474,089)	-	-	(228,133)	-	-	-	(364,389)	(592,523)		
Proceeds from sales of property, plant and equipment	-	-	18,139	-	-	-	19,614	37,753	-	-	8,079	-	-	-	(2,333)	5,746		
Purchase of intangible assets	-	-	-	-	-	-	-	-	-	-	(430)	-	-	-	(940)	(1,370)		
Proceeds from sales of investment securities	-	-	19,256	-	-	-	-	19,256	-	-	-	-	-	-	-	-		
Purchase of investment securities	-	-	(1,118)	-	-	-	(1,078)	(2,196)	-	-	(1,135)	-	-	-	(1,094)	(2,229)		
Purchase of shares of subsidiaries from non-controlling shareholders	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Cash flows from financing activities	-	-	(247,198)	-	-	-	(30,479)	(277,678)	-	-	(368,276)	-	-	-	(130,810)	(499,086)		
Purchase of treasury shares	-	-	(47)	-	-	-	-	(47)	-	-	-	-	-	-	-	-		
Cash dividends paid	-	-	(215,445)	-	-	-	(387)	(215,832)	-	-	(343,374)	-	-	-	(441)	(343,815)		
Effect of exchange rate change on cash and cash equivalents	-	-	(106,605)	-	-	-	70,957	(35,648)	-	-	(14,066)	-	-	-	(19,010)	(33,077)		
Net increase (decrease) in cash and cash equivalents	-	-	858,104	-	-	-	2,082,420	2,940,525	-	-	(982,349)	-	-	-	550,833	(431,516)		
Cash and cash equivalents at beginning of period	-	-	4,042,296	-	-	-	4,042,296	4,042,296	-	-	6,982,822	-	-	-	6,982,822	6,982,822		
Cash and cash equivalents at end of period	-	-	4,900,401	-	-	-	6,982,822	6,982,822	-	-	6,000,472	-	-	-	6,568,050	6,568,050		
Free cash flow	-	-	1,211,909	-	-	-	2,041,942	3,253,851	-	-	(600,006)	-	-	-	700,654	100,648		

CF

CF (¥ thousand)	FY2/19						FY2/20									
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Cash flows from operating activities	-	-	(230,091)	-	-	-	665,989	435,898	-	-	289,797	-	-	-	(317,865)	(27,868)
Profit (loss) before income taxes	-	-	705,967	-	-	-	549,671	1,255,638	-	-	17,154	-	-	-	551,404	568,558
Depreciation	-	-	162,695	-	-	-	182,127	344,822	-	-	177,037	-	-	-	209,454	386,491
Impairment loss	-	-	-	-	-	-	91,520	91,520	-	-	203	-	-	-	1,984	2,188
Increase (decrease) in provision for bonuses	-	-	8,387	-	-	-	(6,794)	1,593	-	-	(31,021)	-	-	-	56,148	25,126
Increase (decrease) in provision for directors' bonuses	-	-	(36,300)	-	-	-	12,000	(24,300)	-	-	(26,000)	-	-	-	2,000	(24,000)
Increase (decrease) in allowance for doubtful accounts	-	-	-	-	-	-	(2,209)	(2,209)	-	-	(3,276)	-	-	-	5	(3,270)
Interest and dividend income	-	-	(65,073)	-	-	-	(5,285)	(70,358)	-	-	(9,550)	-	-	-	(2,376)	(11,927)
Interest expenses	-	-	562	-	-	-	351	914	-	-	151	-	-	-	567	719
Foreign exchange losses (gains)	-	-	(4,495)	-	-	-	727	(3,767)	-	-	15,715	-	-	-	(17,543)	(1,827)
Loss (gain) on sales of property, plant and equipment	-	-	-	-	-	-	759	759	-	-	(9,997)	-	-	-	(3,078)	(13,075)
Loss (gain) on sales of investment securities	-	-	-	-	-	-	-	-	-	-	(2,200)	-	-	-	-	(2,200)
Loss (gain) on sales of shares of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on cancellation of insurance contract	-	-	-	-	-	-	-	-	-	-	321	-	-	-	-	321
Decrease (increase) in notes and accounts receivable - trade	-	-	91,182	-	-	-	47,340	138,522	-	-	513,823	-	-	-	(1,620,122)	(1,106,299)
Decrease (increase) in inventories	-	-	338,514	-	-	-	277,082	615,597	-	-	(1,028,562)	-	-	-	438,335	(590,227)
Decrease (increase) in other assets	-	-	76,844	-	-	-	26,944	103,788	-	-	(78,116)	-	-	-	(16,424)	(94,541)
Increase (decrease) in notes and accounts payable - trade	-	-	(724,487)	-	-	-	23,994	(700,493)	-	-	170,886	-	-	-	751,047	921,933
Increase (decrease) in advances received	-	-	(573,452)	-	-	-	(269,687)	(843,139)	-	-	783,652	-	-	-	(669,103)	114,548
Interest and dividend income received	-	-	65,073	-	-	-	5,285	70,358	-	-	9,550	-	-	-	2,376	11,927
Interest expenses paid	-	-	(562)	-	-	-	(351)	(914)	-	-	(151)	-	-	-	(567)	(719)
Income taxes refund	-	-	12,888	-	-	-	(12,888)	-	-	-	19,469	-	-	-	-	19,469
Income taxes paid	-	-	(332,932)	-	-	-	(277,474)	(610,406)	-	-	(132,565)	-	-	-	(191,568)	(324,133)
Cash flows from investing activities	-	-	(190,562)	-	-	-	(375,766)	(566,329)	-	-	(414,788)	-	-	-	(437,534)	(852,322)
Proceeds from withdrawal of time deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Purchase of property, plant and equipment	-	-	(205,257)	-	-	-	(364,430)	(569,687)	-	-	(440,928)	-	-	-	(394,449)	(835,378)
Proceeds from sales of property, plant and equipment	-	-	-	-	-	-	662	662	-	-	17,926	-	-	-	12,543	30,470
Purchase of intangible assets	-	-	(3,162)	-	-	-	(11,335)	(14,497)	-	-	(3,000)	-	-	-	(53,637)	(56,637)
Proceeds from sales of investment securities	-	-	-	-	-	-	-	-	-	-	4,200	-	-	-	-	4,200
Purchase of investment securities	-	-	(3,162)	-	-	-	(1,109)	(4,271)	-	-	(1,143)	-	-	-	(1,358)	(2,502)
Purchase of shares of subsidiaries from non-controlling shareholders	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash flows from financing activities	-	-	(918,675)	-	-	-	(3,046)	(921,721)	-	-	(359,658)	-	-	-	33,863	(325,794)
Purchase of treasury shares	-	-	(572,000)	-	-	-	(1)	(572,001)	-	-	-	-	-	-	-	-
Cash dividends paid	-	-	(343,457)	-	-	-	(414)	(343,872)	-	-	(332,440)	-	-	-	(691)	(333,131)
Effect of exchange rate change on cash and cash equivalents	-	-	17,059	-	-	-	1,473	18,533	-	-	(19,202)	-	-	-	4,878	(14,323)
Net increase (decrease) in cash and cash equivalents	-	-	(1,322,269)	-	-	-	288,650	(1,033,619)	-	-	(503,851)	-	-	-	(716,457)	(1,220,308)
Cash and cash equivalents at beginning of period	-	-	6,568,050	-	-	-	6,568,050	6,568,050	-	-	5,534,431	-	-	-	5,534,431	5,534,431
Cash and cash equivalents at end of period	-	-	5,245,781	-	-	-	5,534,431	5,534,431	-	-	5,030,580	-	-	-	4,314,123	4,314,123
Free cash flow	-	-	(420,654)	-	-	-	290,222	(130,431)	-	-	(124,990)	-	-	-	(755,199)	(880,190)

CF

CF (¥ thousand)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Cash flows from operating activities	-							
Profit (loss) before income taxes	-							
Depreciation	-							
Impairment loss	-							
Increase (decrease) in provision for bonuses	-							
Increase (decrease) in provision for directors' bonuses	-							
Increase (decrease) in allowance for doubtful accounts	-							
Interest and dividend income	-							
Interest expenses	-							
Foreign exchange losses (gains)	-							
Loss (gain) on sales of property, plant and equipment	-							
Loss (gain) on sales of investment securities	-							
Loss (gain) on sales of shares of subsidiaries	-							
Loss (gain) on cancellation of insurance contract	-							
Decrease (increase) in notes and accounts receivable - trade	-							
Decrease (increase) in inventories	-							
Decrease (increase) in other assets	-							
Increase (decrease) in notes and accounts payable - trade	-							
Increase (decrease) in advances received	-							
Interest and dividend income received	-							
Interest expenses paid	-							
Income taxes refund	-							
Income taxes paid	-							
Cash flows from investing activities	-							
Proceeds from withdrawal of time deposits	-							
Purchase of property, plant and equipment	-							
Proceeds from sales of property, plant and equipment	-							
Purchase of intangible assets	-							
Proceeds from sales of investment securities	-							
Purchase of investment securities	-							
Purchase of shares of subsidiaries from non-controlling shareholders	-							
Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	-							
Cash flows from financing activities	-							
Purchase of treasury shares	-							
Cash dividends paid	-							
Effect of exchange rate change on cash and cash equivalents	-							
Net increase (decrease) in cash and cash equivalents	-							
Cash and cash equivalents at beginning of period	-							
Cash and cash equivalents at end of period	-							
Free cash flow	-							

KPI

KPI	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	4,728,509	3,950,865	8,679,375	3,886,900	12,566,275	3,830,664	7,717,564	16,396,939	4,656,831	4,224,845	8,881,677	3,545,402	12,427,080	5,189,203	8,734,606	17,616,284		
Profit (loss) attributable to owners of parent	332,565	37,487	370,052	195,389	565,442	199,914	395,303	765,356	309,047	161,820	470,867	68,417	539,284	248,557	316,974	787,841		
Total assets	14,014,336	14,060,939	14,060,939	14,756,866	14,756,866	14,971,100	14,971,100	14,971,100	15,199,875	15,484,212	15,484,212	15,301,902	15,301,902	15,550,529	15,550,529	15,550,529		
Current assets	10,214,339	10,278,332	10,278,332	10,969,376	10,969,376	11,084,903	11,084,903	11,084,903	11,081,675	11,385,433	11,385,433	11,208,906	11,208,906	11,331,109	11,331,109	11,331,109		
Non-current assets	3,799,997	3,782,607	3,782,607	3,787,490	3,787,490	3,886,197	3,886,197	3,886,197	4,118,199	4,098,778	4,098,778	4,092,995	4,092,995	4,219,419	4,219,419	4,219,419		
Current liabilities	4,580,958	4,680,687	4,680,687	5,214,161	5,214,161	5,015,774	5,015,774	5,015,774	4,796,521	4,834,000	4,834,000	4,611,289	4,611,289	4,402,725	4,402,725	4,402,725		
Inventories	1,384,914	1,759,349	1,759,349	2,009,536	2,009,536	2,102,482	2,102,482	2,102,482	1,925,660	2,078,829	2,078,829	2,252,345	2,252,345	1,675,205	1,675,205	1,675,205		
Notes and accounts receivable - trade	4,832,125	4,411,894	4,411,894	4,646,002	4,646,002	4,764,656	4,764,656	4,764,656	4,460,987	4,476,308	4,476,308	4,291,969	4,291,969	4,409,286	4,409,286	4,409,286		
Notes and accounts payable - trade	2,757,025	2,518,297	2,518,297	3,078,284	3,078,284	2,478,182	2,478,182	2,478,182	2,381,179	2,517,045	2,517,045	2,300,422	2,300,422	2,386,337	2,386,337	2,386,337		
Treasury shares	8,660,515	8,622,423	8,622,423	8,793,967	8,793,967	9,197,756	9,197,756	9,197,756	9,473,231	9,731,324	9,731,324	9,799,196	9,799,196	10,239,100	10,239,100	10,239,100		
Interest-bearing debt (Lease obligations only)*	70,783	90,282	90,282	85,252	85,252	80,203	80,203	80,203	277,346	261,888	261,888	246,379	246,379	244,867	244,867	244,867		

* FY2/20 : Including Short-term loans payable.

KPI	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Total assets turnover	-	-	-	-	-	-	-	1.12	-	-	-	-	-	-	-	1.15		
Non-current assets turnover	-	-	-	-	-	-	-	4.27	-	-	-	-	-	-	-	4.35		
Current assets turnover	-	-	-	-	-	-	-	1.52	-	-	-	-	-	-	-	1.57		

Total assets turnover=net sales/average total assets

Non-current Assets Turnover=Net sales / Average non-current assets

Current Assets Turnover=Net sales / Average current assets

KPI	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Inventories turnover	31.71	42.31	38.52	45.47	42.50	46.72	46.64	44.26	39.79	45.53	43.31	55.89	48.18	32.76	39.14	39.14		
Accounts receivable turnover	94.02	102.74	93.53	108.77	101.67	111.94	111.75	106.06	88.13	97.48	92.73	110.16	94.98	76.47	91.37	91.36		
Accounts payable turnover	53.64	58.64	53.39	72.07	67.37	58.22	58.12	55.16	47.04	54.81	52.15	59.05	50.91	41.39	49.45	49.44		

Inventories turnover=(Average inventories/Net sales)*Number of days

Accounts receivable turnover=(Accounts receivable/Net sales)*Number of days

Accounts payable turnover=(Accounts payable/Net sales)*Number of days

KPI	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Equity ratio	61.8%	61.3%	61.3%	59.6%	59.6%	61.4%	61.4%	61.4%	62.3%	62.8%	62.8%	64.0%	64.0%	65.8%	65.8%	65.8%		
D/E ratio	0.8%	1.0%	1.0%	1.0%	1.0%	0.9%	0.9%	0.9%	2.9%	2.7%	2.7%	2.5%	2.5%	2.4%	2.4%	2.4%		
Current ratio	223.0%	219.6%	219.6%	210.4%	210.4%	221.0%	221.0%	221.0%	231.0%	235.5%	235.5%	243.1%	243.1%	257.4%	257.4%	257.4%		
Non-current ratio	43.9%	43.9%	43.9%	43.1%	43.1%	42.3%	42.3%	42.3%	43.5%	42.1%	42.1%	41.8%	41.8%	41.2%	41.2%	41.2%		
Return on assets (ROA)	2.4%	0.3%	2.6%	1.3%	3.8%	1.3%	2.6%	5.1%	2.0%	1.0%	3.0%	0.4%	3.5%	1.6%	2.0%	5.1%		
Return on equity (ROE)	3.9%	0.4%	4.4%	2.3%	6.6%	2.3%	4.5%	8.7%	3.3%	1.7%	5.0%	0.7%	5.7%	2.6%	3.3%	8.1%		
Dividend to net asset ratio (DOE)	-	-	-	-	-	-	-	2.0%	-	-	-	-	-	-	-	2.2%		
Dividend payout ratio	-	-	-	-	-	-	-	22.5%	-	-	-	-	-	-	-	27.4%		
Price earnings ratio (PER, times)	-	-	-	-	-	-	-	16.67	-	-	-	-	-	-	-	12.95		
Price book-value ratio (PBR, times)	-	-	-	-	-	-	-	1.39	-	-	-	-	-	-	-	1.00		

KPI	FY2/13									FY2/14								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Earnings per share (EPS, ¥)	-	-	-	-	-	-	-	44.38	-	-	-	-	-	-	-	45.69		
Book value per share (BPS, ¥)	-	-	-	-	-	-	-	533.37	-	-	-	-	-	-	-	593.76		
Dividend per share3 (DPS, ¥)	-	-	-	-	-	-	-	10.00	-	-	-	-	-	-	-	12.50		
Number of shares outstanding at the end of the period (including treasury shares) (thousand shares)	-	-	-	-	-	-	-	9,200	-	-	-	-	-	-	-	9,200		

KPI

KPI	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,506,699	3,865,222	7,371,922	4,639,168	12,011,091	5,413,187	10,052,356	17,424,279	3,002,638	4,694,781	7,697,419	5,384,281	13,081,701	5,945,932	11,330,214	19,027,633		
Profit (loss) attributable to owners of parent	(29,959)	66,063	36,104	300,551	336,655	359,310	659,861	695,966	(29,120)	152,760	123,639	298,704	422,344	538,784	837,489	961,129		
Total assets	15,342,872	15,342,680	15,342,680	15,866,773	15,866,773	17,277,448	17,277,448	17,277,448	16,761,208	17,362,580	17,362,580	17,313,176	17,313,176	17,206,653	17,206,653	17,206,653		
Current assets	11,230,809	11,239,644	11,239,644	11,632,562	11,632,562	12,782,160	12,782,160	12,782,160	12,323,963	12,910,319	12,910,319	12,898,711	12,898,711	13,053,591	13,053,591	13,053,591		
Non-current assets	4,112,063	4,103,035	4,103,035	4,234,210	4,234,210	4,495,288	4,495,288	4,495,288	4,437,244	4,452,261	4,452,261	4,414,464	4,414,464	4,153,061	4,153,061	4,153,061		
Current liabilities	4,537,132	4,523,277	4,523,277	4,598,557	4,598,557	5,427,236	5,427,236	5,427,236	5,303,802	5,881,339	5,881,339	5,622,840	5,622,840	5,315,576	5,315,576	5,315,576		
Inventories	2,335,286	2,300,807	2,300,807	2,457,390	2,457,390	1,771,887	1,771,887	1,771,887	2,458,783	2,880,098	2,880,098	2,884,106	2,884,106	2,432,517	2,432,517	2,432,517		
Notes and accounts receivable - trade	4,559,290	4,494,501	4,494,501	4,259,909	4,259,909	5,272,468	5,272,468	5,272,468	4,308,495	4,533,997	4,533,997	5,240,769	5,240,769	5,694,349	5,694,349	5,694,349		
Notes and accounts payable - trade	2,444,000	2,329,897	2,329,897	2,509,360	2,509,360	2,786,942	2,786,942	2,786,942	2,536,421	2,922,476	2,922,476	2,976,448	2,976,448	2,580,366	2,580,366	2,580,366		
Treasury shares	9,930,662	9,960,578	9,960,578	10,400,286	10,400,286	10,987,972	10,987,972	10,987,972	10,625,044	10,850,405	10,850,405	11,087,398	11,087,398	11,529,183	11,529,183	11,529,183		
Interest-bearing debt (Lease obligations only)*	226,751	210,392	210,392	194,311	194,311	178,251	178,251	178,251	168,454	151,967	151,967	135,427	135,427	118,835	118,835	118,835		

* FY2/20 : Including Short-term loans payable.

(times)	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Total assets turnover	-	-	-	-	-	-	-	1.06	-	-	-	-	-	-	-	1.10		
Non-current assets turnover	-	-	-	-	-	-	-	4.00	-	-	-	-	-	-	-	4.40		
Current assets turnover	-	-	-	-	-	-	-	1.45	-	-	-	-	-	-	-	1.47		

Total assets turnover=net sales/average total assets

Non-current Assets Turnover=Net sales / Average non-current assets

Current Assets Turnover=Net sales / Average current assets

(days)	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Inventories turnover	52.61	47.32	49.62	40.53	47.31	28.66	31.03	36.10	64.81	45.58	55.60	39.35	48.94	31.82	33.58	40.33		
Accounts receivable turnover	119.62	106.98	112.18	83.56	97.53	87.66	94.93	110.45	132.01	88.85	108.38	88.57	110.17	86.19	90.97	109.23		
Accounts payable turnover	64.12	55.46	58.15	49.22	57.45	46.34	50.18	58.38	77.72	57.27	69.86	50.31	62.57	39.06	41.22	49.50		

Inventories turnover=(Average inventories/Net sales)*Number of days

Accounts receivable turnover=(Accounts receivable/Net sales)*Number of days

Accounts payable turnover=(Accounts payable/Net sales)*Number of days

KPI	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Equity ratio	64.7%	64.9%	64.9%	65.5%	65.5%	63.6%	63.6%	63.6%	63.4%	62.5%	62.5%	64.0%	64.0%	67.0%	67.0%	67.0%		
D/E ratio	2.3%	2.1%	2.1%	1.9%	1.9%	1.6%	1.6%	1.6%	1.6%	1.4%	1.4%	1.2%	1.2%	1.0%	1.0%	1.0%		
Current ratio	247.5%	248.5%	248.5%	253.0%	253.0%	235.5%	235.5%	235.5%	232.4%	219.5%	219.5%	229.4%	229.4%	245.6%	245.6%	245.6%		
Non-current ratio	41.4%	41.2%	41.2%	40.7%	40.7%	40.9%	40.9%	40.9%	41.8%	41.0%	41.0%	39.8%	39.8%	36.0%	36.0%	36.0%		
Return on assets (ROA)	-0.2%	0.4%	0.2%	1.9%	2.1%	2.1%	3.8%	4.0%	-0.2%	0.9%	0.7%	1.7%	2.4%	3.1%	4.9%	5.6%		
Return on equity (ROE)	-0.3%	0.7%	0.4%	2.9%	3.3%	3.4%	6.2%	6.6%	-0.3%	1.4%	1.1%	2.7%	3.8%	4.8%	7.4%	8.5%		
Dividend to net asset ratio (DOE)	-	-	-	-	-	-	-	2.4%	-	-	-	-	-	-	-	1.9%		
Dividend payout ratio	-	-	-	-	-	-	-	37.2%	-	-	-	-	-	-	-	22.4%		
Price earnings ratio (PER, times)	-	-	-	-	-	-	-	15.36	-	-	-	-	-	-	-	18.16		
Price book-value ratio (PBR, times)	-	-	-	-	-	-	-	0.97	-	-	-	-	-	-	-	1.51		

KPI	FY2/15									FY2/16								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Earnings per share (EPS, ¥)	-	-	-	-	-	-	-	40.36	-	-	-	-	-	-	-	55.74		
Book value per share (BPS, ¥)	-	-	-	-	-	-	-	637.19	-	-	-	-	-	-	-	668.57		
Dividend per share3 (DPS, ¥)	-	-	-	-	-	-	-	15.00	-	-	-	-	-	-	-	25.00		
Number of shares outstanding at the end of the period (including treasury shares) (thousand shares)	-	-	-	-	-	-	-	9,200	-	-	-	-	-	-	-	18,400		

KPI

(\$ thousand)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Net sales	3,912,047	4,850,905	8,762,952	6,004,116	14,767,069	6,397,473	12,401,590	21,164,542	4,472,180	5,316,884	9,789,065	3,956,877	13,745,942	6,055,504	10,012,382	19,801,447		
Profit (loss) attributable to owners of parent	48,564	257,800	306,365	509,303	815,669	248,597	757,901	1,064,266	274,353	460,149	734,503	114,982	849,486	628,185	743,168	1,477,671		
Total assets	17,056,007	18,369,257	18,369,257	18,411,675	18,411,675	19,101,540	19,101,540	19,101,540	18,439,592	19,122,046	19,122,046	19,755,536	19,755,536	19,125,548	19,125,548	19,125,548		
Current assets	13,045,804	14,321,295	14,321,295	14,353,231	14,353,231	14,938,653	14,938,653	14,938,653	14,320,774	15,012,668	15,012,668	15,514,984	15,514,984	14,784,533	14,784,533	14,784,533		
Non-current assets	4,010,203	4,047,962	4,047,962	4,058,444	4,058,444	4,162,887	4,162,887	4,162,887	4,118,817	4,109,377	4,109,377	4,240,551	4,240,551	4,341,015	4,341,015	4,341,015		
Current liabilities	5,570,175	6,782,782	6,782,782	6,361,085	6,361,085	6,592,473	6,592,473	6,592,473	6,033,349	6,256,345	6,256,345	6,731,363	6,731,363	5,564,911	5,564,911	5,564,911		
Inventories	2,968,485	3,578,533	3,578,533	2,717,280	2,717,280	2,765,537	2,765,537	2,765,537	3,094,182	3,344,998	3,344,998	4,061,602	4,061,602	3,185,918	3,185,918	3,185,918		
Notes and accounts receivable - trade	4,832,572	4,994,104	4,994,104	5,373,768	5,373,768	4,403,382	4,403,382	4,403,382	4,352,811	5,028,193	5,028,193	4,341,726	4,341,726	4,451,528	4,451,528	4,451,528		
Notes and accounts payable - trade	2,617,852	3,341,321	3,341,321	2,952,667	2,952,667	3,058,628	3,058,628	3,058,628	2,893,441	3,289,931	3,289,931	3,273,282	3,273,282	2,823,884	2,823,884	2,823,884		
Treasury shares	11,159,171	11,246,731	11,246,731	11,722,298	11,722,298	12,185,358	12,185,358	12,185,358	12,081,107	12,532,250	12,532,250	12,688,164	12,688,164	13,242,215	13,242,215	13,242,215		
Interest-bearing debt (Lease obligations only)*	102,190	85,492	85,492	68,740	68,740	59,225	59,225	59,225	45,830	40,549	40,549	27,937	27,937	15,457	15,457	15,457		

* FY2/20 : Including Short-term loans payable.

(times)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Total assets turnover	-	-	-	-	-	-	-	1.17	-	-	-	-	-	-	-	1.04		
Non-current assets turnover	-	-	-	-	-	-	-	5.09	-	-	-	-	-	-	-	4.66		
Current assets turnover	-	-	-	-	-	-	-	1.51	-	-	-	-	-	-	-	1.33		

Total assets turnover=net sales/average total assets

Non-current Assets Turnover=Net sales / Average non-current assets

Current Assets Turnover=Net sales / Average current assets

(days)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Inventories turnover	63.51	57.00	63.11	39.03	47.95	36.56	37.93	44.82	60.27	52.87	57.43	78.51	68.29	44.23	53.79	54.85		
Accounts receivable turnover	113.65	94.72	104.86	81.45	100.07	61.95	64.27	75.94	89.54	87.00	94.51	99.85	86.86	66.16	80.47	82.06		
Accounts payable turnover	61.56	63.37	70.16	44.75	54.99	43.03	44.64	52.75	59.52	56.93	61.84	75.28	65.48	41.97	51.05	52.05		

Inventories turnover=(Average inventories/Net sales)*Number of days

Accounts receivable turnover=(Accounts receivable/Net sales)*Number of days

Accounts payable turnover=(Accounts payable/Net sales)*Number of days

(%)	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Equity ratio	65.4%	61.2%	61.2%	63.7%	63.7%	63.8%	63.8%	63.8%	65.5%	65.5%	65.5%	64.2%	64.2%	69.2%	69.2%	69.2%		
D/E ratio	0.9%	0.8%	0.8%	0.6%	0.6%	0.5%	0.5%	0.5%	0.4%	0.3%	0.3%	0.2%	0.2%	0.1%	0.1%	0.1%		
Current ratio	234.2%	211.1%	211.1%	225.6%	225.6%	226.6%	226.6%	226.6%	237.4%	240.0%	240.0%	230.5%	230.5%	265.7%	265.7%	265.7%		
Non-current ratio	35.9%	36.0%	36.0%	34.6%	34.6%	34.2%	34.2%	34.2%	34.1%	32.8%	32.8%	33.4%	33.4%	32.8%	32.8%	32.8%		
Return on assets (ROA)	0.3%	1.4%	1.7%	2.8%	4.4%	1.3%	4.0%	5.6%	1.5%	2.4%	3.8%	0.6%	4.3%	3.3%	3.9%	7.7%		
Return on equity (ROE)	0.4%	2.3%	2.7%	4.4%	7.0%	2.1%	6.4%	9.0%	2.3%	3.7%	5.9%	0.9%	6.8%	4.9%	5.8%	11.6%		
Dividend to net asset ratio (DOE)	-	-	-	-	-	-	-	2.9%	-	-	-	-	-	-	-	2.7%		
Dividend payout ratio	-	-	-	-	-	-	-	32.4%	-	-	-	-	-	-	-	23.3%		
Price earnings ratio (PER, times)	-	-	-	-	-	-	-	24.24	-	-	-	-	-	-	-	11.64		
Price book-value ratio (PBR, times)	-	-	-	-	-	-	-	2.12	-	-	-	-	-	-	-	1.30		

	FY2/17									FY2/18								
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year		
Earnings per share (EPS, ¥)	2.82	-	17.77	-	47.30	-	-	61.72	15.91	-	42.59	-	49.26	-	-	85.69		
Book value per share (BPS, ¥)	647.17	-	652.19	-	679.77	-	-	706.62	700.58	-	726.74	-	735.78	-	-	767.91		
Dividend per share3 (DPS, ¥)	-	-	-	-	-	-	-	20.00	-	-	-	-	-	-	-	20.00		
Number of shares outstanding at the end of the period (including treasury shares) (thousand shares)	-	-	-	-	-	-	-	18,400	-	-	-	-	-	-	-	18,400		

KPI

KPI	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	4,849,505	4,267,570	9,117,076	4,126,220	13,243,297	5,164,940	9,291,161	18,408,237	2,878,390	3,939,125	6,817,515	4,293,286	11,110,801	5,662,075	9,955,361	16,772,877
Profit (loss) attributable to owners of parent	347,315	118,987	466,303	57,342	523,646	319,929	377,271	843,575	(158,038)	150,297	(7,741)	45,490	37,748	343,779	389,269	381,528
Total assets	17,784,573	17,484,497	17,484,497	17,726,161	17,726,161	17,465,307	17,465,307	17,465,307	17,227,600	17,713,776	17,713,776	18,182,451	18,182,451	18,505,327	18,505,327	18,505,327
Current assets	13,356,032	12,991,466	12,991,466	13,208,537	13,208,537	12,881,919	12,881,919	12,881,919	12,342,038	12,721,743	12,721,743	12,881,169	12,881,169	13,193,328	13,193,328	13,193,328
Non-current assets	4,428,541	4,493,030	4,493,030	4,517,624	4,517,624	4,583,387	4,583,387	4,583,387	4,885,561	4,992,032	4,992,032	5,301,282	5,301,282	5,311,999	5,311,999	5,311,999
Current liabilities	4,768,860	4,312,236	4,312,236	4,449,712	4,449,712	3,938,759	3,938,759	3,938,759	4,259,737	4,668,293	4,668,293	5,019,249	5,019,249	5,023,920	5,023,920	5,023,920
Inventories	2,998,238	2,802,013	2,802,013	3,220,167	3,220,167	2,475,377	2,475,377	2,475,377	3,308,391	3,447,809	3,447,809	3,870,763	3,870,763	3,051,625	3,051,625	3,051,625
Notes and accounts receivable - trade	4,576,364	4,377,333	4,377,333	4,499,979	4,499,979	4,332,571	4,332,571	4,332,571	4,039,020	3,800,103	3,800,103	4,320,474	4,320,474	5,431,302	5,431,302	5,431,302
Notes and accounts payable - trade	2,510,198	2,142,829	2,142,829	2,343,722	2,343,722	2,169,820	2,169,820	2,169,820	2,043,594	2,350,842	2,350,842	2,783,981	2,783,981	3,121,861	3,121,861	3,121,861
Treasury shares	12,691,725	12,852,262	12,852,262	12,953,326	12,953,326	13,250,651	13,250,651	13,250,651	12,723,353	12,807,340	12,807,340	12,921,707	12,921,707	13,243,948	13,243,948	13,243,948
Interest-bearing debt (Lease obligations only)*	13,740	12,017	12,017	10,289	10,289	9,196	9,196	9,196	8,212	7,225	7,225	6,235	6,235	5,241	5,241	5,241

* FY2/20 : Including Short-term loans payable.

KPI	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Total assets turnover	-	-	-	-	-	-	-	1.01	-	-	-	-	-	-	-	0.93
Non-current assets turnover	-	-	-	-	-	-	-	4.13	-	-	-	-	-	-	-	3.39
Current assets turnover	-	-	-	-	-	-	-	1.33	-	-	-	-	-	-	-	1.29

Total assets turnover=net sales/average total assets

Non-current Assets Turnover=Net sales / Average non-current assets

Current Assets Turnover=Net sales / Average current assets

KPI	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Inventories turnover	58.66	64.54	60.42	70.64	66.51	49.32	55.14	56.13	92.43	69.17	79.93	67.26	78.54	43.93	50.24	60.14
Accounts receivable turnover	86.82	94.37	88.34	99.24	93.44	75.50	84.40	85.91	129.10	88.75	102.56	91.58	106.93	86.33	98.75	118.19
Accounts payable turnover	47.62	46.19	43.25	51.69	48.67	37.81	42.27	43.02	65.32	54.90	63.45	59.01	68.91	49.62	56.76	67.94

Inventories turnover=(Average inventories/Net sales)*Number of days

Accounts receivable turnover=(Accounts receivable/Net sales)*Number of days

Accounts payable turnover=(Accounts payable/Net sales)*Number of days

KPI	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Equity ratio	71.4%	73.5%	73.5%	73.1%	73.1%	75.9%	75.9%	75.9%	73.9%	72.3%	72.3%	71.1%	71.1%	71.6%	71.6%	71.6%
D/E ratio	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Current ratio	280.1%	301.3%	301.3%	296.8%	296.8%	327.1%	327.1%	327.1%	289.7%	272.5%	272.5%	256.6%	256.6%	262.6%	262.6%	262.6%
Non-current ratio	34.9%	35.0%	35.0%	34.9%	34.9%	34.6%	34.6%	34.6%	38.4%	39.0%	39.0%	41.0%	41.0%	40.1%	40.1%	40.1%
Return on assets (ROA)	2.0%	0.7%	2.7%	0.3%	3.0%	1.8%	2.2%	4.8%	-0.9%	0.8%	0.0%	0.3%	0.2%	1.9%	2.1%	2.1%
Return on equity (ROE)	2.7%	0.9%	3.6%	0.4%	4.0%	2.4%	2.8%	6.4%	-1.2%	1.2%	-0.1%	0.3%	0.3%	2.6%	2.9%	2.9%
Dividend to net asset ratio (DOE)	-	-	-	-	-	-	-	2.6%	-	-	-	-	-	-	-	2.5%
Dividend payout ratio	-	-	-	-	-	-	-	39.9%	-	-	-	-	-	-	-	87.8%
Price earnings ratio (PER, times)	-	-	-	-	-	-	-	17.53	-	-	-	-	-	-	-	25.80
Price book-value ratio (PBR, times)	-	-	-	-	-	-	-	1.11	-	-	-	-	-	-	-	0.74

KPI	FY2/19								FY2/20							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Earnings per share (EPS, ¥)	20.37	-	27.60	-	31.08	-	-	50.15	(9.44)	-	(0.46)	-	2.25	-	-	22.79
Book value per share (BPS, ¥)	757.96	-	767.55	-	773.59	-	-	791.34	759.85	-	764.87	-	771.70	-	-	790.94
Dividend per share3 (DPS, ¥)	-	-	-	-	-	-	-	20.00	-	-	-	-	-	-	-	20.00
Number of shares outstanding at the end of the period (including treasury shares) (thousand shares)	-	-	-	-	-	-	-	18,400	-	-	-	-	-	-	-	18,400

KPI

¥ thousand)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Net sales	3,076,175							
Profit (loss) attributable to owners of parent	(121,839)							
Total assets	17,706,219							
Current assets	12,338,686							
Non-current assets	5,367,532							
Current liabilities	4,483,513							
Inventories	3,161,785							
Notes and accounts receivable - trade	4,207,372							
Notes and accounts payable - trade	2,346,831							
Treasury shares	12,744,848							
Interest-bearing debt (Lease obligations only)*	4,585							

* FY2/20 : Including Short-term loans payable.

(times)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Total assets turnover	-							
Non-current assets turnover	-							
Current assets turnover	-							

Total assets turnover=net sales/average total assets

Non-current Assets Turnover=Net sales / Average non-current assets

Current Assets Turnover=Net sales / Average current assets

(days)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Inventories turnover	92.91							
Accounts receivable turnover	125.83							
Accounts payable turnover	70.19							

Inventories turnover=(Average inventories/Net sales)*Number of days

Accounts receivable turnover=(Accounts receivable/Net sales)*Number of days

Accounts payable turnover=(Accounts payable/Net sales)*Number of days

(%)	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Equity ratio	72.0%							
D/E ratio	0.0%							
Current ratio	275.2%							
Non-current ratio	42.1%							
Return on assets (ROA)	-0.7%							
Return on equity (ROE)	-0.9%							
Dividend to net asset ratio (DOE)	-							
Dividend payout ratio	-							
Price earnings ratio (PER, times)	-							
Price book-value ratio (PBR, times)	-							

	FY2/21							
	Q1	Q2	1H	Q3	Q3 Cum	Q4	2H	Full-Year
Earnings per share (EPS, ¥)	(7.28)							
Book value per share (BPS, ¥)	761.14							
Dividend per share3 (DPS, ¥)	-							
Number of shares outstanding at the end of the period (including treasury shares) (thousand shares)	-							